



# K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)  
Phone : 7571000692, Email : director@kmsugar.com  
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: June, 08<sup>th</sup> 2026

|                                                                                                                                    |                                                                                                                                                            |
|------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| BSE Limited,<br>25 <sup>th</sup> Floor, Phiroz Jejeebhoy Towers,<br>Dalal Street, Fort,<br>Mumbai-400001<br>Phone no. 022-22728527 | National Stock Exchange of India Limited,<br>Exchange Plaza, C-1, Block-G,<br>Bandra Kurla Complex, Bandra (E),<br>Mumbai-400051<br>Phone no. 022-26598100 |
| Scrip Code:532673                                                                                                                  | Symbol: KMSUGAR                                                                                                                                            |

Dear Sir/Madam,

**Sub: Disclosure of Shares as per Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Reg.**

Please find enclosed herewith the Statement of Disclosure of Shareholding submitted by **Shri Aditya Jhunjunwala (Promoter and Person Acting in Concert)** pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This disclosure is made to report the transmission of **14,302,600 equity shares**, representing **15.55% of the total paid-up equity share capital of the Company**, held by **Late Shri L.K. Jhunjunwala (Promoter)**, to **Smt. Naina Devi Jhunjunwala (Promoter Group)**, being his nominee and legal heir.

The information may kindly be taken on record.

Thanking you,

Yours faithfully,

**For K. M SUGAR MILLS LIMITED**

Ritika  
Tandon

Digitally signed  
by Ritika Tandon  
Date: 2026.06.08  
19:28:59 +05'30'

**RITIKA TANDON**  
**COMPANY SECRETARY**

Encl: as above



The Secretary,  
National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051  
Phone no. 022-26598100  
SYMBOL: KMSUGAR

Date: 08.06.2026

The Secretary  
BSE Limited,  
25th Floor, Phiroz Jejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400001  
Phone no. 022-22728527  
Scrip Code:532673

The Secretary,  
M/s K M Sugar Mills Limited  
76, Eldeco Greens,  
Gomti Nagar  
Lucknow-226010

Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to the captioned subject, I, **Aditya Jhunhunwala**, Promoter and Managing Director of **K M Sugar Mills Limited**, together with persons acting in concert, hereby inform you that **14,302,600 equity shares**, representing **15.55% of the total paid-up equity share capital of the Company**, held by **Late Shri L.K. Jhunhunwala (Promoter)**, have been transmitted to **Smt. Naina Devi Jhunhunwala (Promoter Group)**, being his nominee and legal heir, pursuant to transmission.

This transmission constitutes more than **2% of the paid-up share capital of the Company** and is accordingly being disclosed under the applicable provisions of the **SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**.

It is further confirmed that there has been **no change in the aggregate shareholding of the promoters and promoter group** pre- and post-transmission. The detailed shareholding pattern post-transmission is enclosed herewith for your records.

Please find enclosed the requisite details in the format as prescribed in the above referred regulations. You are kindly requested to take the above information on record.

Thanking you,

Aditya  
Jhunhunwala  
Digitally signed by Aditya  
Jhunhunwala  
Date: 2026.06.08 19:27:11  
+05'30'

**ADITYA JHUNJHUNWALA**  
**(On behalf of Persons Acting in Concert)**

**Encl: As above**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                       |                                                            |                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | <b>K M SUGAR MILLS LIMITED</b>                                                                                                                                                                                                                                                                                        |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | Late L.K.JHUNJHUNWALA<br>Mrs. Naina Devi Jhunjhunwala                                                                                                                                                                                                                                                                 |                                                            |                                                            |
|                                                                                                                                                                                        | *Promoters and PAC who have not traded<br>L. K. Jhunjhunwala HUF<br>Aditya Jhunjhunwala<br>Sanjay Jhunjhunwala<br>Vatsal Jhunjhunwala<br>Shivam Shorewala<br>Vridhi Trust<br>K. M. Vyapar Limited<br>Jhunjhunwala Securities Private Limited<br>Marvel Business Private Limited<br>Francoise Commerce Private Limited |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | YES                                                                                                                                                                                                                                                                                                                   |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | BSE Limited<br>National Stock Exchange of India Limited (NSE)                                                                                                                                                                                                                                                         |                                                            |                                                            |
| Details of the acquisition / disposal as follows                                                                                                                                       | Number                                                                                                                                                                                                                                                                                                                | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b><u>Before the acquisition, holding of Promoter Group as per ( Refer Columns D to F Annexure A attached herewith for detailed break up of Promoter Group holding):</u></b>           |                                                                                                                                                                                                                                                                                                                       |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                                       | 51991499                                                                                                                                                                                                                                                                                                              | 56.51                                                      | 56.51                                                      |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                | -                                                                                                                                                                                                                                                                                                                     | -                                                          | -                                                          |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         | -                                                                                                                                                                                                                                                                                                                     | -                                                          | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | -                                                                                                                                                                                                                                                                                                                     | -                                                          | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                                     | 51991499                                                                                                                                                                                                                                                                                                              | 56.51                                                      | 56.51                                                      |
| <b><u>Details of acquisition/sale (Refer Columns G to I Annexure A attached herewith for detailed break up of Promoter Group holding):</u></b>                                         |                                                                                                                                                                                                                                                                                                                       |                                                            |                                                            |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | 14302600 #                                                                                                                                                                                                                                                                                                            | 15.55 #                                                    | 15.55 #                                                    |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         | -                                                                                                                                                                                                                                                                                                                     | -                                                          | -                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -                                                                                                                                                                                                                                                                                                                     | -                                                          | -                                                          |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                | -                                                                                                                                                                                                                                                                                                                     | -                                                          | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                                     | 14302600#                                                                                                                                                                                                                                                                                                             | 15.55#                                                     | 15.55#                                                     |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                        |                                  |                                  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|----------------------------------|
| <b><u>Details of acquisition/sale (Refer Columns J to L Annexure A attached herewith for detailed break up of Promoter Group holding):</u></b><br><br>a) Shares carrying voting rights acquired/sold<br>b) VRs acquired /sold otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold<br>d) Shares encumbered / invoked/released by the acquirer<br>e) Total (a+b+c+/-d) | 14302600 #<br>-<br>-<br>-<br>14302600#                                                                                                                                                                 | 15.55 #<br>-<br>-<br>-<br>15.55# | 15.55 #<br>-<br>-<br>-<br>15.55# |
| <b><u>After the acquisition/sale, holding of Promoter Group (Refer Columns M to O Annexure A attached herewith for detailed break up of Promoter Group holding):</u></b><br><br>a) Shares carrying voting rights<br>b) Shares encumbered with the acquirer<br>c) VRs otherwise than by shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition<br>e) Total (a+b+c+d)                   | 51991499<br>-<br>-<br>-<br>51991499                                                                                                                                                                    | 56.51<br>-<br>-<br>-<br>56.51    | 56.51<br>-<br>-<br>-<br>56.51    |
| Mode of acquisition / sale (e.g. <del>open market</del> / off-market / <del>public issue / rights issue / preferential allotment / inter-se transfer</del> etc).                                                                                                                                                                                                                                                                                                                                                                    | <b>Transmission of 1,43,02,600 Equity Shares from Late L.K. Jhunjhunwala (Promoter) to Smt. Naina Jhunjhunwala (Promoter Group) who is the nominee for Late L.K. Jhunjhunwala, through Off-Market.</b> |                                  |                                  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                                                                                                                                                                                                                                                                                                                                                          | 04.06.2026                                                                                                                                                                                             |                                  |                                  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                                                                                                                                                                                                                                                                                                                                                            | 9,20,00,170 Equity Shares of Rs. 2/- each aggregating to Rs. 18,40,00,340/-                                                                                                                            |                                  |                                  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                                                                                                                                                                                                                                                                                                                                                              | 9,20,00,170 Equity Shares of Rs. 2/- each aggregating to Rs. 18,40,00,340/-                                                                                                                            |                                  |                                  |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 9,20,00,170 Equity Shares of Rs. 2/- each aggregating to Rs. 18,40,00,340/-                                                                                                                            |                                  |                                  |

**(#) The Shares have been transmitted from Late L.K. Jhunjhunwala (Promoter) to Smt. Naina Jhunjhunwala (Promoter Group) who is the nominee for Late L.K. Jhunjhunwala (Promoter) through off market.**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Place: Lucknow  
Date: 08.06.2026**

Aditya  
Jhunjhunwala  
Digitally signed by  
Aditya Jhunjhunwala  
Date: 2026.06.08  
19:24:01 +05'30'  
**Aditya Jhunjhunwala**  
**(on behalf of Promoter Group & PAC)**

**ANNEXURE A TO DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| (A)                | (B)                                    | (C)            | (D)                                              | (E)                                                        | (F)                                                        | (G) #                          | (H)#                                                       | (I)#                                                       | (J)#                                  | (K)#                                                       | (L)#                                                       | (M)                                                   | (N)                                                        | (O)                                                        |
|--------------------|----------------------------------------|----------------|--------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|--------------------------------|------------------------------------------------------------|------------------------------------------------------------|---------------------------------------|------------------------------------------------------------|------------------------------------------------------------|-------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Sl.                | Name of Promoter and Promoter Group    | Category       | Before the acquisition holding of Promoter Group |                                                            |                                                            | Details of Sale                |                                                            |                                                            | Details of acquisition                |                                                            |                                                            | After the acquisition/sale, holding of Promoter Group |                                                            |                                                            |
|                    |                                        |                | Pre Acquisition Shareholding (Transmission)      | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | Details of Sale (Transmission) | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | Details of Acquisition (Transmission) | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | Post Acquisition Shareholding (Transmission)          | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| 1                  | Lakshmi Kant Jhunjunwala               | Promoter       | 14302600                                         | 15.55%                                                     | 15.55%                                                     | -14302600                      | -15.55%                                                    | -15.55%                                                    | -                                     | -                                                          | -                                                          | -                                                     | -                                                          | -                                                          |
| 2                  | Naina Jhunjunwala                      | Promoter Group | 4180748                                          | 4.54%                                                      | 4.54%                                                      | -                              | -                                                          | -                                                          | 14302600                              | 15.55%                                                     | 15.55%                                                     | 18483348                                              | 20.09%                                                     | 20.09%                                                     |
| 3                  | Aditya Jhunjunwala                     | Promoter       | 5289242                                          | 5.75%                                                      | 5.75%                                                      | -                              | -                                                          | -                                                          | -                                     | -                                                          | -                                                          | 5289242                                               | 5.75%                                                      | 5.75%                                                      |
| 4                  | Vatsal Jhunjunwala                     | Promoter Group | 499721                                           | 0.54%                                                      | 0.54%                                                      | -                              | -                                                          | -                                                          | -                                     | -                                                          | -                                                          | 499721                                                | 0.54%                                                      | 0.54%                                                      |
| 5                  | Marvel Business Pvt Ltd                | Promoter Group | 12065975                                         | 13.12%                                                     | 13.12%                                                     | -                              | -                                                          | -                                                          | -                                     | -                                                          | -                                                          | 12065975                                              | 13.12%                                                     | 13.12%                                                     |
| 6                  | Francoise Commerce Private Limited     | Promoter Group | 20                                               | 0.00%                                                      | 0.00%                                                      | -                              | -                                                          | -                                                          | -                                     | -                                                          | -                                                          | 20                                                    | 0.00%                                                      | 0.00%                                                      |
| 7                  | Jhunjunwala Securities Private Limited | Promoter Group | 500000                                           | 0.54%                                                      | 0.54%                                                      | -                              | -                                                          | -                                                          | -                                     | -                                                          | -                                                          | 500000                                                | 0.54%                                                      | 0.54%                                                      |
| 8                  | Vridhi Trust                           | Promoter Group | 188780                                           | 0.21%                                                      | 0.21%                                                      | -                              | -                                                          | -                                                          | -                                     | -                                                          | -                                                          | 188780                                                | 0.21%                                                      | 0.21%                                                      |
| 9                  | Shivam S Shorewala                     | Promoter Group | 120549                                           | 0.13%                                                      | 0.13%                                                      | -                              | -                                                          | -                                                          | -                                     | -                                                          | -                                                          | 120549                                                | 0.13%                                                      | 0.13%                                                      |
| 10                 | Sanjay Jhunjunwala                     | Promoter       | 2494600                                          | 2.71%                                                      | 2.71%                                                      | -                              | -                                                          | -                                                          | -                                     | -                                                          | -                                                          | 2494600                                               | 2.71%                                                      | 2.71%                                                      |
| 11                 | K M Vyapar Limited                     | Promoter Group | 2283364                                          | 2.48%                                                      | 2.48%                                                      | -                              | -                                                          | -                                                          | -                                     | -                                                          | -                                                          | 2283364                                               | 2.48%                                                      | 2.48%                                                      |
| 12                 | Lakshmi Kant Dwarkadas                 | Promoter       | 10065900                                         | 10.94%                                                     | 10.94%                                                     | -                              | -                                                          | -                                                          | -                                     | -                                                          | -                                                          | 10065900                                              | 10.94%                                                     | 10.94%                                                     |
| <b>GRAND TOTAL</b> |                                        |                | <b>51991499</b>                                  | <b>56.51%</b>                                              | <b>56.51%</b>                                              |                                |                                                            |                                                            |                                       |                                                            |                                                            | <b>51991499</b>                                       | <b>56.51%</b>                                              | <b>56.51%</b>                                              |

(#) The Shares have been transmitted from Late L.K. Jhunjunwala (Promoter) to Smt. Naina Jhunjunwala (Promoter Group) who is the nominee for Late L.K. Jhunjunwala (Promoter) through off market.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Aditya  
Jhunju  
nwala

Digitally signed by  
Aditya Jhunjunwala  
Date: 2026.06.08  
19:25:01 +05'30'