



K.M. Sugar Mills Ltd.

Factory & Works: P.O Motinagar - 224201, Dist. Ayodhya (U.P.)
Phone: 7571000692, Email: director@kmsugar.com
CIN No.: L15421UP1971PLC003492, GSTIN No.:09AAACK5545P1ZZ

Date: 03.08.2024

National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100	Bombay Stock Exchange Limited, 27 th Floor, Phiroze Jejeebhoy Tower, Dalal Street ,Fort ,Mumbai-400001 Phone No.022-22728527 Bandra (E),Mumbai-400051
Scrip Code: INE157h01023	Scrip Code:532673

Dear Sirs,

Sub:- Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Amendment to the Articles of Association ("AOA") of the Company by deleting/amending relevant regulations.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, ('SEBI Listing Regulations'), we would like to inform you that shareholders of the company, at 51st Annual General meeting held today (i.e) Saturday, August 03, 2024 has approved alteration in its Articles of Association (AOA) to align the same with changes in the law by amending clause XXVII by deleting article 199(1) and 199(2) and clause IX by amending article 74(1)(vi) of the Article of Association.

Further, the brief details of alteration in AOA as required under Regulation 30 read with PART A of the Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are annexed herewith marked as **Annexure – I**.

This is for information and records.

Thanking You,

Yours faithfully,
For K M Sugar Mills Limited,

Pooja Dua
Company Secretary-cum-compliance Officer

XXVIII. SEAL

(i)

<i>The Seal, its custody and use</i>	199	(1)		The Directors shall provide a Common Seal for the purpose of the Company and shall have power from time to time to destroy the same and substitute a new seal in lieu thereto and the Directors shall provide for the safe custody of the seal for the time being. The seal of the Company shall never be used except by the authority of a resolution of the Board of Directors and in presence of one of Directors or such other persons as the Board may authorise who will sign in token thereof and countersigned by such officers or persons at the Directors may from time-to-time resolve.
		(2)		Any instrument bearing the Common Seal of the Company and issued for valuable consideration shall be binding on the Company notwithstanding any irregularity touching the authority of the Directors to issue the same.

IX. ALTERATION OF SHARE CAPITAL

(ii)

<i>Further Issue of capital</i>	74	(1)	(vi)	To any persons, by way of passing a Special Resolution to that effect, whether or not those persons include the persons referred to in clause (a) or clause (b), either for cash or for a consideration other than cash, if the price of such shares is determined by the valuation report of a registered valuer subject to such conditions as may be specified in the relevant Rules
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Amended Clause: -

XXVIII. SEAL

(i)

<i>--Deleted--</i>	199	(1)		<i>--Deleted--</i>
		(2)		<i>--Deleted--</i>

IX. ALTERATION OF SHARE CAPITAL

(ii)

<i>Further Issue of capital</i>	74	(1)	(vi)	To any persons, by way of passing a Special Resolution to that effect, whether or not those persons include the persons referred to in clause (a) or clause (b) of Section 62(1) of the Act, either for cash or for a consideration other than cash, by way of preferential offer or private placement, subject to and in accordance with the Act and the Rules.
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