

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		K M SUGAR MILLS LTD	
Names of the Stock Exchanges where the shares of the target company are listed		NATIONAL STOCK EXCHANGE(NSE) AND BOMBAY STOCK EXCHANGE(BSE)	
Date of reporting		03-04-2021	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Naina Jhunjunwala	
Details of the creation/invocation/release of encumbrance		Details of events pertaining to encumbrance (3)	
Name of the promoter (s) or PACs with him(**)	Promoter holding already encumbered (2)	Type of event (creation/ release / invocation)	Post event holding of encumbered shares {creation on [(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]}
No. of shares	No. of shares	Date of creation/ invocation release of encumbrance	Name of the entity in whose favor shares encumbered
% of total share capital	% of total share capital	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)/ Reason of Encumbrance	% of total share capital
% of total share capital	% of total share capital	Release	No. of shares
4180748	4168955	31-03-2021	4168955
4.54	4.53	Pledge Release Encumbrance is released as per the	4.53
			0
Naina Jhunjunwala			0.00

Shivam Trust	120549	0.13	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Marvel Business Private Ltd	12244253	13.31	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
K M Vyapar Private Ltd	2283364	2.48	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Jhunjhunwala Securities Private Limited	500000	0.54	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Francoise Commerce Private Limited	20	0.00	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Signature of the Authorized Signatory:

Naina Jhunjhunwala

Place: Lucknow

Date :03-04-2021

the table irrespective of whether they are reporting on the date of event or not.

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC