K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: 27.03.2026

To **Listing Compliance Department** **BSE Limited** **Phiroze Jeejeebhoy Towers,** **Dalal Street, Mumbai – 400001.** **Scrip Code: 532673**	**The Manager Listing Compliance** **National Stock Exchange of India Limited** **'Exchange Plaza' C-1, Block G,** **Bandra Kurla Complex, Bandra (East),** **Mumbai – 400051** **Symbol: KMSUGAR**

Sub: **Receipt of order dated March 24, 2026, passed by Hon'ble National Company Law Tribunal, Allahabad Bench ('NCLT') inter alia directing to convene the meetings of Equity Shareholders & Unsecured Creditors and dispensing with the requirement of convening the meeting of Secured Creditors of K M Sugar Mills Limited ("the Company").**

Ref: **Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosures Requirements), Regulations, 2015 ("Listing Regulation").**

Dear Sir / Ma'am,

This is in reference to our earlier disclosure dated August 07, 2025 regarding the proposed Scheme of Arrangement for Demerger between K M Sugar Mills Limited ("Demerged Company" or "KMSM") and KM Spirits and Allied Industries Limited ("Resulting Company" or "KMSAIL") and their respective shareholders and creditors ("Scheme").

It is to inform you that the Hon'ble NCLT, Allahabad Bench, vide its order dated March 24, 2026 (received today, March 27, 2026), has allowed the First Motion Application filed in respect of the aforementioned Scheme.

The said order is now available on the website of Hon'ble NCLT via www.nclt.gov.in, and on the website of the Company via www.kmsugar.com/scheme-of-arrangement-for-demerger.

The Hon'ble NCLT vide the aforesaid order has *inter alia* directed the convening of meetings of the Equity Shareholders and Unsecured Creditors of the Company and has dispensed with the requirement of convening the meeting of the Secured Creditors of the Company.

Details of the dates of the aforesaid meetings, along with copies of the notices, shall be submitted to the stock exchange(s) in due course.

You are kindly requested to take the same on records.

Thanking you,
Yours faithfully,
For **K M Sugar Mills Limited**

Ritika Tandon

Ritika Tandon
Company Secretary and Compliance Officer

Encl:A/a