

1. Name of Listed Entity:K.M.Sugar Mills Limited
2. Scrip Code/Name of Scrip/Class of Security: KMSUGAR
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 30-Sep-2018
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants ?	No	

Table I - Summary Statement holding of specified securities

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							As a % of (A+B+C2)				Warrants) (X)	capital)							
								Clas s eg: X	Clas s eg:y	Tot al			(XI)= (VII)+(X)	As a % of (A+B+C2)					
A	Promoter & Promoter Group	17	5747688 8	0	0	574768 88	62.47	5747 6888	0	574 768 88	62.47	0	62.47	0	0	159 703 55	27.79	57476888	
B	Public	17479	3452328 2	0	0	345232 82	37.53	3452 3282	0	345 232 82	37.53	0	37.53	0	0			34522152	
C	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Total	17496	9200017 0	0	0	920001 70	100	9200 0170	0	920 001 70	100	0	100	0	0	159 703 55	17.36	91999040	

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareh older (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Sharehold ing % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholdin g , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerializ ed form (XIV)	
									No. (a)	As a % of total Shar es held (b)	No. (a)			As a % of total share s held (b)					
1	Indian						0	0		0	0	0	0		0	0			
a	Individuals/Hindu undivided Family		11	43476246	0	0	43476246	47.26	43476246	0	43476246	47.26	0	47.26	0	0	15970355	36.73	43476246
	Prakashchnad ra Dwarkadas Jhunjunwala	AAK PJ443 7C	1	1560032	0	0	1560032	1.7	1560032	0	1560032	1.7	0	1.7	0	0	0	0	1560032
	Lakshmi Kant Dwarkadas-HUF	AAA HL94 03N	1	10065900	0	0	10065900	10.94	10065900	0	10065900	10.94	0	10.94	0	0	0	0	10065900
	Lakshmi Kant Jhunjunwala	AEJP J8858 E	1	13802600	0	0	13802600	15	13802600	0	13802600	15	0	15	0	0	5602600	40.59	13802600
	Uma Devi Jhunjunwala	ABQ PJ782 3H	1	2636037	0	0	2636037	2.87	2636037	0	2636037	2.87	0	2.87	0	0	0	0	2636037
	Naina Devi Jhunjunwala	AAN PJ092 1A	1	4183448	0	0	4183448	4.55	4183448	0	4183448	4.55	0	4.55	0	0	4168955	99.65	4183448
	Prakashchnad ra Dwarkadas Jhunjunwala	AAD HJ95 65J	1	3808571	0	0	3808571	4.14	3808571	0	3808571	4.14	0	4.14	0	0	0	0	3808571

	-HUF																		
	Aditya Jhunjhunwala	AAN PJ0923C	1	3972981	0	0	3972981	4.32	3972981	0	3972981	4.32	0	4.32	0	0	3704200	96.58	3972981
	Sanjay Jhunjhunwala	AAN PJ9747L	1	2494600	0	0	2494600	2.71	2494600	0	2494600	2.71	0	2.71	0	0	2494600	100	2494600
	Vatsal Jhunjhunwala	AGH PJ6163G	1	499721	0	0	499721	0.54	499721	0	499721	0.54	0	0.54	0	0	0	0	499721
	Vridhi Jhunjhunwala	AMW PJ0962E	1	450000	0	0	450000	0.49	450000	0	450000	0.49	0	0.49	0	0	0	0	450000
	Madhu Prakash Jhunjhunwala	AAN PJ9742R	1	2356	0	0	2356	0	2356	0	2356	0	0	0	0	0	0	0	2356
b	Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Any Other (specify)		6	14000642	0	0	14000642	15.22	14000642	0	14000642	15.22	0	15.22	0	0	0	0	14000642
	Trust		1	188780	0	0	188780	0.21	188780	0	188780	0.21	0	0.21	0	0	0	0	188780
	Vridhi Trust	AAA TV7236P	1	188780	0	0	188780	0.21	188780	0	188780	0.21	0	0.21	0	0	0	0	188780
	Trust		1	120549	0	0	120549	0.13	120549	0	120549	0.13	0	0.13	0	0	0	0	120549
	Shivam Trust	AAF TS3498D	1	120549	0	0	120549	0.13	120549	0	120549	0.13	0	0.13	0	0	0	0	120549

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e	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		17	574760888	0	0	57476888	62.48	574760888	0	57476888	62.48	0	62.48	0	0	15970355	27.79	57476888

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
									Class X	Class Y	Total								
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
c	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e	Foreign Portfolio Investors		1	12500	0	0	12500	0.01	12500	0	12500	0.01	0	0.01	0	0			12500

f	Financial Institutions/ Banks		2	66835	0	0	66835	0.07	66835	0	66835	0.07	0	0.07	0	0			66835
g	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
h	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
i	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Sub-Total (B)(1)		3	79335	0	0	79335	0.08	79335	0	79335	0.08	0	0.08	0	0			79335
2	Central Government/ State Government(s) )/ President of India		1	1140	0	0	1140	0	1140	0	1140	0	0	0	0	0			1140
	Sub-Total (B)(2)		1	1140	0	0	1140	0	1140	0	1140	0	0	0	0	0			1140
3	Non-institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals -		16566	28787011	0	0	28787011	31.29	28787011	0	28787011	31.29	0	31.29	0	0	0	0	28785886
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		16552	25220313	0	0	25220313	27.41	25220313	0	25220313	27.41	0	27.41	0	0			25219188
ii	Individual shareholders holding nominal share capital in		14	3566698	0	0	3566698	3.88	3566698	0	3566698	3.88	0	3.88	0	0			3566698

	excess of Rs. 2 lakhs.																		
b	NBFCs registered with RBI		3	33500	0	0	33500	0.04	33500	0	33500	0.04	0	0.04	0	0			33500
c	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e	Any Other (specify)		906	5622296	0	0	5622296	6.11	5622296	0	5622296	6.11	0	6.11	0	0			5622291
	Sub-Total (B)(3)		17475	34442807	0	0	34442807	37.44	34442807	0	34442807	37.44	0	37.44	0	0			34441677
	Total Public Shareholding (B)= (B)(1)+(B)(2) +(B)(3)		17479	34523282	0	0	34523282	37.52	34523282	0	34523282	37.52	0	37.52	0	0			34522152

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareh (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Sharehol ding % calculate d as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholdin g , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerializ ed form (XIV) (Not Applicable)	
								No of Voting Rights			Total as a % of Total Voting rights					No.	As a % of total Shar es held	No. (No t ap pli ca ble )	As a % of total share s held (Not applic able)	
								Class X	Class Y	Tot al										
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	PAN	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
					Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.			
No. of shareholders		No of share held	
1		1140	

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %
nil	nil	0	0