

Shareholding Pattern**KM SUGAR MILLS LTD****General Information**

Scrip code	532673
NSE Symbol	KMSUGAR
MSEI Symbol	NA
ISIN	INE157H01023
Whether company is SME	false
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-06-2025
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	false

Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	false	false	false	false
2	Whether the Listed Entity has issued any Convertible Securities ?	false	false	false	false
3	Whether the Listed Entity has issued any Warrants ?	false	false	false	false
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	false	false	false	false
5	Whether the Listed Entity has any shares against which depository receipts are issued?	false	false	false	false
6	Whether the Listed Entity has any shares in locked-in?	false	false	false	false
7	Whether any shares held by promoters are encumbered under 'Pledge'?	false	false		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	false	false		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	false	false		
10	Whether company has equity shares with differential voting rights?	false	false	false	false
11	Whether the listed entity has any significant beneficial owner?	true			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	Share , as asst f conv , conv secu a perci of d sh capita (VII)+ % (A+I)	
								No of Voting (XIV) Rights									Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total							
(A)	Promoter & Promoter Group	12	51991499			51991499	56.51	51991499	51991499	56.51				51991499	56.51		
(B)	Public	57185	40008671			40008671	43.49	40008671	40008671	43.49				40008671	43.49		
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts																
	Total	57197	92000170			92000170	100.00	92000170	92000170	100.00				92000170	100.00		

Shareholding Pattern

Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	Ur Ou cc se V ar e (X)	
											No of Voting (XIV) Rights							Total as a % of Total Voting rights
											Class eg: X	Class eg: Y	Total					
A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																		
(1) Indian																		
(a)	Individuals/Hindu undivided Family				4	32152342			32152342	34.95	32152342	32152342	34.95					
	Lakshmi Kant Jhunjhunwala				1	14302600			14302600	15.55	14302600	14302600	15.55					
	Lakshmi Kant Dwarkadas-HUF				1	10065900			10065900	10.94	10065900	10065900	10.94					
	Aditya Jhunjhunwala				1	5289242			5289242	5.75	5289242	5289242	5.75					
	Sanjay Jhunjhunwala				1	2494600			2494600	2.71	2494600	2494600	2.71					
(b)	Central Government/ State Government(s)																	
(c)	Financial Institutions/ Banks																	
(d)	Any Other (specify)				8	19839157			19839157	21.56	19839157	19839157	21.56					
	Naina Jhunjhunwala	Director or Director's Relatives			1	4180748			4180748	4.54	4180748	4180748	4.54					
	Vatsal Jhunjhunwala	Director or Director's Relatives			1	499721			499721	0.54	499721	499721	0.54					
	Shivam S Shorewala	Director or Director's Relatives			1	120549			120549	0.13	120549	120549	0.13					
	Marvel Business Private Ltd	Bodies Corporate			1	12065975			12065975	13.12	12065975	12065975	13.12					
	K M Vyapar	Bodies Corporate			1	2283364			2283364	2.48	2283364	2283364	2.48					
	Jhunjhunwala Securities Private Limited	Bodies Corporate			1	500000			500000	0.54	500000	500000	0.54					
	Francoise Commerce Private Limited	Bodies Corporate			1	20			20	0.00	20	20	0.00					
	Vridhi Trust	Trusts			1	188780			188780	0.21	188780	188780	0.21					
	Sub-Total (A)(1)				12	51991499			51991499	56.51	51991499	51991499	56.51					
(2) Foreign																		
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																	
(b)	Government																	
(c)	Institutions																	
(d)	Foreign Portfolio Investor																	
(e)	Any Other (specify)																	
	Sub-Total (A)(2)																	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				12	51991499			51991499	56.51	51991499	51991499	56.51					
B Table III - Statement showing shareholding pattern of the Public shareholder																		
(1) Institutions (Domestic)																		
(a)	Mutual Funds																	
(b)	Venture Capital Funds																	
(c)	Alternate Investment Funds																	
(d)	Banks				1	485			485	0.00	485	485	0.00					
(e)	Insurance Companies																	
(f)	Provident Funds/ Pension Funds																	
(g)	Asset reconstruction companies																	
(h)	Sovereign Wealth Funds																	
(i)	NBFCs registered with RBI																	
(j)	Other Financial Institutions																	
(k)	Any Other (specify)																	
	Sub-Total (B)(1)				1	485			485	0.00	485	485	0.00					

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	Ur Ou cc st V ale (X)	
											No of Voting (XIV) Rights							Total as a % of Total Voting rights
											Class eg: X	Class eg: Y	Total					
(2)	Institutions (Foreign)																	
(a)	Foreign Direct Investment																	
(b)	Foreign Venture Capital Investors																	
(c)	Sovereign Wealth Funds																	
(d)	Foreign Portfolio Investors Category I				2	220455			220455	0.24	220455		220455	0.24				
(e)	Foreign Portfolio Investors Category II																	
(f)	Overseas Depositories (holding DRs) (balancing figure)																	
(g)	Any Other (specify)																	
	Sub-Total (B)(2)				2	220455			220455	0.24	220455		220455	0.24				
(3)	Central Government / State Government(s)																	
(a)	Central Government / President of India				1	500			500	0.00	500		500	0.00				
(b)	State Government / Governor				1	1140			1140	0.00	1140		1140	0.00				
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																	
	Sub-Total (B)(3)				2	1640			1640	0.00	1640		1640	0.00				
(4)	Non-institutions																	
(a)	Associate companies / Subsidiaries																	
(b)	Directors and their relatives (excluding independent directors and nominee directors)																	
(c)	Key Managerial Personnel																	
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																	
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																	
(f)	Investor Education and Protection Fund (IEPF)																	
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				56173	27504265			27504265	29.90	27504265		27504265	29.90				
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				14	8602193			8602193	9.35	8602193		8602193	9.35				
	Prakashchandra Dwarkadas Jhunjhunwala-HUF				1	3278271			3278271	3.56	3278271		3278271	3.56				
	Umadevi Jhunjhunwala				1	1640900			1640900	1.78	1640900		1640900	1.78				
(i)	Non Resident Indians (NRIs)				355	1041464			1041464	1.13	1041464		1041464	1.13				
(j)	Foreign Nationals																	
(k)	Foreign Companies																	
(l)	Bodies Corporate				97	1122298			1122298	1.22	1122298		1122298	1.22				
(m)	Any Other (specify)				541	1515871			1515871	1.65	1515871		1515871	1.65				
	Sub-Total (B)(4)				57180	39786091			39786091	43.25	39786091		39786091	43.25				

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	Ur Ou cc st V al e (X)	
											No of Voting (XIV) Rights							Total as a % of Total Voting rights
											Class eg: X	Class eg: Y	Total					
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				57185	40008671			40008671	43.49	40008671		40008671	43.49				
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																	
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																	
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																	
	Total NonPromoter-Non Public Shareholding (C)= (C)(1)+(C)(2)				57197	92000170	0	0	92000170	100.00	92000170	0	92000170	100.00	0	0	0	
	Total (A+B+C)				57197	92000170			92000170	100.00	92000170		92000170	100.00				

Disclosure of notes on shareholding pattern

Disclosure of notes in case of promoter holding in dematerialised form is less than

Disclosure of notes in case of public share holding is less than 25 perce

Disclosure of notes on shareholding pattern for company remarks explar

Significant Beneficial Owners

Serial No.	Details of the SBO				Details of the registered owner				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:					Date of creation / acquisition of significant beneficial interest
	Name	Passport No. in case of a foreign national	Nationality	Nationality(Applicable in case of Any other is selected)	Name	Passport No. in case of a foreign national	Nationality	Nationality(Applicable in case of Any other is selected)	Whether by virtue of:					
									Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Aditya Jhunjunwala		India		Marvel Business Private Ltd		India		18.87	18.87	18.87	false	false	24-05-2005
2	Lakshmi Kant Jhunjunwala		India		Lakshmi Kant Dwarkadas-HUF		India		26.49	26.49	26.49	false	false	01-02-2012

Table VI - Statement showing foreign ownership limits

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	100.00	1.37
As on the end of previous 1st quarter	100.00	1.19
As on the end of previous 2nd quarter	100.00	1.24
As on the end of previous 3rd quarter	100.00	1.31
As on the end of previous 4th quarter	100.00	1.31