

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)							K M SUGAR MILLS LTD						
Names of the Stock Exchanges where the shares of the target company are listed							NATIONAL STOCK EXCHANGE (NSE) AND BOMBAY STOCK EXCHANGE (BSE)						
Date of reporting							03-04-2021						
Name of the promoter or PA Con whose shares encumbrance has been created/released/invoked							Aditya Jhunjunwala						
Detail of the creation/invocation/release of encumbrance													
Name of the promoter (s) or PACs with him (* *)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Detail of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
Aditya Jhunjunwala	4839242	5.26	-	3704200	4.03	Release	31-03-2021	Pledge Release Encumbrance is released as per the agreement with	3704200	4.03	Punjab National Bank	0	0.00

Vridhi Trust	188780	0.21	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Shivam Trust	120549	0.13	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Marvel Business Private Ltd	12244253	13.31	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
K M Vyapar Private Ltd	2283364	2.48	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Jhunhunwala Securities Private Limited	500000	0.54	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Francoise Commerce Private Limited	20	0.00	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Signature of the Authorized Signatory:



Place: Lucknow

Date: 03-04-2021

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC