

Shareholding Pattern**K.M.SUGAR LIMITED****General Information**

Scrip code	532673
NSE Symbol	KMSUGAR
MSEI Symbol	NOTLISTED
ISIN	INE157H01023
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2026
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
7	Whether any shares held by promoters are encumbered under 'Pledge'?	No	No		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	Yes			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	Share , as a % of total share capital (VII)+ % (A+I)	
								No of Voting (XIV) Rights									Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total							
(A)	Promoter & Promoter Group	12	51991499			51991499	56.51%	51991499	51991499	56.51%				51991499	56.		
(B)	Public	53008	40008671			40008671	43.49%	40008671	40008671	43.49%				40008671	43.		
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts																
	Total	53020	92000170			92000170	100.00%	92000170	92000170	100.00%				92000170	100		

Shareholding Pattern

Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	
											No of Voting (XIV) Rights						Total as a % of Total Voting rights
											Class eg:X	Class eg:Y	Total				
A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																	
(1) Indian																	
(a)	Individuals/Hindu undivided Family				4	32152342			32152342	34.95%	32152342	32152342	34.95%				
	Lakshmi Kant Jhunjunwala				1	14302600			14302600	15.55%	14302600	14302600	15.55%				
	Lakshmi Kant Dwarkadas				1	10065900			10065900	10.94%	10065900	10065900	10.94%				
	Aditya Jhunjunwala				1	5289242			5289242	5.75%	5289242	5289242	5.75%				
	Sanjay Jhunjunwala				1	2494600			2494600	2.71%	2494600	2494600	2.71%				
(b)	Central Government/ State Government(s)																
(c)	Financial Institutions/ Banks																
(d)	Any Other (specify)				8	19839157			19839157	21.56%	19839157	19839157	21.56%				
	VRIDHI TRUST	Trusts			1	188780			188780	0.21%	188780	188780	0.21%				
	SHIVAM S SHOREWALA	Trusts			1	120549			120549	0.13%	120549	120549	0.13%				
	MARVEL BUSINESS PRIVATE LIMITED	Bodies Corporate			1	12065975			12065975	13.12%	12065975	12065975	13.12%				
	K M VYAPAR	Bodies Corporate			1	2283364			2283364	2.48%	2283364	2283364	2.48%				
	JHUNJHUNWALA SECURITIES PRIVATE LIMITED	Bodies Corporate			1	500000			500000	0.54%	500000	500000	0.54%				
	FRANCOISE COMMERCE PRIVATE LIMITED	Bodies Corporate			1	20			20	0.00%	20	20	0.00%				
	NAINA JHUNJHUNWALA	Director or Director's Relatives			1	4180748			4180748	4.54%	4180748	4180748	4.54%				
	VATSAL JHUNJHUNWALA	Director or Director's Relatives			1	499721			499721	0.54%	499721	499721	0.54%				
	Sub-Total (A)(1)				12	51991499			51991499	56.51%	51991499	51991499	56.51%				
(2) Foreign																	
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																
(b)	Government																
(c)	Institutions																
(d)	Foreign Portfolio Investor																
(e)	Any Other (specify)																
	Sub-Total (A)(2)																
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				12	51991499			51991499	56.51%	51991499	51991499	56.51%				
B Table III - Statement showing shareholding pattern of the Public shareholder																	
(1) Institutions (Domestic)																	
(a)	Mutual Funds																
(b)	Venture Capital Funds																
(c)	Alternate Investment Funds																
(d)	Banks				1	485			485	0.00%	485	485	0.00%				
(e)	Insurance Companies																
(f)	Provident Funds/ Pension Funds																
(g)	Asset reconstruction companies																
(h)	Sovereign Wealth Funds																
(i)	NBFCs registered with RBI																
(j)	Other Financial Institutions																
(k)	Any Other (specify)																
	Sub-Total (B)(1)				1	485			485	0.00%	485	485	0.00%				
(2) Institutions (Foreign)																	

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)
											No of Voting (XIV) Rights						
											Class eg: X	Class eg: Y	Total				
(a)	Foreign Direct Investment																
(b)	Foreign Venture Capital Investors																
(c)	Sovereign Wealth Funds																
(d)	Foreign Portfolio Investors Category I				2	171592			171592	0.19%	171592		171592	0.19%			
(e)	Foreign Portfolio Investors Category II																
(f)	Overseas Depositories (holding DRs) (balancing figure)																
(g)	Any Other (specify)																
	Sub-Total (B)(2)				2	171592			171592	0.19%	171592		171592	0.19%			
(3)	Central Government / State Government(s)																
(a)	Central Government / President of India				1	500			500	0.00%	500		500	0.00%			
(b)	State Government / Governor				1	1140			1140	0.00%	1140		1140	0.00%			
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																
	Sub-Total (B)(3)				2	1640			1640	0.00%	1640		1640	0.00%			
(4)	Non-institutions																
(a)	Associate companies / Subsidiaries																
(b)	Directors and their relatives (excluding independent directors and nominee directors)																
(c)	Key Managerial Personnel																
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																
(f)	Investor Education and Protection Fund (IEPF)																
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				52027	26859450			26859450	29.20%	26859450		26859450	29.20%			
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				15	8849395			8849395	9.62%	8849395		8849395	9.62%			
	MadhuPrakash Jhunjunwala				1	1601374			1601374	1.74%	1601374		1601374	1.74%			
	Umadevi Jhunjunwala				1	2439348			2439348	2.65%	2439348		2439348	2.65%			
	Manjari K Thanawala				1	1675000			1675000	1.82%	1675000		1675000	1.82%			
	Shaila Jain				1	1651403			1651403	1.79%	1651403		1651403	1.79%			
(i)	Non Resident Indians (NRIs)				352	923412			923412	1.00%	923412		923412	1.00%			
(j)	Foreign Nationals																
(k)	Foreign Companies																
(l)	Bodies Corporate				80	1395239			1395239	1.52%	1395239		1395239	1.52%			
(m)	Any Other (specify)				529	1807458			1807458	1.96%	1807458		1807458	1.96%			
		HUF	Category		509	1648011			1648011	1.79%	1392397		1392397	1.51%			
		Clearing Members	Category		12	48785			48785	0.05%	48785		48785	0.05%			
		LLP	Category		8	110662			110662	0.12%	110662		110662	0.12%			
	Sub-Total (B)(4)				53003	39834954			39834954	43.30%	39834954		39834954	43.30%			

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											No of Voting (XIV) Rights						
											Class eg:X	Class eg:Y	Total				
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				53008	40008671			40008671	43.49%	40008671		40008671	43.49%			
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																
	Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C)(2)																
	Total (A+B+C2)				53020	92000170	0	0	92000170	100.00%	92000170	0	92000170	100.00%	0	0	0
	Total (A+B+C)				53020	92000170			92000170	100.00%	92000170		92000170	100.00%			
	Disclosure of notes on shareholding pattern																
	Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage																
	Disclosure of notes in case of public share holding is less than 25 percentage																
	Disclosure of notes on shareholding pattern for company remarks explanatory																

Significant Beneficial Owners

Serial No.	Details of the SBO				Details of the registered owner				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:					Date of creation / acquisition of significant beneficial interest
	Name	Passport No. in case of a foreign national	Nationality	Nationality(Applicable in case of Any other is selected)	Name	Passport No. in case of a foreign national	Nationality	Nationality(Applicable in case of Any other is selected)	Whether by virtue of:					
									Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	ADITYA JHUNJHUNWALA		India		MARVEL BUSINESS PRIVATE LIMITED		India		18.87%	18.87%		No	No	24-05-2005
2	LAKSHMI KANT JHUNJHUNWALA		India		LAKSHMI KANT DWARKADAS HUF		India		26.49%	26.49%		No	No	01-02-2012

Table VI - Statement showing foreign ownership limits

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	100.00%	0.47%
As on the end of previous 1st quarter	100.00%	1.37%
As on the end of previous 2nd quarter	100.00%	1.31%
As on the end of previous 3rd quarter	100.00%	1.31%
As on the end of previous 4th quarter	100.00%	1.19%