



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U.P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.: L15421UP1971PLC003492 GSTIN No.: 09AAACK5545P1ZZ

Date: 05.04.2021

National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100 Scrip Code: INE157h01023	Bombay Stock Exchange Limited, 27 th Floor,Phiroze Jejeebhoy Tower, Dalal Street ,Fort ,Mumbai-400001 Phone No.022-22728527 Bandra (E),Mumbai-400051 Scrip Code:532673
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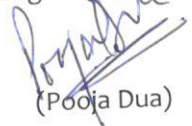
Dear Sirs,

Sub: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please find enclosed the yearly declaration under regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, received from the Promoter & Promoters Group of the Company for the year ended on 31st March, 2021.

Thanking You

Yours Faithfully,
For and on behalf of K M Sugar Mills Ltd


(Pooja Dua)

Company secretary-Cum-Compliance Officer

Date: April 05, 2021

National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100	Bombay Stock Exchange Limited, 27 th Floor,Phiroze Jeebhoy Tower, Dalal Street ,Fort ,Mumbai- 400001 Phone No.022-22728527 Bandra (E),Mumbai-400051	The Audit Committee K M Sugar Mills Limited, 11- Moti Bhawan, Collectorganj, Kanpur- 208001(U.P) Email- kmsugar@gmail.com
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Dear Sirs,

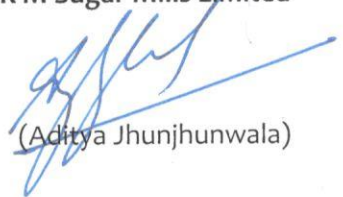
Sub: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

In terms of Regulation 31(4) SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, I, Mr. **Aditya Jhunjhunwala**, Promoter of the company on behalf of **the Promoters and Promoter Group** of K M Sugar Mills Limited, hereby declare and confirms that we have not made any encumbrance over the shares held by us, directly or indirectly, during the financial year ended March 31, 2021.

Kindly take on record the above information and acknowledge the receipt of the same

Thanking You,

Yours faithfully
For on behalf of all the Promoters of K M Sugar Mills Limited



(Aditya Jhunjhunwala)

Place: Lucknow
Date: April 05, 2021