K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: 25.04.2026

To
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

Scrip Code: 532673

The Manager Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza' C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Symbol: KMSUGAR

Sub: ***Intimation of date and time of meetings of Shareholders and Unsecured Creditors of the Company for their requisite approval on the proposed Scheme of Arrangement for Demerger between K M Sugar Mills Limited ("Demerged Company"/ "the Company"/ "KMSM") and KM Spirits and Allied Industries Limited ("Resulting Company"/ "KMSAIL") and their respective shareholders and creditors ("Scheme of Arrangement") convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Allahabad Bench ("Hon'ble NCLT") vide its order dated March 24, 2026.***

Ref.: ***Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015***

Dear Sir / Ma'am,

This is in reference to our earlier disclosures dated March 27, 2026 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 w.r.t. the receipt of order dated March 24, 2026 passed by Hon'ble NCLT ("Order") in the aforementioned Scheme of Arrangement directing the convening of meetings of the Equity Shareholders and Unsecured Creditors of the Company and dispensation with the requirement of convening the meeting of the Secured Creditors of the Company.

Now, it is to further intimate you that pursuant to the said order, below cited schedule has been finalised for convening the aforementioned meetings:

S. No.	Meeting	Day and Date of meeting	Time of meeting
1.	Equity Shareholders	Saturday, May 30, 2026	11:00 AM (IST)
2.	Unsecured Creditors	Saturday, May 30, 2026	12:30 PM (IST)

You are kindly requested to take the same on records. Further, it may also be noted that the notices for the abovementioned meetings will be circulated in due course.

Yours faithfully,
For & on behalf of K M Sugar Mills Limited

K.M. SUGAR MILLS LIMITED Lucknow

Ritika Tandon
Company Secretary and Compliance Officer