K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: July 28, 2026

BSE Limited, 25th Floor, Phiroz Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Phone no. 022-26598100
Scrip Code:532673	Symbol: KMSUGAR

Sub-Outcome and Proceedings of 53RD Annual General Meeting of the Company held on 28.07.2026 at 11:30 AM and Concluded at 12:00 PM

Dear Sir,

This is to inform that the 53rd Annual General Meeting of the Company was held on July 28, 2026, through Video Conferencing, and the business as mentioned in the Notice of the meeting was transacted.

In this regard, please find enclosed with this letter the proceedings of the 53rd Annual General Meeting of the Company as required pursuant to the requirements of Regulation 30 read with Schedule III Part A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, along with the scrutinizer's Report.

The Company will file separately e-voting results pursuant to the provisions of Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the aforesaid disclosure on your records.

Thanking you,
Yours sincerely
For K M Sugar Mills Limited

K.M. SUGAR MILLS LIMITED Lucknow

Ritika Tandon
Company Secretary & Compliance Officer

Encl:-A/a

Outcome and Proceedings of the 53rd Annual General Meeting of

M/s. K.M. Sugar Mills Limited

The 53rd Annual General Meeting (AGM) of the members of K M Sugar Mills Limited (the Company) was held on Tuesday, July 28, 2026, at 11.30 AM (IST) through Video Conferencing ('VC')/Other Audio-Visual Means ('OAVM'). The Company, while conducting the Meeting, adhered to the Ministry of Corporate Affairs (MCA) Circulars, Securities and Exchange Board of India (SEBI) Circulars.

Shri Aditya Jhunjhunwala, Managing Director of the Company was elected the Chairman for the Annual General Meeting and chaired the meeting. Shri S.C. Agarwal, CEO-cum-Executive Director, Shri Bibhas Kumar Srivastava, Independent Director, Shri Sushil Solomon, Independent Director, Shri Bakshiram Yadav, Independent Director, Smt, Naina Devi Jhunjhunwala, Director, Shri Sanjay Jhunjhunwala, Joint Managing Director, Shri A.K. Gupta, Chief Financial Officer, Ms. Ritika Tandon, Company Secretary and Compliance Officer of the Company and Mr. Amit Gupta, PCS and Scrutinizer of the meeting, attended the meeting.

The Chairman, on being informed by Ms. Ritika Tandon that the requisite quorum was present, called the meeting to order. The Chairman welcomed the members and auditors present in the meeting and delivered his welcoming speech. The Chairman informed the members that the Registers as required under the Companies Act, 2013, and other relevant documents mentioned in the Notice were available for inspection on the company's website.

The Chairman addressed the members and briefed them about the performance of the company during the last fiscal year. He then explained the Company's policy being adopted for growth in the coming period.

The Chairman then took the formal proceedings of the meeting. With the concurrence of the members, the Notice of the 53rd Annual General Meeting, together with financial statements and the Board's report, was taken as read.

The Chairman informed that the Auditor's report on the financial statements of the Company and the Secretarial Audit report for the year ended on March 31, 2026, did not have any qualifications, observations or comments which have any adverse effect on the functioning of the Company. Thereafter, the Auditors' report and Directors' Report were taken as read on the concurrence of the members present.

The Chairman stated that the Company has arranged for a remote e-voting facility for the members entitled to cast their vote on the AGM agenda items from July 25, 2026, to July 27, 2026 (both days inclusive). He drew the attention of members that there was no physical attendance of Members and in compliance with the Circulars issued by the MCA and SEBI, the requirement of appointing proxies was not applicable, except for the authorized representatives of corporate shareholders.

Thereafter, the Chairman invited members to ask questions or to make their comments, give suggestions and seek clarifications, if any, on the items set out in the Notice of 53rd

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Annual General Meeting. The Chairman answered their questions to the members' satisfaction.

Finally, the Chairman again thanked all the members for joining the meeting held through Video Conferencing and for the trust, passion and confidence in the Company and acknowledged members' sentiments and cherished relationship with the Company.

The Company Secretary informed that Mr. Amit Gupta of M/s. Amit Gupta, Practicing Company Secretaries, was appointed as a scrutinizer for the e-voting purpose and voting through Video Conferencing in the Annual General Meeting. She informed that voting results will be announced latest by Tuesday, July 28, 2026. She further stated that, results of the voting shall also be uploaded at the website of the Company www.kmsugar.com and would be intimated to BSE Limited and NSE Limited.

The Company Secretary then requested all the members present at the Meeting to cast their vote through the e-voting facility provided at the AGM on the following resolutions as set out in the notice of the 53rd AGM of the Company.

The Chairman informed the members that the e-voting facility was kept open for the next 15 minutes to enable the Members to cast their vote.

The meeting was concluded with a vote of thanks to the Members for attending and participating in the meeting. He also thanked the Directors for joining the Meeting and declared the meeting concluded at 12:00 p.m.

The resolutions for the Ordinary and Special as set out in items no. 1 to 11 in the Notice of 53rd Annual General Meeting, were duly approved by members with the requisite majority and therefore are recorded hereunder as part of the proceedings of the 53rd Annual General Meeting.

ORDINARY BUSINESS:

Item No. 01:- To receive, consider and adopt (a) the Audited Standalone financial statements of the Company for the financial year ended March 31, 2026 and the reports of the Board of Directors' and Auditors' thereon; and (b) the Audited Consolidated financial statement of the Company for the financial year ended March 31, 2026 and the report of the Auditors thereon.

To consider and if, thought fit to pass with or without modification(s), the following resolution as an **Ordinary Resolution:**

(a) **"RESOLVED THAT**, the audited standalone financial statements of the Company for the financial year ended March 31, 2026, and the reports of the Board of Directors' and Auditors' thereon as circulated to the members with the notice of the Annual General Meeting, be and are hereby received, considered and adopted."

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(b) "**RESOLVED FURTHER THAT** the audited consolidated financial statement of the Company for the financial year ended March 31, 2026, and the report of the Auditors thereon as circulated to the members with the notice of the Annual General Meeting, be and are hereby received, considered and adopted."

Item No 2: To appoint a director in place of Shri Sanjay Jhunjhunwala (DIN-01777954), who retires by rotation and being eligible, offered himself for re-appointment.
To consider and if, thought fit to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** Shri Sanjay Jhunjhunwala (DIN- 01777954), who retires by rotation pursuant to the provisions of Section 152 of the Companies Act, 2013 and being eligible, be and is hereby re-appointed as director of the Company and is liable to retire by rotation."

Item No 3:- To appoint a director in place of Shri S. C. Aggarwala (DIN-02461954), who retires by rotation and being eligible, offered himself for re-appointment.
To consider and if, thought fit to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** Shri S. C. Aggarwala (DIN- 02461954), who retires by rotation pursuant to the provisions of Section 152 of the Companies Act, 2013 and being eligible, be and is hereby reappointed as director of the Company and is liable to retire by rotation."

SPECIAL BUSINESS: -

Item No. 04:- To appoint Smt. Naina Devi Jhunjhunwala (DIN – 01837824), Additional Director, as a Director of the company.

To consider and, if thought fit, to pass, the following resolution, as a **Special Resolution**:-

"**RESOLVED THAT** pursuant to the provisions of Sections 152 and all other applicable provisions of the Companies Act, 2013 read with the Companies (Appointment and Qualification of Directors) Rules, 2014 and the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 [including any statutory modification(s) or re-enactment(s) thereof for the time being in force] and based on the recommendation of the Nomination and Remuneration Committee Smt. Naina Devi Jhunjhunwala (DIN – 01837824), who was appointed as an Additional Director (Non-Executive, Non-Independent) on the Board of Directors of the Company with effect from May 18, 2026, pursuant to the provisions of Section 161 of the Act and the Articles of Association of the Company, and who holds office till the date of this meeting and for whom the Company has received a Notice in writing from a Member under Section 160 of the Act, proposing his candidature for the office of Director of the Company, be and is hereby appointed as a Director of the Company, liable to retire by rotation."

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"**RESOLVED FURTHER THAT** the Board of Directors of the Company and / or Company Secretary of the Company be and are hereby severally and/or jointly authorized to do all such acts and take all such steps as may be necessary, proper or expedient to give effect to this resolution."

Item No. 05:- To appoint Smt. Naina Devi Jhunjhunwala (DIN - 01837824) as a Whole - Time Director of the Company.

To consider and, if thought fit, to pass the following resolution, as a **Special Resolution:**

"**RESOLVED THAT** pursuant to the provisions of Sections 196, 197, 198 and 203 read with Schedule V and other applicable provisions of the Companies Act, 2013, including the Companies (Appointment and Qualification of Directors) Rules, 2014, and in terms of Regulation 17(1A) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and based on the recommendation of the Nomination and Remuneration Committee and Board of Directors of the Company, Mrs. Naina Devi Jhunjhunwala (DIN: 01837824), who has attained the age of 80 years, be and is hereby appointed as a Whole time Director of the Company, liable to retire by rotation, for a period of 3 years commencing from 01.08.2026, on such terms and conditions including remuneration as set out in the explanatory statement annexed to the notice convening this meeting, with a power to the Board of Directors to alter and vary the terms and conditions of appointment and remuneration in such manner as may be agreed between the Board and Mrs. Naina Devi Jhunjhunwala, subject to compliance with applicable statutory provisions, rules, regulations, guidelines and limits approved by the shareholders."

"**RESOLVED FURTHER THAT** the consent of the Shareholders of the Company be and is hereby accorded for appointment as a Whole Time Director and payment of aforesaid remuneration, (i) notwithstanding loss or inadequacy of profit in the respective financial year during the tenure of his office; or (ii) even if the above payment or aggregate managerial remuneration of Managing Director/ Whole Time Directors or aggregate managerial remuneration of all directors exceeds the limits as specified in Section 197 (1) of the Companies Act, 2013 or the first/second proviso thereof; (iii) or even if the above payment exceeds the limits specified in Regulation 17(6)(e) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015."

RESOLVED FURTHER THAT the Board (including Committees thereof) be and is hereby authorized to do all such acts, deeds, things and to sign all such documents and writings as may be necessary to give effect to this resolution and for matters connected therewith or incidental thereto."

Item No 6:- Re-appointment of Shri Aditya Jhunjhunwala, (DIN: 01686189) as a Managing Director of the Company.

To consider and if thought fit, to pass the following resolution as a **Special Resolution**:

"**RESOLVED THAT** the provisions of Sections 196, 197, 198, read with Schedule V and other applicable provisions of the Companies Act, 2013 read with Rules made thereunder [including any statutory modification(s) or re-enactment(s) thereof for the time being in force] and as per relevant provisions of the Securities and Exchange Board of India

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(Listing Obligations and Disclosures Requirements) Regulations, 2015 (including any amendments thereto or re-enactment thereof, for the time being in force) (hereinafter collectively referred to as the "Applicable Laws") and the Articles of Association of the Company and on the recommendation of the Nomination and Remuneration Committee and Board of Directors of the Company and subject to such other approvals as may be necessary, the consent of the Company be and is hereby accorded for the re-appointment of Shri Aditya Jhunjhunwala, (DIN: 01686189) as a Managing Director of the Company, for a period of 3 years effective from April 01, 2027 at the terms & conditions as mentioned in explanatory statement, with power to the Board of Directors ("The Board") to alter and vary the terms and conditions of the appointment and remuneration in such a manner as may be permitted by in accordance with the provisions of the Companies Act, 2013 and Schedule V or any modification thereto and as may be agreed to by an between the Board and Shri Aditya Jhunjhunwala time to time."

"**RESOLVED FURTHER** the consent of the Shareholders of the Company be and is hereby accorded for payment of aforesaid remuneration, (i) notwithstanding loss or inadequacy of profit in the respective financial year during the tenure of his office; or (ii) even if the above payment or aggregate managerial remuneration of Managing Director/ Whole Time Directors or aggregate managerial remuneration of all directors exceeds the limits as specified in Section 197 (1) of the Companies Act, 2013 or the first/second proviso thereof; (iii) or even if the above payment exceeds the limits specified in Regulation 17(6)(e) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015."

"**RESOLVED FURTHER** that the Board of Directors of the Company be and hereby authorized to do, perform and execute all such acts, deeds and things and to settle all question arising out incidental thereto, and to give such directions as may be necessary or arise in regard to or in connection with any such matter as it may, in its absolute discretion, deem fit to give effect to this resolution."

Item No.7. Re-appointment of Shri Sanjay Jhunjhunwala (DIN: 01777954) as a Whole Time Director designated as a Joint Managing Director of the Company.

To consider and if thought fit, to pass the following resolution as a **Special Resolution:-**

"**RESOLVED THAT** the provisions of Sections 196, 197, 198, read with Schedule V and other applicable provisions of the Companies Act, 2013 read with Rules made thereunder [including any statutory modification(s) or re-enactment(s) thereof for the time being in force] and as per relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 (including any amendments thereto or re-enactment thereof, for the time being in force) (hereinafter collectively referred to as the "Applicable Laws") and the Articles of Association of the Company and on the recommendation of the Nomination and Remuneration Committee and Board of Directors of the Company and subject to such other approvals as may be

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necessary, the consent of the Company be and is hereby accorded for the re-appointment of Shri Sanjay Jhunjhunwala, (DIN: 01777954) as a Joint Managing Director of the Company, for a period of 3 years effective from April 01, 2027 at the terms & conditions as mentioned in explanatory statement, with power to the Board of Directors ("The Board") to alter and vary the terms and conditions of the appointment and remuneration in such a manner as may be permitted by in accordance with the provisions of the Companies Act,2013 and Schedule V or any modification thereto and as may be agreed to by an between the Board and Shri Sanjay Jhunjhunwala time to time."

"**RESOLVED FURTHER** the consent of the Shareholders of the Company be and is hereby accorded for payment of aforesaid remuneration, (i) notwithstanding loss or inadequacy of profit in the respective financial year during the tenure of his office; or (ii) even if the above payment or aggregate managerial remuneration of Managing Director/ Whole Time Directors or aggregate managerial remuneration of all directors exceeds the limits as specified in Section 197 (1) of the Companies Act, 2013 or the first/second proviso thereof; (iii) or even if the above payment exceeds the limits specified in Regulation 17(6)(e) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015."

"**RESOLVED FURTHER** that the Board of Directors of the Company be and hereby authorized to do, perform and execute all such acts, deeds and things and to settle all question arising out incidental thereto, and to give such directions as may be necessary or arise in regard to or in connection with any such matter as it may, in its absolute discretion, deem fit to give effect to this resolution."

Item No. 8:- Re-appointment of Shri Subhash Chandra Aggarwala, (DIN -02461954) as a Whole Time Director designated as an Executive Director of the Company.
To consider and if thought fit, to pass the following resolution as a **Special Resolution:-**

"**RESOLVED THAT** the provisions of Sections 196, 197, 198, read with Schedule V and other applicable provisions of the Companies Act, 2013 read with Rules made thereunder [including any statutory modification(s) or re-enactment(s) thereof for the time being in force] and as per relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 (including any amendments thereto or re-enactment thereof, for the time being in force) (hereinafter collectively referred to as the "Applicable Laws") and the Articles of Association of the Company and on the recommendation of the Nomination and Remuneration Committee and the Board of Directors of the Company and subject to such other approvals as may be necessary, the consent of the Company be and is hereby accorded for the re-appointment of Shri Subhash Chandra Aggarwala, (DIN: 02461954) as a Whole time Director designated as an Executive Director cum CEO, for a period of 3 years effective from April 01, 2027 at the terms & conditions as mentioned in explanatory statement, with power to the Board of Directors ("The Board ") to alter and vary the terms and conditions of the

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appointment and remuneration in such a manner as may be permitted by in accordance with the provisions of the Companies Act, 2013 and Schedule V or any modification thereto and as may be agreed to by an between the Board and Shri Subhash Chandra Aggarwala time to time.

"**RESOLVED FURTHER** the consent of the Shareholders of the Company be and is hereby accorded for payment of aforesaid remuneration, (i) notwithstanding loss or inadequacy of profit in the respective financial year during the tenure of his office; or (ii) even if the above payment or aggregate managerial remuneration of Managing Director/ Whole Time Directors or aggregate managerial remuneration of all directors exceeds the limits as specified in Section 197 (1) of the Companies Act, 2013 or the first/second proviso thereof; (iii) or even if the above payment exceeds the limits specified in Regulation 17(6)(e) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015."

"**RESOLVED FURTHER** that the Board of Directors of the Company be and hereby authorized to do, perform and execute all such acts, deeds and things and to settle all question arising out incidental thereto, and to give such directions as may be necessary or arise in regard to or in connection with any such matter as it may, in its absolute discretion, deem fit to give effect to this resolution."

<u>Item No-9-</u> Ratification of payment of remuneration to the Cost Auditor for the Financial Year 2026-27

To consider and if, thought fit to pass, the following resolution as an **Ordinary Resolution:**

"**RESOLVED THAT** pursuant to the provisions of Section 148(3) and all other applicable provisions of the Companies Act, 2013 and the Companies (Audit and Auditors) Rules, 2014 and the Companies (Cost Records and Audit) Rules, 2014 (including any statutory modification(s) or re-enactments thereof, for the time being in force), the remuneration payable to M/s. Aman Malviya & Associates, Cost Accountants, Lucknow, (Firm Registration No.000189) who were appointed by the Board of Directors as the Cost Auditors of the Company, based on the recommendation of the Audit Committee, to audit the cost records of the Company for the financial year ending 31st March 2027, at the remuneration approved by the Board of Directors on the recommendation on the Audit Committee plus goods and services tax, as applicable, and reimbursement of out-of-pocket expenses at actuals, if any, incurred in connection with the audit, be and is hereby ratified."

"**RESOLVED FURTHER THAT** the Board of Directors of the Company (including Committees thereof), be and is hereby authorized to do all such acts, deeds, matters and things as may be considered necessary, desirable or expedient to give effect to this Resolution."

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Item No. 10:- To approve the changes in the terms and conditions, including remuneration payable to Shri Vatsal Jhunjhunwala, Vice President, pursuant to the provisions of section 188(1)(f) of the Companies Act, 2013.

To consider and if, thought fit to pass, the following resolution as an **Ordinary Resolution:**

"**RESOLVED THAT** pursuant to the provisions of Section 188(1) (f) and other applicable provisions, if any, of the Companies Act, 2013 ("Act"), read with the Companies (Meetings of Board and its powers) Rules, 2014 and as per relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 (including any statutory modification(s) or re-enactment thereof for the time being in force) and based on the recommendation of the Nomination and Remuneration Committee, the Audit Committee, and the approval of the Board of Directors, consent of the Shareholders of the Company be and is hereby accorded for changing the terms and conditions, including remuneration for holding office/place of profit as a Vice President by Mr. Vatsal Jhunjhunwala, who is son of the Managing Director of the Company and a related party under the provisions of the Section 2(76) of the Act, for a period of 3 years, with effect from April 1, 2026, as detailed in the Explanatory Statement, with power to the Board of Directors ("The Board") to alter and vary the terms and conditions of the appointment and remuneration in such a manner as may be permitted within the limits approved by the shareholders and as may be agreed to by an between the Board and Shri Vatsal Jhunjhunwala time to time.

RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to include any Committee thereof) and/or the Company Secretary of the Company be and are hereby jointly and/or severally authorised to do all such acts, deeds, matters and things, and to take all such steps as may be necessary, proper or expedient, including but not limited to filing of necessary forms and returns with the Registrar of Companies, making necessary disclosures and intimations to the Stock Exchanges in terms of the LODR Regulations, and to do all such acts, deeds and things as may be required to give effect to this Resolution, including settling any questions, difficulties or doubts that may arise in this regard."

Item No. 11:- To approve the continuation of Mr. Sushil Solomon as a Non-Executive Independent Director post attaining 75 years of age for the remaining term of office

To consider and if thought fit, to pass the following resolution as a **Special Resolution:**

"**RESOLVED THAT** pursuant to the provisions of Regulation 17(1A) read with Regulation 17 and other applicable provisions, if any of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other

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applicable provisions of the Companies Act, 2013 read with Rules made thereunder, including any amendment(s), statutory modification(s) or re-enactment(s) made thereof for the time being in force and in accordance with the provisions of the Articles of Association of the Company and based on the recommendation of the Nomination and Remuneration Committee and the Board of Directors of the Company, approval of the members of the Company be and is hereby accorded for the continuation of Mr. Sushil Solomon (DIN 08553009), who will attain the age of seventy-five (75) years on 21.12.2026, as a Non-Executive Independent Director of the Company, for the remaining term of his office up to 05th August, 2029."

"**RESOLVED FURTHER THAT** the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to include any Committee thereof) and/or the Company Secretary of the Company be and are hereby jointly and/or severally authorised to do all such acts, deeds, matters and things, and to take all such steps as may be necessary, proper or expedient, including but not limited to filing of necessary forms and returns with the Registrar of Companies, making necessary disclosures and intimations to the Stock Exchanges in terms of the LODR Regulations, and to do all such acts, deeds and things as may be required to give effect to this Resolution, including settling any questions, difficulties or doubts that may arise in this regard."

Yours faithfully,
For & on behalf of
For K M Sugar Mills Limited

K.M. SUGAR MILLS LIMITED
Lucknow

Ritika Tandon
Company Secretary and Compliance Officer

Place: Lucknow

REGULATION 44

Scrutinizer Details	
Name of the Scrutinizer	AMIT GUPTA AND ASSOCIATES
Firms Name	AMIT GUPTA
Qualification	CS
Membership Number	5478
Date of Board Meeting in which appointed	18-05-2026
Date of Issuance of Report to the company	28-07-2026

Voting results	
Record date	21-07-2026
Total number of shareholders on record date	52564
No. of shareholders present in the meeting either in person or through proxy	
a) Promoters and Promoter group	0
b) Public	0
No. of shareholders attended the meeting through video conferencing	
a) Promoters and Promoter group	10
b) Public	67
No. of resolution passed in the meeting	**11**

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Lucknow

Resolution (1)

Resolution required: (Ordinary / Special)	Ordinary
Whether promoter/promoter group are interested in the agenda/resolution?	No
Description of resolution considered	To receive, consider and adopt the Audited Standalone & Consolidated financial statements of the Company for the financial year ended March 31, 2026 and the reports of the Board of Directors' and Auditors' thereon

Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	51991499	33519944	64.4720	33519944	0	100.0000	0.0000
	Poll		18471555	35.5280	18471555	0	100.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	51991499	51991499	100.0000	51991499	0	100.0000	0.0000
Public- Institutions	E-Voting	112390	103403	92.0037	103403	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	112390	103403	92.0037	103403	0	100.0000	0.0000
Public- Non Institutions	E-Voting	39896281	7900702	19.8031	7900367	335	99.9958	0.0042
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	39896281	7900702	19.8031	7900367	335	99.9958	0.0042
Total		92000170	59995604	65.2125	59995269	335	99.9994	0.0006
						Whether resolution is Pass or Not.	Yes	
						Disclosure of notes on resolution	Add Notes	

* this fields are optional

Details of Invalid Votes	
Category	No. of Votes
Promoter and Promoter Group	
Public Insitutions	
Public - Non Insitutions	

SUGAR MILLS LIMITED
Lucknow

Resolution (2)

Resolution required: (Ordinary / Special)	Ordinary
Whether promoter/promoter group are interested in the agenda/resolution?	No
Description of resolution considered	To appoint a director in place of Shri Sanjay Jhunjhunwala (DIN-01777954), who retires by rotation and being eligible, offered himself for re-appoint.

Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	51991499	33519944	64.4720	33519944	0	100.0000	0.0000
	Poll		18471555	35.5280	18471555	0	100.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	51991499	51991499	100.0000	51991499	0	100.0000	0.0000
Public-Institutions	E-Voting	112390	103403	92.0037	103403	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	112390	103403	92.0037	103403	0	100.0000	0.0000
Public- Non Institutions	E-Voting	39896281	7900702	19.8031	7900267	435	99.9945	0.0055
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	39896281	7900702	19.8031	7900267	435	99.9945	0.0055
Total		92000170	59995604	65.2125	59995169	435	99.9993	0.0007
						Whether resolution is Pass or Not.	Yes	
						Disclosure of notes on resolution	Add Notes	

* this fields are optional

Details of Invalid Votes

Category	No. of Votes
Promoter and Promoter Group	
Public Insitutions	
Public - Non Insitutions	

K.M. SUGAR MILLS LIMITED Lucknow

Resolution (3)

Resolution required: (Ordinary / Special)	Ordinary
Whether promoter/promoter group are interested in the agenda/resolution?	No
Description of resolution considered	To appoint a director in place of Shri S. C. Aggarwala (DIN- 02461954), who retires by rotation and being eligible, offered himself for re-appointment.

Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	51991499	33519944	64.4720	33519944	0	100.0000	0.0000
	Poll		18471555	35.5280	18471555	0	100.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	51991499	51991499	100.0000	51991499	0	100.0000	0.0000
Public-Institutions	E-Voting	112390	103403	92.0037	103403	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	112390	103403	92.0037	103403	0	100.0000	0.0000
Public- Non Institutions	E-Voting	39896281	7900702	19.8031	7900267	435	99.9945	0.0055
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	39896281	7900702	19.8031	7900267	435	99.9945	0.0055
Total		92000170	59995604	65.2125	59995169	435	99.9993	0.0007
						Whether resolution is Pass or Not.	Yes	
						Disclosure of notes on resolution	Add Notes	

* this fields are optional

Details of Invalid Votes

Category	No. of Votes
Promoter and Promoter Group	
Public Insitutions	
Public - Non Insitutions	

K.M. SUGAR MILLS LIMITED Lucknow

Resolution (4)

Resolution required: (Ordinary / Special)	Special
Whether promoter/promoter group are interested in the agenda/resolution?	No
Description of resolution considered	To appoint Smt. Naina Devi Jhunjhunwala (DIN – 01837824), Additional Director, as a Director of the company.

Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	51991499	33519944	64.4720	33519944	0	100.0000	0.0000
	Poll		18471555	35.5280	18471555	0	100.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	51991499	51991499	100.0000	51991499	0	100.0000	0.0000
Public- Institutions	E-Voting	112390	103403	92.0037	103403	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	112390	103403	92.0037	103403	0	100.0000	0.0000
Public- Non Institutions	E-Voting	39896281	7900702	19.8031	7900367	335	99.9958	0.0042
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	39896281	7900702	19.8031	7900367	335	99.9958	0.0042
Total		92000170	59995604	65.2125	59995269	335	99.9994	0.0006
						Whether resolution is Pass or Not.	Yes	
						Disclosure of notes on resolution	Add Notes	

* this fields are optional

Details of Invalid Votes	
Category	No. of Votes
Promoter and Promoter Group	
Public Insitutions	
Public - Non Insitutions	

K.M. SUGAR MILLS LIMITED Lucknow

Resolution (5)

Resolution required: (Ordinary / Special)	Special
Whether promoter/promoter group are interested in the agenda/resolution?	No
Description of resolution considered	To appoint Smt. Naina Devi Jhunjhunwala (DIN – 01837824) as a Whole -Time Director of the Company.

Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	51991499	33519944	64.4720	33519944	0	100.0000	0.0000
	Poll		18471555	35.5280	18471555	0	100.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	51991499	51991499	100.0000	51991499	0	100.0000	0.0000
Public- Institutions	E-Voting	112390	103403	92.0037	103403	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	112390	103403	92.0037	103403	0	100.0000	0.0000
Public- Non Institutions	E-Voting	39896281	7900702	19.8031	7900367	335	99.9958	0.0042
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	39896281	7900702	19.8031	7900367	335	99.9958	0.0042
Total		92000170	59995604	65.2125	59995269	335	99.9994	0.0006
						Whether resolution is Pass or Not.	Yes	
						Disclosure of notes on resolution	Add Notes	

* this fields are optional

Details of Invalid Votes

Category	No. of Votes
Promoter and Promoter Group	
Public Insitutions	
Public - Non Insitutions	

K.M. SUGAR MILLS LIMITED Lucknow

Resolution (6)

Resolution required: (Ordinary / Special)	Special
Whether promoter/promoter group are interested in the agenda/resolution?	No
Description of resolution considered	Re-appointment of Shri Aditya Jhunjhunwala, (DIN: 01686189) as a Managing Director of the Company.

Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	51991499	33519944	64.4720	33519944	0	100.0000	0.0000
	Poll		18471555	35.5280	18471555	0	100.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	51991499	51991499	100.0000	51991499	0	100.0000	0.0000
Public- Institutions	E-Voting	112390	103403	92.0037	0	103403	0.0000	100.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	112390	103403	92.0037	0	103403	0.0000	100.0000
Public- Non Institutions	E-Voting	39896281	7900702	19.8031	7900267	435	99.9945	0.0055
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	39896281	7900702	19.8031	7900267	435	99.9945	0.0055
Total		92000170	59995604	65.2125	59891766	103838	99.8269	0.1731
						Whether resolution is Pass or Not.	Yes	
						Disclosure of notes on resolution	Add Notes	

* this fields are optional

Details of Invalid Votes

Category	No. of Votes
Promoter and Promoter Group	
Public Insitutions	
Public - Non Insitutions	

K.M. SUGAR MILLS LIMITED Lucknow

Resolution (7)

Resolution required: (Ordinary / Special)	Special
Whether promoter/promoter group are interested in the agenda/resolution?	No
Description of resolution considered	Re-appointment of Shri Sanjay Jhunjhunwala (DIN: 01777954) as a Whole Time Director designated as a Joint Managing Director of the Company.

Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	51991499	33519944	64.4720	33519944	0	100.0000	0.0000
	Poll		18471555	35.5280	18471555	0	100.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	51991499	51991499	100.0000	51991499	0	100.0000	0.0000
Public- Institutions	E-Voting	112390	103403	92.0037	103403	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	112390	103403	92.0037	103403	0	100.0000	0.0000
Public- Non Institutions	E-Voting	39896281	7900702	19.8031	7900267	435	99.9945	0.0055
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	39896281	7900702	19.8031	7900267	435	99.9945	0.0055
Total		92000170	59995604	65.2125	59995169	435	99.9993	0.0007
						Whether resolution is Pass or Not.	Yes	
						Disclosure of notes on resolution	Add Notes	

* this fields are optional

Details of Invalid Votes	
Category	No. of Votes
Promoter and Promoter Group	
Public Insitutions	
Public - Non Insitutions	

K.M. SUGAR MILLS LIMITED Lucknow

Resolution (8)

Resolution required: (Ordinary / Special)	Special
Whether promoter/promoter group are interested in the agenda/resolution?	No
Description of resolution considered	Re-appointment of Shri Subhash Chandra Aggarwala,(DIN -02461954) as a Whole Time Director designated as an Executive Director of the Company.

Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	51991499	33519944	64.4720	33519944	0	100.0000	0.0000
	Poll		18471555	35.5280	18471555	0	100.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	51991499	51991499	100.0000	51991499	0	100.0000	0.0000
Public-Institutions	E-Voting	112390	103403	92.0037	103403	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	112390	103403	92.0037	103403	0	100.0000	0.0000
Public- Non Institutions	E-Voting	39896281	7900702	19.8031	7900267	435	99.9945	0.0055
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	39896281	7900702	19.8031	7900267	435	99.9945	0.0055
Total		92000170	59995604	65.2125	59995169	435	99.9993	0.0007
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution							Add Notes	

* this fields are optional

Details of Invalid Votes

Category	No. of Votes
Promoter and Promoter Group	
Public Insitutions	
Public - Non Insitutions	

K.M. SUGAR MILLS LIMITED Lucknow

Resolution (9)

Resolution required: (Ordinary / Special)	Ordinary
Whether promoter/promoter group are interested in the agenda/resolution?	No
Description of resolution considered	Ratification of payment of remuneration to the Cost Auditor for the Financial Year 2026-27

Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	51991499	33519944	64.4720	33519944	0	100.0000	0.0000
	Poll		18471555	35.5280	18471555	0	100.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	51991499	51991499	100.0000	51991499	0	100.0000	0.0000
Public- Institutions	E-Voting	112390	103403	92.0037	103403	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	112390	103403	92.0037	103403	0	100.0000	0.0000
Public- Non Institutions	E-Voting	39896281	790702	1.9819	790367	335	99.9576	0.0424
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	39896281	790702	1.9819	790367	335	99.9576	0.0424
Total		92000170	52885604	57.4842	52885269	335	99.9994	0.0006
						Whether resolution is Pass or Not.	Yes	
						Disclosure of notes on resolution	Add Notes	

* this fields are optional

Details of Invalid Votes	
Category	No. of Votes
Promoter and Promoter Group	
Public Insitutions	
Public - Non Insitutions	

K.M. SUGAR MILLS LIMITED Lucknow

Resolution (10)

Resolution required: (Ordinary / Special)	Ordinary
Whether promoter/promoter group are interested in the agenda/resolution?	No
Description of resolution considered	To approve the changes in the terms and conditions, including remuneration payable to Shri Vatsal Jhunjhunwala, Vice President, pursuant to the provisions of section 188(1)(f) of the Companies Act, 2013

Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	51991499	27719188	53.3148	27719188	0	100.0000	0.0000
	Poll		18471555	35.5280	18471555	0	100.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	51991499	46190743	88.8429	46190743	0	100.0000	0.0000
Public- Institutions	E-Voting	112390	103403	92.0037	0	103403	0.0000	100.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	112390	103403	92.0037	0	103403	0.0000	100.0000
Public- Non Institutions	E-Voting	39896281	7900702	19.8031	7900367	335	99.9958	0.0042
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	39896281	7900702	19.8031	7900367	335	99.9958	0.0042
Total		92000170	54194848	58.9073	54091110	103738	99.8086	0.1914
						Whether resolution is Pass or Not.	Yes	
						Disclosure of notes on resolution	Add Notes	

* this fields are optional

Details of Invalid Votes

Category	No. of Votes
Promoter and Promoter Group	0
Public Insitutions	0
Public - Non Insitutions	0

K.M. SUGAR MILLS LIMITED Lucknow

Resolution (11)

Resolution required: (Ordinary / Special)	Special
Whether promoter/promoter group are interested in the agenda/resolution?	No
Description of resolution considered	To approve the continuation of Mr. Sushil Solomon as a Non-Executive Independent Director post attaining 75 years of age for the remaining term of office.

Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	51991499	33519944	64.4720	33519944	0	100.0000	0.0000
	Poll		18471555	35.5280	18471555	0	100.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	51991499	51991499	100.0000	51991499	0	100.0000	0.0000
Public- Institutions	E-Voting	112390	103403	92.0037	103403	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	112390	103403	92.0037	103403	0	100.0000	0.0000
Public- Non Institutions	E-Voting	39896281	7900702	19.8031	7900267	435	99.9945	0.0055
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	39896281	7900702	19.8031	7900267	435	99.9945	0.0055
Total		92000170	59995604	65.2125	59995169	435	99.9993	0.0007
						Whether resolution is Pass or Not.	Yes	
						Disclosure of notes on resolution	Add Notes	

* this fields are optional

Details of Invalid Votes	
Category	No. of Votes
Promoter and Promoter Group	
Public Insitutions	
Public - Non Insitutions	

K.M. SUGAR MILLS LIMITED Lucknow

REPORT OF SCRUTINIZER

To,
The Chairman,
53rd Annual General Meeting of Equity Shareholders of
K M Sugar Mills Limited
76, Eldeco Greens, Gomti Nagar, Lucknow – 226010, Uttar Pradesh

Dear Sir,

At the outset, I would like to thank you for appointing me as scrutinizer for the remote e-voting and e-voting by your members at the 53rd Annual General Meeting of your Company held on Tuesday, 28th day of July, 2026, at 11:30 a.m. through Video Conferencing or other audio-visual Means.

I am pleased to submit my Scrutinizer's Report, which is comprehensive and self-explanatory in all respects.

Thanking you,
Yours faithfully,

AMIT GUPTA
Digitally signed by AMIT GUPTA
Date: 2026.07.28 20:41:11 +05'30'

Amit Gupta
Managing Partner
Amit Gupta & Associates
Company Secretaries
Firm Registration No. - P2025UP103200
FCS – 5478, C.P. – 4682
P.R. No. 2600/2022
UDIN: F005478H000953304
Date: July 28, 2026

SCRUTINIZER'S REPORT

Name of the Company	**K M SUGAR MILLS LIMITED**
Meeting	53rd Annual General Meeting
Date and Time	Tuesday, 28th day of July, 2026 at 11:30 A.M.
Venue/Mode	Video Conferencing or other audio-Visual Means

1. Appointment as Scrutinizer

I was appointed as Scrutinizer for the remote e-voting as well as the voting to be conducted through Video Conferencing at the 53rd Annual General Meeting of K M Sugar Mills Limited (hereinafter referred to as "**the Company")** held on Tuesday, 28th day of July, 2026, at 11:30 A.M. through Video Conferencing or other audiovisual means.

2. Dispatch of Notice Convening the Meeting

The Company had informed that, on the basis of the Register of Members and the list of Beneficiary Owners (cut-off date 26.06.2026) made available to it by the depositories viz., National Securities Depositories Limited and Central Depositories Services (India) Limited for the purpose of voting, the Company completed dispatch of notice & 53rd Annual Report in the following manner:

By email	To 51100 members who have registered their e-mail ids with Depository/the RTA on July 04^{th}, 2026
By Physical mode	Not Applicable pursuant to the MCA General Circular No. 14/2020 dated April 08, 2020.

3. Cut Off Date

The Voting rights were reckoned as on Tuesday, July 21, 2026, being the Cut-off date for the purpose of deciding the entitlements of members for remote e-voting and voting at the meeting through Video Conferencing.

4. Remote E-Voting

4.1. Agency

The Company had appointed MUFG Intime India Private Limited ("MUFG Intime") as the agency for providing an e-voting platform.

4.2. Remote E-voting

Remote e-voting was open from 09.00 a.m. IST on Saturday, July 25, 2026, to 5.00 p.m. IST on Monday, July 27, 2026, and Members were required to cast their votes electronically, conveying their assent or dissent in respect of all the Ordinary and /or Special Resolutions, on the e-voting platform provided by MUFG Intime.

5. Voting at AGM through Video Conferencing

5.1. As prescribed under Rule 20(4)(xiii) of the Companies (Management and Administration) Rule, 2015, for the purpose of ensuring that members who have cast their votes through remote e-voting do not vote again at the general meeting, after the closure of period of e- voting, the Scrutinizer was provided access to particulars of members such as - their names folio, number of shares held, but not the manner in which they have voted.

5.2. Accordingly, MUFG Intime, the e-voting agency, provided us with the name, DP ID/folio numbers and shareholding of the members who had cast their votes through remote e-voting.

5.3. The Company has authorized M/s MUFG Intime **(RTA),** Registrar and Transfer Agent of the Company, to provide necessary support for remote e-voting as well as for voting in the AGM, and RTA provided the same.

6. Counting Process

6.1. On completion of voting at the meeting through Video Conferencing, the Company provided me with the list of members who had cast their votes, with their holding details and details of the vote on each of the resolutions.

6.2. The votes were reconciled with the records maintained by the Company and RTA with respect to the authorised representatives lodged with the Company.

6.3. I unblocked the remote e-voting results on the MUFG Intime E-voting platform and downloaded the e-voting details.

7. Result

7.1. I observed that

7.1.1. 76 members joined this meeting, and 1 Member had cast her vote through the Video Conferencing platform provided for the AGM.

7.1.2. 48 Members had cast their votes through remote e-voting.

7.2. The result of remote e-voting and votes through Video Conferencing, as well as consolidated results with respect to each item on the Agenda as set out in the notice of the 53rd AGM dated May 18, 2026, is enclosed as Annexure – 1, 2 and 3, respectively.

7.3. Based on the aforesaid result, the **Ordinary resolutions and the special resolution** as contained in items no. 1 to 11 of the notice dated May 18, 2026, have been passed with the **requisite majority.**

7.4. Soft copy of the List of Members, for both voting at AGM through Video Conferencing as well as remote e-voting, containing the details of members who voted "**FOR",** who voted **"AGAINST"** & whose votes were declared **"INVALID",** for each resolution will be emailed to the Company after the announcement of the result by the Company.

7.5. The electronic data and all other relevant records shall also be duly handed over to the Company for keeping in safe records, after the announcement of the result by the Company.

AMIT GUPTA
Digitally signed by AMIT GUPTA
Date: 2026.07.28 20:41:58 +05'30'

Amit Gupta
Managing Partner
Amit Gupta & Associates
Company Secretaries
Firm Registration No. - P2025UP103200
FCS – 5478, C.P. – 4682
P.R. No. 2600/2022
UDIN: F005478H000953304
Date: July 28, 2026

Annexure-1

Results of remote E-Voting conducted at the 53rd Annual General Meeting of K M SUGAR MILLS LIMITED

1. The result of remote e-voting is as follows:

   a) Resolution 01 - To receive, consider and adopt (a) the Audited Standalone financial statements of the Company for the financial year ended March 31, 2026 and the reports of the Board of Directors' and Auditors' thereon; and (b) the Audited Consolidated financial statement of the Company for the financial year ended March 31, 2026 and the report of the Auditors thereon. (Ordinary Resolution):

   i. Voted in favour of the resolution:

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
43	**41523714**	**99.9992**

   ii. Voted against the resolution:

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
1	**335**	**0.0008**

   iii. Invalid votes :

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

C-17, Vinay Nagar, Krishna Nagar, Lucknow – 226023, U.P.
Phone : 94150 05108, 79057 98954, E-mail: amitguptacs@gmail.com

b) **Resolution 02 – To appoint a director in place of Shri Sanjay Jhunjhunwala (DIN-01777954), who retires by rotation and, being eligible, offers himself for re-appointment. (Ordinary Resolution)**

i. **Voted in favour of the resolution:**

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
42	**41523614**	**99.9990**

ii. **Voted against the resolution:**

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
2	**435**	**0.0010**

iii. **Invalid votes :**

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

c) **Resolution 03 - Appointment of a director in place of Shri S. C. Aggarwala (DIN-02461954), who retires by rotation and, being eligible, offers himself for re-appointment. (Ordinary Resolution)**

i. **Voted in favour of the resolution:**

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
42	**41523614**	**99.9990**

ii. Voted against the resolution:

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
2	**435**	**0.0010**

iii. Invalid votes :

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

d) Resolution 04 – To appoint Smt. Naina Devi Jhunjhunwala (DIN – 01837824), Additional Director, as a Director of the company (Special Resolution)

i. Voted in favour of the resolution:

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
43	**41523714**	**99.9992**

ii. Voted against the resolution:

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
1	**335**	**0.0008**

iii. Invalid votes :

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

e) Resolution 05 – To appoint Smt. Naina Devi Jhunjhunwala (DIN – 01837824) as a Whole -Time Director of the Company (Special Resolution)

i. Voted in favour of the resolution:

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
43	**41523714**	**99.9992**

ii. Voted against the resolution:

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
1	**335**	**0.0008**

iii. Invalid votes :

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

f) Resolution 06 – Re-appointment of Shri Aditya Jhunjhunwala, (DIN: 01686189) as a Managing Director of the Company (Special Resolution)

i. Voted in favour of the resolution:

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
41	**41420211**	**99.7499**

ii. Voted against the resolution:

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
3	**103838**	**0.2501**

iii. Invalid votes :

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

g) Resolution 07 – Re-appointment of Shri Sanjay Jhunjhunwala, (DIN: 01777954) as a Managing Director of the Company (Special Resolution)

i. Voted in favour of the resolution:

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
42	**41523614**	**99.9990**

ii. Voted against the resolution:

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
2	**435**	**0.0010**

iii. Invalid votes :

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

h) Resolution 08 – Re-appointment of Shri Subhash Chandra Aggarwala, (DIN - 02461954) as a Whole-Time Director designated as an Executive Director of the Company (Special Resolution)

i. Voted in favour of the resolution:

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
42	**41523614**	**99.9990**

ii. Voted against the resolution:

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
2	**435**	**0.0010**

iii. Invalid votes :

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

i) Resolution 09 – Ratification of payment of remuneration to the Cost Auditor for the +Financial Year 2026-27 (Ordinary Resolution)

i. Voted in favour of the resolution:

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
43	**41523714**	**99.9992**

ii. Voted against the resolution:

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
1	**335**	**0.0008**

iii. **Invalid votes :**

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

j) **Resolution 10 – To approve the changes in the terms and conditions, including remuneration payable to Shri Vatsal Jhunjhunwala, Vice President, pursuant to the provisions of section 188(1)(f) of the Companies Act, 2013 (Ordinary Resolution)**

i. **Voted in favour of the resolution:**

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
38	**35619555**	**99.7096**

ii. **Voted against the resolution:**

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
3	**103738**	**0.2904**

iii. **Invalid votes :**

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

k) Resolution 11 – To approve the continuation of Mr. Sushil Solomon as a Non-Executive Independent Director post attaining 75 years of age for the remaining term of office (Special Resolution)

i. Voted in favour of the resolution:

Number of members who voted in favour through remote - electronic voting system	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
42	**41523614**	**99.9990**

ii. Voted against the resolution:

Number of members who voted against through remote - electronic voting system	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
2	**435**	**0.0010**

iii. Invalid votes :

Total number of members whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

Annexure-2

Results of Voting at the 53rd Annual General Meeting through the platform provided for Video Conferencing for AGM

1. The result of the voting during the 53rd AGM is as follows:

a) Resolution 1 - To receive, consider and adopt (a) the Audited Standalone financial statements of the Company for the financial year ended March 31, 2026 and the reports of the Board of Directors' and Auditors' thereon; and (b) the Audited Consolidated financial statement of the Company for the financial year ended March 31, 2026 and the report of the Auditors thereon. (Ordinary Resolution):

i. Voted in favour of the resolution:

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
01	**18471555**	**100**

ii. Voted against the resolution:

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

iii. Invalid votes :

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

b) Resolution 2 - To appoint a director in place of Shri Sanjay Jhunjhunwala (DIN-01777954), who retires by rotation and, being eligible, offers himself for re-appointment. (Ordinary Resolution)

i. Voted in favour of the resolution:

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
1	**18471555**	**100**

ii. **Voted against the resolution:**

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

iii. **Invalid votes :**

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	NIL

c) Resolution 3- Appointment of a director in place of Shri S. C. Aggarwala (DIN-02461954), who retires by rotation and being eligible, offers himself for re-appointment. (Ordinary Resolution)

i. **Voted in favour of the resolution:**

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
1	**18471555**	**100**

ii. **Voted against the resolution:**

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

iii. **Invalid votes :**

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	NIL

d) Resolution 04- To appoint Smt. Naina Devi Jhunjhunwala (DIN – 01837824), Additional Director, as a Director of the company (Special Resolution)

i. **Voted in favour of the resolution:**

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
1	**18471555**	**100**

ii. Voted against the resolution:

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

iii. Invalid votes :

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

e) Resolution 05 – To appoint Smt. Naina Devi Jhunjhunwala (DIN – 01837824) as a Whole -Time Director of the Company (Special Resolution)

i. Voted in favour of the resolution:

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
1	**18471555**	**100**

ii. Voted against the resolution:

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

iii. Invalid votes :

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

f) Resolution 06 – Re-appointment of Shri Aditya Jhunjhunwala, (DIN: 01686189) as a Managing Director of the Company (Special Resolution)

i. Voted in favour of the resolution:

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
1	**18471555**	**100**

ii. Voted against the resolution:

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

iii. Invalid votes :

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

g) Resolution 07 – Re-appointment of Shri Sanjay Jhunjhunwala, (DIN: 01777954) as a Managing Director of the Company (Special Resolution)

i. Voted in favour of the resolution:

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
1	**18471555**	**100**

ii. Voted against the resolution:

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

iii. Invalid votes :

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

h) Resolution 08 – Re-appointment of Shri Subhash Chandra Aggarwala, (DIN - 02461954) as a Whole-Time Director designated as an Executive Director of the Company (Special Resolution)

i. Voted in favour of the resolution:

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution

1	**18471555**	**100**

ii. Voted against the resolution:

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

iii. Invalid votes :

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

i) Resolution 09 – Ratification of payment of remuneration to the Cost Auditor for the Financial Year 2026-27 (Ordinary Resolution)

i. Voted in favour of the resolution:

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
1	**18471555**	**100**

ii. Voted against the resolution:

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

iii. Invalid votes :

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

j) Resolution 10 – To approve the changes in the terms and conditions, including remuneration payable to Shri Vatsal Jhunjhunwala, Vice President, pursuant to the provisions of section 188(1)(f) of the Companies Act, 2013 (Ordinary Resolution)

i. Voted in favour of the resolution:

Number of members present and voting in	Number of votes casted in favour of the	% of total number of valid votes casted on

favour (through VC)	resolution	the resolution
1	**18471555**	**100**

ii. Voted against the resolution:

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

iii. Invalid votes :

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

k) Resolution 11 – To approve the continuation of Mr. Sushil Solomon as a Non-Executive Independent Director post attaining 75 years of age for the remaining term of office (Special Resolution)

i. Voted in favour of the resolution:

Number of members present and voting in favour (through VC)	Number of votes casted in favour of the resolution	% of total number of valid votes casted on the resolution
1	**18471555**	**100**

ii. Voted against the resolution:

Number of members present and voting against (through VC)	Number of votes casted against the resolution	% of total number of valid votes casted on the resolution
Nil	**Nil**	**Nil%**

iii. Invalid votes :

Total number of members (through VC) whose votes were declared invalid	Total number of votes casted by members whose votes were declared invalid
NIL	**NIL**

Annexure -3

Consolidated Results of remote E-Voting & E-Voting conducted at the 53rd Annual General Meeting of K M Sugar Mills Limited through Video Conferencing

Particulars	**Number of Votes Contained in**			**Percentage**
	Remote E votes	**AGM through VC**	**TOTAL**	
Item No. 1: To receive, consider and adopt (a) the Audited Standalone financial statements of the Company for the financial year ended March 31, 2026 and the reports of the Board of Directors' and Auditors' thereon; and (b) the Audited Consolidated financial statement of the Company for the financial year ended March 31, 2026 and the report of the Auditors thereon. (Ordinary Resolution):				
Assent	41523714	18471555	59995269	99.9994
Dissent	335	0	335	0.0006
Invalid	0	0	0	0
Total	**41524049**	**18471555**	**59995604**	**100**
Outcome	**Passed as an Ordinary Resolution**			
Item No. 2: To appoint a director in place of Shri Sanjay Jhunjhunwala (DIN-01777954), who retires by rotation and, being eligible, offers himself for re-appointment. (Ordinary Resolution)				
Assent	41523614	18471555	59995169	99.9993
Dissent	435	0	435	0.0007
Invalid	0	0	0	0
Total	41524049	18471555	**59995604**	**100**
Outcome	**Passed as an Ordinary Resolution**			
Item No. 3: Appointment of a director in place of Shri S. C. Aggarwala (DIN- 02461954), who retires by rotation and being eligible, offers himself for re-appointment. (Ordinary Resolution)				
Assent	41523614	18471555	59995604	99.9993

Dissent	435	0	435	0.0007
Invalid	0	0	0	0
Total	**41524049**	**18471555**	**435**	**100**
Outcome	**Passed as an Ordinary Resolution**			
Item No. 4: **To appoint Smt. Naina Devi Jhunjhunwala (DIN – 01837824), Additional Director, as a Director of the company (Special Resolution)**				
Assent	41523714	18471555	59995269	99.9994
Dissent	335	0	335	0.0006
Invalid	0	0	0	0
Total	**41524049**	**18471555**	**59995604**	**100**
Outcome	**Passed as a special Resolution**			
Item No.5 : **To appoint Smt. Naina Devi Jhunjhunwala (DIN – 01837824) as a Whole -Time Director of the Company (Special Resolution)**				
Assent	41523714	18471555	59995269	99.9994
Dissent	335	0	335	0.0006
Invalid	0	0	0	0
Total	**41524049**	**18471555**	**59995604**	**100**
Outcome	**Passed as a Special Resolution**			
Item No.6 : **Re-appointment of Shri Aditya Jhunjhunwala, (DIN: 01686189) as a Managing Director of the Company (Special Resolution)**				
Assent	41420211	18471555	59891766	99.8269
Dissent	103838	0	103838	0.1731

Invalid	0	0	0	0
Total	**41524049**	**18471555**	**59995604**	**100**
Outcome	**Passed as a Special Resolution**			

Item No.7 :

Re-appointment of Shri Sanjay Jhunjhunwala, (DIN: 01777954) as a Managing Director of the Company (Special Resolution)

Assent	41523614	18471555	59995604	99.9993
Dissent	435	0	435	0.0007
Invalid	0	0	0	0
Total	**41524049**	**18471555**	**435**	**100**
Outcome	**Passed as a Special Resolution**			

Item No.8 :

Re-appointment of Shri Subhash Chandra Aggarwala, (DIN -02461954) as a Whole-Time Director designated as an Executive Director of the Company (Special Resolution)

Assent	41523614	18471555	59995604	99.9993
Dissent	435	0	435	0.0007
Invalid	0	0	0	0
Total	**41524049**	**18471555**	**435**	**100**
Outcome	**Passed as a Special Resolution**			

Item No.9 :

Ratification of payment of remuneration to the Cost Auditor for the Financial Year 2026-27 (Ordinary Resolution)

Assent	41523714	18471555	59995269	99.9994
Dissent	335	0	335	0.0006
Invalid	0	0	0	0

Total	**41524049**	**18471555**	**59995604**	**100**
Outcome	**Passed as an Ordinary Resolution**			

Item No.10 :
To approve the changes in the terms and conditions, including remuneration payable to Shri Vatsal Jhunjhunwala, Vice President, pursuant to the provisions of section 188(1)(f) of the Companies Act, 2013 (Ordinary Resolution)

Assent	35619555	18471555	54091110	99.8086
Dissent	103738	0	103738	0.1914
Invalid	0	0	0	0
Total	**35723293**	**18471555**	**54194848**	**100**
Outcome	**Passed as an Ordinary Resolution**			

Item No.11 :
To approve the continuation of Mr. Sushil Solomon as a Non-Executive Independent Director post attaining 75 years of age for the remaining term of office (Special Resolution)

Assent	41523614	18471555	59995604	99.9993
Dissent	435	0	435	0.0007
Invalid	0	0	0	0
Total	**41524049**	**18471555**	**435**	**100**
Outcome	**Passed as a Special Resolution**			

Amit Gupta
Managing Partner
Amit Gupta & Associates
Company Secretaries

AMIT GUPTA
Digitally signed by AMIT GUPTA
Date: 2026.07.28 20:43:25 +05'30'

Firm Registration No. - P2025UP103200
FCS – 5478, C.P. – 4682
P.R. No. 2600/2022
UDIN: F005478H000953304
Date: July 28, 2026