



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U.P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.: L15421UP1971PLC003492 GSTIN No.: 09AAACK5545P1ZZ

Date: 04.04.2022

National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100 Scrip Code: INE157h01023	Bombay Stock Exchange Limited, 27 th Floor,Phiroze Jejeebhoy Tower, Dalal Street ,Fort ,Mumbai-400001 Phone No.022-22728527 Bandra (E),Mumbai-400051 Scrip Code:532673
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Dear Sirs,

Sub: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please find enclosed the yearly declaration under regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, received from the Promoter & Promoters Group of the Company for the year ended on 31st March, 2022.

Thanking You

Yours Faithfully,
For and on behalf of K M Sugar Mills Ltd


(Pooja Dua)

Company secretary-Cum-Compliance Officer

ADITYA JHUNJHUNWALA

SRIKUNJ, MASODHA MOTINAGAR
FAIZABAD- UTTAR PRADESH -224201

Date:- 04-04-2022

National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100	Bombay Stock Exchange Limited, 27 th Floor,Phiroze Jejeebhoy Tower, Dalal Street ,Fort ,Mumbai-400001 Phone No.022-22728527 Bandra (E),Mumbai-400051	The Audit Committee K M Sugar Mills Limited, 11- Moti Bhawan, Collectorganj, Kanpur-208001(U.P) Email- kmsugar@gmail.com
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Dear Sirs,

Sub: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

In terms of Regulation 31(4) SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, I, Mr. **Aditya Jhunjunwala**, Promoter of the company on behalf of **the Promoters and Promoter Group** of K M Sugar Mills Limited, hereby declare and confirms that we have not made any encumbrance over the shares held by us, directly or indirectly, during the financial year ended March 31, 2022.

Kindly take on record the above information and acknowledge the receipt of the same

Thanking You,

Yours faithfully
For on behalf of all the Promoters and Promoter Group of K M Sugar Mills Limited


(Aditya Jhunjunwala)

Place: Lucknow

Date: 04-04-2022

Disclosure(s) pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Request Type

New Disclosure

Disclosure Regulation

Regulation 31(4) - Annual Declaration

Declaration

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, a declaration is hereby being made that no other Encumbrance on shares of K.M.Sugar Mills Limited has been made directly or indirectly, other than those already disclosed to the Stock Exchanges during the Financial Year ending 31-Mar-2022

Name of Entity/Person submitting the Declaration

Aditya Jhunjhunwala

Details of Entity/Person on who's behalf the declaration is being submitted

Name of Entity/Person	Category
Lakshmi Kant Jhunjhunwala	Promoter
Lakshmi Kant Dwarkadas-HUF	Promoter
Aditya Jhunjhunwala	Promoter
Sanjay Jhunjhunwala	Promoter
Naina Jhunjhunwala	Promoter Group
Prakashchandra Dwarkadas Jhunjhunwala -HUF	Promoter Group
Umadevi Jhunjhunwala	Promoter Group
Vatsal Jhunjhunwala	Promoter Group
Madhu Prakash Jhunjhunwala	Promoter Group
Vridhi Trust	Promoter Group
Shivam Shorewala	Promoter Group
Marvel Business Private Ltd	Promoter Group
K M Vyapar Private Ltd	Promoter Group
Jhunjhunwala Securities Private Limited	Promoter Group
Francoise Commerce Private Limited	Promoter Group

Declaration

I hereby declare that the disclosure being submitted is true and correct.

Date : 04.04.2022

Place: LUCKNOW

Signature :

