- 1. Name of Listed Entity: K.M.Sugar Mills Limited
- 2. Scrip Code/Name of Scrip/Class of Security: KMSUGAR
- 3. Share Holding Pattern Filed under: 31b
- 4. Share Holding Pattern as on: 30-Sep-2017
- 5. **Declaration**: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any	No	
	partly paid up shares?		
2	Whether the Listed Entity has issued any	No	
	Convertible Securities?		
3	Whether the Listed Entity has any shares	No	
	against which depository receipts are		
	issued?		
4	Whether the Listed Entity has any shares	No	
	in locked-in?		
5	Whether any shares held by promoters are	Yes	Promoter and Promoter Group
	pledge or otherwise encumbered?		
6	Whether the Listed Entity has issued any	No	
	differential Voting Rights?		

Table I - Summary Statement holding of specified securities

Catego	Category of	Nos. of	No. of fully	No. of	No. of	Total	Shareholding	Number of Voting Rigi	hts	No. of	Shareholding,	Numb	er of	Num	nber of	Number of
ry	shareholder	shareh	paid up	Partly	shares	nos.	as a % of total	held in each class o	f	Shares	as a % assuming	Lock	ed in	Sh	nares	equity
(1)	(II)	olders	equity	paid-up	underlying	shares	no. of shares	securities		Underlying	full conversion	sha	res	pled	lged or	shares held
		(III)	shares	equity	Depository	held	(calculated as	(IX)		Outstanding	of convertible			othe	erwise	in
			held	shares	Receipts	(VII) =	per SCRR,			convertible	securities ( as a	<u>(X</u>	II)	encui	mbered	dematerializ
			(IV)	held	(VI)	(IV)+(V)+	1957)			securities	percentage of			0	XIII)	ed form
				(V)		(VI)	(VIII)			(including	diluted share					
							As a % of	No of Voting	Total	Warrants)	capital)	No.	As a	No.	As a	<u>(XIV)</u>
							(A+B+C2)	Rights	as a	(X)	• '	(a)	% of	(a)	% of	
							()	Clas Clas Tot	% of	(-7	(XI) = (VII) + (X)		total		total	
								s s al (	A+B+		As a % of		Shar		Share	

													(A+B+C2)					
A	Promoter & Promoter Group	18	5962880 8	0		596288 08		5962 8808	l .	596 288 08	64.81	0	64.81	0	0	159 703 55	26.78	59628808
В	Public	14243	3237136 2	0	0	323713 62	35.19	3237 1362	0	323 713 62	35.19	0	35.19	0	0			32370232
С	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Total	14261	9200017 0	0	0	920001 70		9200 0170		920 001 70	100	0	100	0	0	159 703 55	17.36	91999040

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total	Sharehol	Numbe	er of Votin	ng Righ	ts held in	No. of	Shareholdin	Num	ber of	Nui	nber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	nos.	ding %	ea	ch class o		rities	Shares	g, as a %		ked in		hares	equity
	Shareholders		older (III)	paid	equity shares	underlying Depository	shares held	calculate d as per	-	(L	X)		Underlying Outstanding	assuming full		ares (II)		dged or erwise	shares held in
	(1)		(111)	up equity	held	Receipts	(VII =	SCRR,	1				convertible	conversion	۰ ا	XII)		ımbered	dematerializ
				share	(V)	(VI)	IV+V+VI)	1957					securities	of				(XIII)	ed form
				s held					No of	Voting Rig	ghts	Total as	(including	convertible	No.	As a	No.	As a	(XIV)
				(IV)				As a % of (A+B+C2)	-			a % of Total	Warrants) (X)	securities ( as a	(a)	% of total	(a)	% of total	
								(VIII)	Class	Class	Tot	Voting	(2)	percentage		Shar		share	
								' '	X	Y	al	rights		of diluted		es		s held	
														share capital)		held (b)		(b)	
														(XI) =	1	(6)			
														(VII)+(X) as a					
														% of A+B+C2					
														ATBTCZ					
1	Indian						0	0			0	0	0	0		0		0	
a	Individuals/Hi		11	43541	0	0	435416	47.33	43541	0	435	47.33	0	47.33	0	0	159	36.68	43541672
	ndu undivided			672			72		672		416						703		
				072			12		072										
	Family										72						55		
	Prakashchnad	AAK		97620	0	0	976203	10.61	97620	0	976	10.61	0	10.61	0	0	0	0	9762032
	ra Dwarkadas	PJ443		32			2		32		203								
	Jhunjhunwala			_					_		2								
				10065	0		100650	10.04	10065	0	100	10.04		10.04	0	0	0	_	10065000
	Lakshmi Kant			10065	U	U	100659	10.94	10065			10.94	U	10.94	O	U	0	0	10065900
	Dwarkadas-	HL94		900			00		900		659								
	HUF	03N									00								
	Lakshmi Kant	VEID		56026	n	0	560260	6.00	56026	0	560	6.09	0	6.09	0	0	560	100	5602600
					U	U	0	0.07				0.07	ľ	0.07	U	0		100	3002000
	Jhunjhunwala	18828		00			U		00		260						260		
		E									0						0		
	Uma Devi	ABQ		30136	0	0	301363	3.28	30136	0	301	3.28	0	3.28	0	0	0	0	3013636
	Jhunjhunwala			36			6		36		363								
		3H		50			U		50		6								
				41011			410141	4.55	41011	0	410	4 5 5		4.55			41.5	00.5	4101440
		AAN		41814	U	υ	418144	4.55	41814	U		4.55	υ	4.55	0	0		99.7	4181448
	Jhunjhunwala	PJ092		48			8		48		144						895		
		1A									8						5		
	Prakashchnad			38159	0	0	381590	4.15	38159	0	381	4.15	0	4.15	0	0	0	0	3815900
	ra Dwarkadas			00			0		00		590								
				00							0								
	Jhunjhunwala	ooi						<u> </u>			U								

	-HUF																		
	Aditya Jhunjhunwala	AAN PJ092 3C	1	7042 0	0	0	370420 0	4.03	37042 00	0	370 420 0	4.03	0	4.03	0	0	370 420 0	1	3704200
	Sanjay Jhunjhunwala	PPNP J9747 L	0	4946 0	0	0	249460 0	2.71	24946 00	0	249 460 0	2.71	0	2.71	0	0	249 460 0		2494600
	Vatsal Jhunjhunwala	AGH PJ616 3G	I I	5000	0	0	450000	0.49	45000 0	0	450 000	0.49	0	0.49	0	0	0	0	450000
	Vridhi Jhunjhunwala	AMW PJ096 2E	I I	5000	0	0	450000	0.49	45000 0	0	450 000	0.49	0	0.49	0	0	0	0	450000
	Madhu Prakash Jhunjhunwala	AAN PJ974 2R		356	0	0	1356	0	1356	0	135 6	0	0	0	0	0	0	0	1356
b	Central Government/ State Government(s )		0 0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
С	Financial Institutions/ Banks		0 0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Any Other (specify)		1	6087 36	0	0	160871 36	17.49	16087 136	0	160 871 36	17.49	0	17.49	0	0	0	0	16087136
	Trust		$\begin{vmatrix} 1 & 1 \\ 0 & \end{vmatrix}$	8878	0	0	188780	0.21	18878 0	0	188 780	0.21	0	0.21	0	0	0	0	188780
		AAA TV72 36P	0	8878	0	0	188780	0.21	18878 0	0	188 780	0.21	0	0.21	0	0	0	0	188780
	Trust		1 1	2054	0	0	120549	0.13	12054 9	0	120 549	0.13	0	0.13	0	0	0	0	120549
	Shivam Trust	AAF TS34 98D	1	2054	0	0	120549	0.13	12054	0		0.13	0	0.13	0	0	0	0	120549

Trust		1	49721	0	0	49721	0.05	49721	0	497 21	0.05	0	0.05	0	0	0	0	49721
	AAA TV72 37N		49721	0	0	49721	0.05	49721	0	497 21	0.05	0	0.05	0	0	0	0	49721
Body Corporate		1	22833 64	0	0	228336 4	2.48	22833 64	0	228 336 4	2.48	0	2.48	0	0	0	0	2283364
Pvt. Ltd.	AAA CK59 91M		22833 64	0	0	228336 4	2.48	22833 64	0	228 336 4	2.48	0	2.48	0	0	0	0	2283364
Body Corporate		1	50000 0	0	0	500000	0.54	50000	0	500 000	0.54	0	0.54	0	0	0	0	500000
Jhunjhunwala Securities Pvt.			50000	0	0	500000	0.54	50000	0	500 000	0.54	0	0.54	0	0	0	0	500000
Body Corporate		1	42000 0	0	0	420000	0.46	42000 0	0	420 000	0.46	0	0.46	0	0	0	0	420000
Francoise Commerce Pvt. Ltd.	AAA CF43 36P		42000 0	0	0	420000	0.46	42000 0	0	420 000	0.46	0	0.46	0	0	0	0	420000
Body Corporate		1	12524 722	0	0	125247 22	13.61	12524 722	0	125 247 22	13.61	0	13.61	0	0	0	0	12524722
	AAB CM72 31K		12524 722	0	0	125247 22	13.61	12524 722	0	125 247 22	13.61	0	13.61	0	0	0	0	12524722
Sub-Total (A)(1)		18	59628 808	0	0	596288 08	64.82	59628 808	0	596 288 08	64.82	0	64.82	0	0	159 703 55	26.78	59628808
2 Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

b	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
С	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Portfolio																	
	Investor																	
e	Any Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(specify)																	
	Sub-Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(A)(2)																	
	Total	18	59628	0	0	596288	64.82	59628	0	596	64.82	0	64.82	0	0	159	26.78	59628808
	Shareholding		808			08		808		288					1	703		
	of Promoter									08						55		
	and Promoter																	
	Group (A)=																	
	(A)(1)+(A)(2)																	

## Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareh older (III)	No. of fully paid up equity share	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held <u>VII =</u> <u>IV+V+V</u> I	Sharehol ding % calculate d as per SCRR, 1957	ea	ach class (I	of secu IX)		No. of Shares Underlying Outstanding convertible securities	Total shareholdin g , as a % assuming full conversion	Lock sha (X	ber of ced in ares (II)	Si pled oth encu	nber of hares dged or erwise imbered (XIII)	Number of equity shares held in dematerializ ed form
				s held (IV)				As a % of (A+B+C2) VIII	No of	Voting Ri	ghts	Total as a % of Total	(including Warrants) (X)	of convertible securities	No. (a)	As a % of total	No. (No t	As a % of total	(XIV)
									Class X	Class Y	Tot al	Voting rights		(as a percentage of diluted share capital) (XI)		Shar es held (b)	ap pli ca ble ) (a)	share s held (Not applic able) (b)	
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
С	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Foreign Venture		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0

	Capital Investors																	
e	Foreign Portfolio Investors	1	10000	0	0	10000	0.01	10000	0	100	0.01	0	0.01	0	0			10000
f	Financial Institutions/ Banks	3	73585	0	0	73585	0.08	73585	0	735 85	0.08	0	0.08	0	0			73585
g	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
h	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
i	Any Other (specify)	0	0	0	0	0	0	0	0		0	0	0	0	0			0
	Sub-Total (B)(1)	4	83585	0	0	83585	0.09	83585	0	835 85	0.09	0	0.09	0	0			83585
2	Central Government/ State Government(s )/ President of India	1	1140	0	0	1140	0	1140	0	114	0	0	0	0	0			1140
	Sub-Total (B)(2)	1	1140	0	0	1140	0	1140	0	114 0	0	0	0	0	0			1140
3	Non- institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals -	13297	22976 481	0	0	229764 81	24.97	22976 481	0	764 81		0	24.97	0	0	0	0	22975356
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	13285	18523 270	0	0	185232 70	20.13	18523 270	0	185 232 70	20.13	0	20.13	0	0			18522145

ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	12	44532 11	0	0	445321 1	4.84	44532 11	0	445 321 1	4.84	0	4.84	0	0	44	53211
b	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
c	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
e	Any Other (specify)	941	93101 56	0	0	931015 6	10.12	93101 56	0	931 015 6	10.12	0	10.12	0	0	93	10151
	Sub-Total (B)(3)	14238	32286 637	0	0	322866 37	35.09	32286 637	0	322 866 37	35.09	0	35.09	0	0	32	2285507
	Total Public Shareholding (B)= (B)(1)+(B)(2) +(B)(3)	14243	32371 362	0	0	323713 62	35.18	32371 362	0	323 713 62	35.18	0	35.18	0	0	32	370232

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total no.	Sharehol				ts held in	No. of	Total	Num			nber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	shares	ding %	ea	ch class o		rities	Shares	shareholdin	Lock			hares	equity
	Shareholders		older	paid	equity	underlying	held (VII =	calculate		(I	X)		Underlying Outstanding	g, as a %		ares		dged or erwise	shares held
	(1)		(III)	up equity	shares held	Depository Receipts	<u>(VII –</u>  V+V+VI)	d as per SCRR,					convertible	assuming full	<u>۱</u>	(II)		erwise imbered	in dematerializ
				share	(V)	(VI)	,	1957					securities	conversion	1			(XIII)	ed form
				s held	] ' '	' ′		As a % of	No of	Voting Rig	ghts	Total as	(including	of	No.	As a	No.	As a	(XIV)
				(IV)				(A+B+C2)				a % of	Warrants)	convertible		% of	(No	% of	(Not
								(VIII)				Total Voting	(X)	securities ( as a	-	total Shar	t ap	total share	Applicable)
									Class	Class	Tot	rights		percentage	1	es	pli	s held	
									X	, Y	al			of diluted	1	held	ca	(Not	
														share			ble	applic	
														capital) (XI)	-		)	able)	
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	(21)	0	0			0
2	Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
1			0	U	ľ		ľ	O	0	٢		ľ	0	O	0	0			0
	Benefit Trust																		
	(under SEBI																		
	(Share based																		
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \																		
	Employee																		
	Benefit)																		
	Regulations,																		
	2014)																		
	Total Non-		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Promoter-																		
	Non Public																		
	Shareholding																		
	(C)=																		
	(C)(1)+(C)(2)																		

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

Name	PAN	Passport No. in case of a foreign	Nationality	Details of holding/ ex	xercise of right of the SI	BO in the reporting company	, whether direct or in	ndirect*	Date of creation / acquisition of
		national		Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	significant beneficial interest

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.			
No. of shareholders	No of share held		
1	1140		

## Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.				

## Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding					
Name of shareholder	Name of PAC	No. of share	Holding %		
nil	nil	0	0		