

1. Name of Listed Entity:K.M.Sugar Mills Limited
2. Scrip Code/Name of Scrip/Class of Security: KMSUGAR
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Mar-2020
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

<b>S. No.</b>	<b>Particulars</b>	<b>Yes/No</b>	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants ?	No	
8	Whether the listed entity has any significant beneficial owner?	Yes	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: y	Total								
A	Promoter & Promoter Group	17	59518157	0	0	59518157	64.69	59518157	0	59518157	64.69	0	0	15970355	26.83	59518157		
B	Public	157523	32482013	0	0	32482013	35.31	32482013	0	32482013	35.31	0	0			32480883		
C	Non Promoter-Non Public	0	0	0	0	0		0	0	0	0	0	0			0		
C1	Shares underlying DRs	0	0	0	0	0		0	0	0	0	0	0			0		
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0			0		
	Total	157690	92000170	0	0	92000170	100	92000170	0	92000170	100	0	0	15970355	17.36	91999040		

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)			
								No. of Voting Rights Class X	No. of Voting Rights Class Y	Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)				
																		No of Voting Rights		
																		As a % of (A+B+C2) (VIII)		
1	Indian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
a	Individuals/Hindu undivided Family	11	44284404	0	0	44284404	48.14	44284404	0	44284404	48.14	0	48.14	0	0	15970355	36.06	44284404		
	Lakshmi Kant Jhunjunwala	AEJP J8858 E	13802600	0	0	13802600	15	13802600	0	13802600	15	0	15	0	0	560260	40.59	13802600		
	Lakshmi Kant Dwarkadas-HUF	AAA HL94 03N	10065900	0	0	10065900	10.94	10065900	0	10065900	10.94	0	10.94	0	0	0	0	10065900		
	Naina Jhunjunwala	AAN PJ092 1A	420348	0	0	420348	4.57	420348	0	420348	4.57	0	4.57	0	0	4168955	99.18	4203448		
	Aditya Jhunjunwala	AAN PJ092 3C	4839242	0	0	4839242	5.26	4839242	0	4839242	5.26	0	5.26	0	0	3704200	76.55	4839242		
	Prakashchandra Dwarkadas Jhunjunwala-HUF	AAD HJ95 65J	3798271	0	0	3798271	4.13	3798271	0	3798271	4.13	0	4.13	0	0	0	0	3798271		
	Umadevi Jhunjunwala	ABQ PJ782	2552446	0	0	2552446	2.77	2552446	0	2552446	2.77	0	2.77	0	0	0	0	2552446		

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	Sanjay Jhunjhunwala	AAN PJ974 7L	1	2494600	0	0	2494600	2.71	2494600	2494600	2.71	0	2.71	0	0	2494600	100	2494600	
	Prakashchandra Dwarkadas Jhunjhunwala	AAK PJ443 7C	1	1559732	0	0	1559732	1.7	1559732	1559732	1.7	0	1.7	0	0	0	0	1559732	
	Vatsal Jhunjhunwala	AGH PJ616 3G	1	499721	0	0	499721	0.54	499721	499721	0.54	0	0.54	0	0	0	0	499721	
	Vridhi Jhunjhunwala	AMW PJ096 2E	1	450000	0	0	450000	0.49	450000	450000	0.49	0	0.49	0	0	0	0	450000	
	Madhu Prakash Jhunjhunwala	AAN PJ974 2R	1	18444	0	0	18444	0.02	18444	18444	0.02	0	0.02	0	0	0	0	18444	
b	Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
c	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
d	Any Other (specify)		6	15233753	0	0	15233753	16.56	15233753	15233753	16.56	0	16.56	0	0	0	0	15233753	
	Bodies Corporate		4	14924424	0	0	14924424	16.22	14924424	14924424	16.22	0	16.22	0	0	0	0	14924424	
	Marvel Business Private Ltd	AAB CM72 31K	1	12141040	0	0	12141040	13.2	12141040	12141040	13.2	0	13.2	0	0	0	0	12141040	
	K M Vyapar Private Ltd	AAA CK59 91M	1	2283364	0	0	2283364	2.48	2283364	2283364	2.48	0	2.48	0	0	0	0	2283364	
	Jhunjhunwala	AAA	1	500000	0	0	500000	0.54	500000	500000	0.54	0	0.54	0	0	0	0	500000	

	Securities Private Limited	CJ9775C		0					0		000								
	Francoise Commerce Private Limited	AAA CF4336P	1	20	0	0	20	0	20	0	20	0	0	0	0	0	0	0	20
	Trusts		2	309329	0	0	309329	0.34	309329	0	309329	0.34	0	0.34	0	0	0	0	309329
	Vridhi Trust	AAA TV7236P	1	188780	0	0	188780	0.21	188780	0	188780	0.21	0	0.21	0	0	0	0	188780
	Shivam Trust	AAF TS3498D	1	120549	0	0	120549	0.13	120549	0	120549	0.13	0	0.13	0	0	0	0	120549
	Sub-Total (A)(1)		17	59518157	0	0	59518157	64.69	59518157	0	59518157	64.69	0	64.69	0	0	15970355	26.83	59518157
2	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter		17	59518157	0	0	59518157	64.69	59518157	0	59518157	64.69	0	64.69	0	0	15970355	26.83	59518157

and Promoter Group (A)= (A)(1)+(A)(2)																		
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Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
l	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0			0	
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0			0	
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0			0	
c	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0			0	
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0			0	
e	Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0			0	
f	Financial Institutions/ Banks		2	585	0	0	585	0	585	0	585	0	0	0	0			585	
g	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0			0	
h	Provident Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0			0	



d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	727	4034349	0	0	4034349	4.39	4034349	0	4034349	4.39	0	4.39	0	0			4034344
	Sub-Total (B)(3)	15749	32480288	0	0	32480288	35.3	32480288	0	32480288	35.3	0	35.3	0	0			32479158
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	15752	32482013	0	0	32482013	35.31	32482013	0	32482013	35.31	0	35.31	0	0			32480883





1	Lakshmi Kant Jhunjhunwala	AEJPJ8858E		India	25.94	25.94	25.94			
A	A Lakshmi Kant Dwarkadas-HUF	AAAHL9403N		India	25.94	25.94	25.94	No	No	01-Feb-2012
2	Aditya Jhunjhunwala	AANPJ0923C		India	18.46	18.46	18.46			
A	Marvel Business Private Ltd	AABCM7231K		India	18.46	18.46	18.46	No	No	24-May-2005

Table II- Unclaim Details

<b>Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.</b>	
<b>No. of shareholders</b>	<b>No of share held</b>

Table III- Unclaim Details

<b>Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.</b>	
<b>No. of shareholders</b>	<b>No of share held</b>

Table III- Person in Concert

<b>Details of the shareholders acting as persons in Concert including their Shareholding</b>			
<b>Name of shareholder</b>	<b>Name of PAC</b>	<b>No. of share</b>	<b>Holding %</b>