- 1. Name of Listed Entity: K.M.Sugar Mills Limited
- 2. Scrip Code/Name of Scrip/Class of Security: KMSUGAR
- 3. Share Holding Pattern Filed under: 31b
- 4. Share Holding Pattern as on: 30-Sep-2018
- 5. **Declaration**: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any	No	
	partly paid up shares?		
2	Whether the Listed Entity has issued any	No	
	Convertible Securities?		
3	Whether the Listed Entity has any shares	No	
	against which depository receipts are		
	issued?		
4	Whether the Listed Entity has any shares	No	
	in locked-in?		
5	Whether any shares held by promoters are	Yes	Promoter and Promoter Group
	pledge or otherwise encumbered?		
6	Whether the Listed Entity has issued any	No	
	differential Voting Rights?		
7	Whether the Listed Entity has issued any	No	
	Warrants ?		

Table I - Summary Statement holding of specified securities

Catego	Category of	Nos. of	No. of fully	No. of	No. of	Total	Shareholding	Number of Voting Rights	No. of	Shareholding,	Number of	Number of	Number of
ry	shareholder	shareh	paid up	Partly	shares	nos.	as a % of total	held in each class of	Shares	as a % assuming	Locked in	Shares	equity
(1)	(II)	olders	equity	paid-up	underlying	shares	no. of shares	securities	Underlying	full conversion	shares	pledged or	shares held
		(III)	shares	equity	Depository	held	(calculated as	(IX)	Outstanding	of convertible		otherwise	in
		' '	held	shares	Receipts	(VII) =	per SCRR,		convertible	securities (as a	(XII)	encumbered	dematerializ
			(IV)	held	(VI)	(IV)+(V)+	1957)		securities	percentage of		(XIII)	ed form
			-	(V)]	(VI)	(VIII)		(including	diluted share			
	l				l	1			_				(VI) (

							As a % of (A+B+C2)	Clas s eg: X	Clas s eg:y	Tot al		Warrants) (X)	capital) (XI)= (VII)+(X) As a % of (A+B+C2)					
A	Promoter & Promoter Group	17	5747688 8	0	0	574768 88	62.47	5747 6888	0	574 768 88	62.47	0	62.47	0	0	159 703 55	27.79	57476888
В	Public	17479	3452328 2	0	0	345232 82	37.53	3452 3282	0		37.53	0	37.53	0	0			34522152
С	Non Promoter- Non Public	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Total	17496	9200017 0	0	0	920001 70	100	9200 0170	0	920 001 70	100	0	100	0	0	159 703 55	17.36	91999040

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total	Sharehol	Numbe	er of Votir	ng Righ	ts held in	No. of	Shareholdin	Num	ber of	Nui	nber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	nos.	ding %	ea	ch class		rities	Shares	g, as a %		red in		hares	equity
	Shareholders (I)	-	older (III)	paid up	equity shares	underlying Depository	shares held	d as per	-	(1	X)		Underlying Outstanding	assuming full		ares (II)	oth	dged or erwise	shares held in
	19		()	equity	held	Receipts	(VII =	SCRR,					convertible	conversion	<u>'</u>	,	encu	ımbered	dematerializ
				share s held	(V)	(VI)	IV+V+VI)	1957	N6	Vation Di		T-4-1	securities	of convertible	N-			(XIII)	ed form (XIV)
				(IV)				As a % of (A+B+C2)	NO OT	Voting Ri	gnts	Total as a % of Total	(including Warrants) (X)	securities (as a	No. (a)	As a % of total	No. (a)	As a % of total	(X/V)
								(VIII)	Class X	Class Y	Tot al	Voting rights		percentage of diluted share capital) (XI) = (VII)+(X) as a	-	Shar es held (b)		share s held (b)	
1	Indian						0	0			0	0	0	% of A+B+C2		0		0	
1			1.1	10.17.			12.17.55	45.06	10.1-		U	47.66	0	17.26		-	1.50	, , , , , , , , , , , , , , , , , , ,	10.15.50.15
a	Individuals/Hi ndu undivided Family	1	11	43476 246	0	0	434762 46	47.26	43476 246	0	434 762 46	47.26	0	47.26	0	0	159 703 55	36.73	43476246
	Prakashchnad	ΛΛΚ	1	15600	0	0	156003	1 7	15600	0	156	1 7	0	1.7	0	0	_	0	1560032
	ra Dwarkadas Jhunjhunwala	PJ443	l .	32	O		2	1.7	32	O	003	1.7		1.7	U	U			1300032
		AAA HL94 03N		10065 900	0	0	100659 00	10.94	10065 900	0	100 659 00	10.94	0	10.94	0	0	0	0	10065900
	Lakshmi Kant Jhunjhunwala		1	13802 600	0	0	138026 00	15	13802 600	0	138 026 00	15	0	15	0	0	560 260 0	40.59	13802600
	Jhunjhunwala	ABQ PJ782 3H	1	26360 37	0	0	263603 7	2.87	26360 37	0	263 603 7	2.87	0	2.87	0	0	0	0	2636037
	Naina Devi Jhunjhunwala	AAN PJ092 1A	l .	41834 48	0	0	418344 8	4.55	41834 48	0	418 344 8	4.55	0	4.55	0	0	416 895 5	99.65	4183448
	Prakashchnad ra Dwarkadas Jhunjhunwala	HJ95		38085 71	0	0	380857 1	4.14	38085 71	0	380 857 1	4.14	0	4.14	0	0	0	0	3808571

	-HUF																		
	Aditya Jhunjhunwala	AAN PJ092 3C		39729 81	0	0	397298 1	4.32	39729 81	0	397 298 1	4.32	0	4.32	0	0	370 420 0	96.58	3972981
	Sanjay Jhunjhunwala	AAN PJ974 7L	I I	24946 00	0	0	249460 0	2.71	24946 00	0	249 460 0	2.71	0	2.71	0	0	249 460 0	100	2494600
	Vatsal Jhunjhunwala	AGH PJ616 3G		49972 1		0	499721	0.54	49972 1	0	499 721	0.54	0	0.54	0	0	0	0	499721
	Vridhi Jhunjhunwala	AMW PJ096 2E	I I	45000 0	0	0	450000	0.49	45000 0	0	450 000	0.49	0	0.49	0	0	0	0	450000
	Madhu Prakash Jhunjhunwala	AAN PJ974 2R	I I	2356	0	0	2356	0	2356	0	235	0	0	0	0	0	0	0	2356
b	Central Government/ State Government(s		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
С	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Any Other (specify)		I I	14000 642	0	0	140006 42	15.22	14000 642	0	140 006 42	15.22	0	15.22	0	0	0	0	14000642
	Trust		1	18878 0	0	0	188780	0.21	18878 0	0	188 780	0.21	0	0.21	0	0	0	0	188780
		AAA TV72 36P	1	18878)	0	0	188780	0.21	18878 0	0	188 780	0.21	0	0.21	0	0	0	0	188780
	Trust		1	12054 9	0	0	120549	0.13	12054 9	0	120 549	0.13	0	0.13	0	0	0	0	120549
	Shivam Trust	AAF TS34 98D	I I	12054 9	0	0	120549	0.13	12054 9	0		0.13	0	0.13	0	0	0	0	120549

	Bodies Corporate		1	22833 64	0	0	228336 4	2.48	22833 64	0	228 336 4	2.48	0	2.48	0	0	0	0	2283364
	K M Vyapar Ltd	AAA CK59 91M		22833 64	0	0	228336 4	2.48	22833 64	0	228 336 4	2.48	0	2.48	0	0	0	0	2283364
	Bodies Corporate		1	20	0	0	20	0	20	0	20	0	0	0	0	0	0	0	20
	Francoise Commerce Pvt. Ltd.	AAA CF43 36P	1	20	0	0	20	0	20	0	20	0	0	0	0	0	0	0	20
	Bodies Corporate		1	10907 929	0	0	109079 29	11.86	10907 929	0	109 079 29	11.86	0	11.86	0	0	0	0	10907929
	Mavel Business Pvt Ltd	AAB CM72 31K	1	10907 929	0	0	109079 29	11.86	10907 929	0	109 079 29	11.86	0	11.86	0	0	0	0	10907929
	Bodies Corporate		1	50000	0	0	500000	0.54	50000	0	500 000	0.54	0	0.54	0	0	0	0	500000
	Jhunjhunwala Securities Pvt Ltd			50000	0	0	500000	0.54	50000	0	500 000	0.54	0	0.54	0	0	0	0	500000
	Sub-Total (A)(1)		17	57476 888	0	0	574768 88	62.48	57476 888	0	574 768 88	62.48	0	62.48	0	0	159 703 55	27.79	57476888
2	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

e	Any Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(specify)																	
	Sub-Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(A)(2)																	
	Total	17	57476	0	0	574768	62.48	57476	0	574	62.48	0	62.48	0	0	159	27.79	57476888
	Shareholding		888			88		888		768						703		
	of Promoter									88						55		
	and Promoter																	
	Group (A)=																	
	(A)(1)+(A)(2)																	

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareh older (III)	No. of fully paid up equity share	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held <u>VII =</u> <u>IV+V+V</u> I	Sharehol ding % calculate d as per SCRR, 1957	ea	nch class (l	of secu IX)	nts held in Irities	No. of Shares Underlying Outstanding convertible securities	Total shareholdin g , as a % assuming full conversion	Lock sha	ber of ced in ares (II)	Si pled oth encu	mber of hares dged or erwise umbered (XIII)	Number of equity shares held in dematerializ ed form
				s held (IV)				As a % of (A+B+C2) VIII	No of	Voting Ri	ghts	Total as a % of Total	(including Warrants) (X)	of convertible securities	No. (a)	As a % of total	No. (No t	As a % of total	(XIV)
									Class X	Class Y	Tot al	Voting rights		(as a percentage of diluted share capital) (XI)		Shar es held (b)	ap pli ca ble) (a)	share s held (Not applic able) (b)	
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
С	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e	Foreign Portfolio Investors		1	12500	0	0	12500	0.01	12500		125 00	0.01	0	0.01	0	0			12500

f	Financial Institutions/ Banks	2	66835 0)	0	66835	0.07	66835	0	668 35	0.07	0	0.07	0	0			66835
g	Insurance Companies	0	0 0)	0	0	0	0	0	0	0	0	0	0	0			0
h	Provident Funds/ Pension Funds	0	0 0)	0	0	0	0	0	0	0	0	0	0	0			0
i	Any Other (specify)	0	0 0)	0	0	0	0	0	0	0	0	0	0	0			0
	Sub-Total (B)(1)	3	79335 0)	0	79335	0.08	79335	0	793 35	0.08	0	0.08	0	0			79335
2	Central Government/ State Government(s)/ President of India	1	1140 0)	0	1140	0	1140	0	114	0	0	0	0	0			1140
	Sub-Total (B)(2)	1	1140)	0	1140	0	1140	0	114 0	0	0	0	0	0			1140
3	Non- institutions	0	0 0)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals -	16566	28787 0 011)	0	287870 11	31.29	28787 011	0	287 870 11	31.29	0	31.29	0	0	0	0	28785886
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	16552	25220 0 313)	0	252203 13	27.41	25220 313	0	252 203 13	27.41	0	27.41	0	0			25219188
ii	Individual shareholders holding nominal share capital in	14	35666 0 98)	0	356669 8	3.88	35666 98	0	356 669 8	3.88	0	3.88	0	0			3566698

	excess of Rs.															
	2 lakhs.															
b	NBFCs registered with RBI	3	33500	0	0	33500	0.04	33500	0	335 00	0.04	0	0.04	0	0	33500
c	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	906	56222 96	0	0	562229 6		56222 96	0	562 229 6	6.11	0	6.11	0	0	5622291
	Sub-Total (B)(3)	17475	34442 807	0	0	344428 07		34442 807	0	344 428 07	37.44	0	37.44	0	0	34441677
	Total Public Shareholding (B)= (B)(1)+(B)(2) +(B)(3)	17479	34523 282	0	0	345232 82	37.52	34523 282	0	345 232 82	37.52	0	37.52	0	0	34522152

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total no.	Sharehol				ts held in	No. of	Total	Num			nber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	shares	ding %	ea	ch class o		rities	Shares	shareholdin	Lock			hares	equity
	Shareholders		older	paid	equity	underlying	held (VII =	calculate		(I	X)		Underlying Outstanding	g, as a %		ares		dged or erwise	shares held
	(1)		(III)	up equity	shares held	Depository Receipts	<u>(VII –</u> V+V+VI)	d as per SCRR,					convertible	assuming full	<u>۱</u>	(II)		erwise imbered	in dematerializ
				share	(V)	(VI)	,	1957					securities	conversion	1			(XIII)	ed form
				s held] ' '	' ′		As a % of	No of	Voting Rig	ghts	Total as	(including	of	No.	As a	No.	As a	(XIV)
				(IV)				(A+B+C2)				a % of	Warrants)	convertible		% of	(No	% of	(Not
								(VIII)				Total Voting	(X)	securities (as a	-	total Shar	t ap	total share	Applicable)
									Class	Class	Tot	rights		percentage	1	es	pli	s held	
									X	, Y	al			of diluted	1	held	ca	(Not	
														share			ble	applic	
														capital) (XI)	-)	able)	
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	(2)	0	0			0
2	Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
1			0	U	ľ	0	ľ	O	0	٢		ľ	0	O	0	0			0
	Benefit Trust																		
	(under SEBI																		
	(Share based																		
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \																		
	Employee																		
	Benefit)																		
	Regulations,																		
	2014)																		
	Total Non-		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Promoter-																		
	Non Public																		
	Shareholding																		
	(C)=																		
	(C)(1)+(C)(2)																		

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

Name	PAN	Passport No. in case of a foreign	Nationality	Details of holding/ ex	xercise of right of the SI	BO in the reporting company	, whether direct or in	ndirect*	Date of creation / acquisition of
		national		Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	significant beneficial interest

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.			
No. of shareholders	No of share held		
1	1140		

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.				

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding					
Name of shareholder	Name of PAC	No. of share	Holding %		
nil	nil	0	0		