



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Declaration

I, Ritika Tandon, Company Secretary & Compliance Officer, K M Sugar Mills Limited ('the Company'), do hereby confirm that the Company has initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and shall submit the same with the Exchange before the receipt of the No-objection letter from the stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For & on behalf of
K M Sugar Mills Limited

Ritika Tandon
Company Secretary & Compliance Officer
Membership No. – A32215



Place: Lucknow
Date: August 21, 2025