



K.M. Sugar Mills Ltd.

Factory & Works: PO Motinagar-224201, Dist. Ayodhya (U.P)
Phone :7571000692, Email :-director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: 13.05.2024

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|----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100 | Bombay Stock Exchange Limited, 27 th Floor, Phiroze Jeebhoy Tower, Dalal Street ,Fort ,Mumbai-400001 Phone No.022-22728527 Bandra (E),Mumbai-400051 |
| Scrip Code: INE157h01023 | Scrip Code:532673 |

Dear Sirs,

Ref- Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 –Reaffirmation of Credit Rating by Informerics Valuation and Rating Pvt Ltd.

Pursuant to the provision of Regulation 30 of SEBI (LODR) Regulations, 2015 we inform you that the Informerics Valuation and Rating Pvt Ltd has re-affirmed credit rating as A- with a stable outlook of the facilities, as following: -

| | Current Rating | Previous Rating | Rating Status |
|-------------------------|-----------------------|------------------------|----------------------|
| Long Term Bank Facility | IVR A-/Stable Outlook | IVR A-/Stable Outlook | Reaffirmed |

You are requested to take the above on record.

Thanking you.

Yours Faithfully,
For K.M Sugar Mills Limited

Pooja Dua
Company Secretary-cum-compliance officer