## Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name ofthe Targ	petCompan	v(TC)					K M SUGAR MILLS LTD								
Names of the St			he shares	ofthetarget	companya	re listed	NATIONAL STOCK EXCHANGE(NSE) AND BOMBAY STOCK EXCHANGE(BSE)								
Date ofreporting		0					03-04-2021								
Name of the pro	moterorPA cumbrancel	nasbeenere	eated/rele	ased/i <del>nvoke</del>	ed		Aditya Jhunji	unwala							
Detailsofthecreat			seofencun	nbrance	1.111	Data Hanfarrant	spertainingto encu	imbrance(3)				Poster	ve		
Name ofthepromote r (s)or PACswithhim(*	Promoterh			Promoterh eadyencun		Detailsofevent	spertanning o chec					nthold gofen mbere shares {creat ion[(2 )+(3)] / releas (3)] / invoca (3)]]	ed s		
	No. ofshares	%of totalsh arecap ital	%w.r. tdilut edsha recapi tal (*)	No. ofshare s	%ofto talshar ecapit al	Type ofevent(cre ation/relea se/invocati on)	Date ofcreation/in vocationrele ase ofencumbran ce	Type ofencumbrance( pledge/lien/non disposalundertak ing/others) /Reason of encumbrance	No. ofshares	%of totalsh arecap ital	Name of the entity in whose favor sharesencu mbered	No. ofsha res	%of totals harec apital		
AdiyaJhunjhun wala	4839242	5.26	-	3704200	4.03	Release	31-03-2021	Pledge Release Encumbrance is released as per the agreement with	3704200	4.03	Punjab National Bank	0	0.00		

								the Banks.	-		1		
PAC :-								DI LOS DE LOS DELOS DE LOS DE LOS DE LOS DE LOS DE LOS DE LOS DELOS DE LOS DELOS DE	5503500	6.00	Punjab	0	0.00
Lakshmi Kant Ihunjhunwala	14302600	15.55	-	5602600	6.09	Release	31-03-2021	Pledge Release Encumbrance is released as per the agreement with the Banks.	5602600	6.09	National Bank		
NainaJhunjhun wala	4180748	4.54	-	4168955	4.53	Release	31-03-2021	Pledge Release Encumbrance is released as per the agreement with the Banks.	4168955	4.53	Punjab National Bank	0	0.00
Sanjay Jhunjhunwala	2494600	2.71		2494600	2.71	Release	31-03-2021	Pledge Release Encumbrance is released as per the agreement with the Banks.	2494600	2.71	Punjab National Bank	. 0	0.00
Lakshmi Kant Dwarkadas- HUF	10065900	10.94	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Prakashchandr aDwarkadasJh unjhunwala - HUF	3298271	3.59	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
UmadeviJhunj hunwala	2562717	2.79	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Prakashchandr aDwarkadasJh unjhunwala	1559732	1.70	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
VatsalJhunjhu nwala	499721	0.54	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
VridhiJhunjhu nwala	450000	0.49		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Madhu Prakash Jhunjhunwala	21928	0.02	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

199790	0.21	T -	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2000 Mark 1911 - 750 - 1	J (2000)						N/A	N/A	N/A	N/A	N/A	N/A
120549	0.13	-		1000000	200-200-200				N/A	N/A	N/A	N/A
12244253	13.31	-	N/A	N/A	N/A	N/A	N/A	IN/A	19/6	1,77	1.77.	
									21/2	NI/A	N/A	N/A
2283364	2.48	0.70	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	IN/A	IN/A
												ļ.,
500000	0.54	·-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	50535000											
								A				
												1
							21/2	NI/A	NI/A	N/A	N/A	N/A
20	0.00	*	N/A	N/A	N/A	N/A	N/A	N/A	N/A	IN/A	13/6	1.47.
		1										N .
			255									4
	2283364	120549 0.13 12244253 13.31 2283364 2.48 500000 0.54	120549 0.13 - 12244253 13.31 - 2283364 2.48 - 500000 0.54 -	120549 0.13 - N/A 12244253 13.31 - N/A 2283364 2.48 - N/A 500000 0.54 - N/A	120549       0.13       -       N/A       N/A         12244253       13.31       -       N/A       N/A         2283364       2.48       -       N/A       N/A         500000       0.54       -       N/A       N/A         20       0.00       -       N/A       N/A	120549       0.13       -       N/A       N/A       N/A         12244253       13.31       -       N/A       N/A       N/A         2283364       2.48       -       N/A       N/A       N/A         500000       0.54       -       N/A       N/A       N/A         20       0.00       -       N/A       N/A       N/A	120549         0.13         -         N/A         N/A         N/A         N/A           12244253         13.31         -         N/A         N/A         N/A         N/A           2283364         2.48         -         N/A         N/A         N/A         N/A           500000         0.54         -         N/A         N/A         N/A         N/A           20         0.00         -         N/A         N/A         N/A         N/A	120549         0.13         -         N/A         N/A </td <td>120549         0.13         -         N/A         N/A<!--</td--><td>188780         0.21         -         N/A         N/A<!--</td--><td>188780         0.21         -         N/A         N/A<!--</td--><td>188780         0.21         -         N/A         N/A<!--</td--></td></td></td></td>	120549         0.13         -         N/A         N/A </td <td>188780         0.21         -         N/A         N/A<!--</td--><td>188780         0.21         -         N/A         N/A<!--</td--><td>188780         0.21         -         N/A         N/A<!--</td--></td></td></td>	188780         0.21         -         N/A         N/A </td <td>188780         0.21         -         N/A         N/A<!--</td--><td>188780         0.21         -         N/A         N/A<!--</td--></td></td>	188780         0.21         -         N/A         N/A </td <td>188780         0.21         -         N/A         N/A<!--</td--></td>	188780         0.21         -         N/A         N/A </td

Signature of the Authorized Signatory:

Place: Lucknow

Date:03-04-2021

(\*\*)Thenames of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of eventornot.

(\*) Total share capital to be taken a spert helatest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC assuming full conversion of the outstanding convertible securities are total number of shares in the TC assuming full conversion of the outstanding convertible securities. The outstanding convertible securities are total number of shares of the TC assuming full conversion of the outstanding convertible securities. The outstanding convertible securities are total number of the TC assuming full conversion of the outstanding convertible securities. The outstanding convertible securities are total number of the outstanding convertible securities. The outstanding convertible securities are total number of the outstanding convertible securities. The outstanding convertible securities are total number of the outstanding convertible securities are total number of the outstanding convertible securities. The outstanding convertible securities are total number of the outstanding convertible securities. The outstanding convertible securities are total number of the outstanding convertible securities. The outstanding convertible securities are total number of the outstan