- 1. Name of Listed Entity:K.M.Sugar Mills Limited
- Scrip Code/Name of Scrip/Class of Security: KMSUGAR
  Share Holding Pattern Filed under: 31b
- 4. Share Holding Pattern as on : 30-Jun-2018
- 5. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any	No	
	partly paid up shares?		
2	Whether the Listed Entity has issued any	No	
	Convertible Securities?		
3	Whether the Listed Entity has any shares	No	
	against which depository receipts are		
	issued?		
4	Whether the Listed Entity has any shares	No	
	in locked-in?		
5	Whether any shares held by promoters are	Yes	Promoter and Promoter Group
	pledge or otherwise encumbered?		
6	Whether the Listed Entity has issued any	No	
	differential Voting Rights?		
7	Whether the Listed Entity has issued any	No	
	Warrants ?		

Catego	Category of	Nos. of	No. of fully	No. of	No. of	Total	Shareholding	Number of Voting Rights	No. of	Shareholding,	Number of	Number of	Number of
ry	shareholder	shareh	paid up	Partly	shares	nos.	as a % of total	held in each class of	Shares	as a % assuming	Locked in	Shares	equity
(1)	(11)	olders	equity	paid-up	underlying	shares	no. of shares	securities	Underlying	full conversion	shares	pledged or	shares held
		(111)	shares	equity	Depository	held	(calculated as	(IX)	Outstanding	of convertible		otherwise	in
			held	shares	Receipts	<u>(</u> VII) =	per SCRR,		convertible	securities ( as a	<u>(XII)</u>	encumbered	dematerializ
			(IV)	held	(VI)	(IV)+(V)+	1957)		securities	percentage of		(XIII)	ed form
				(V)		(VI)	(VIII)		(including	diluted share			
													0/00

		<u> </u>			1						'							
				1	'		As a % of (A+B+C2)				!	Warrants) (X)	capital)	-				
								Clas s eg: X	Clas s eg:y	Tot al			(XI)= (VII)+(X) As a % of (A+B+C2)	-				
A	Promoter & Promoter Group	17	5844325 3	0	1	584432 53	63.53	5844 3253		584 432 53	63.53	0	63.53	0	0	159 703 55	27.33	58443253
В		16984	3355691 7	0		335569 17	36.47	3355 6917	0		36.47	0	36.47	0	0			33555787
С	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Total	17001	9200017 0	0		920001 70	100	9200 0170		920 001 70	100	0	100	0	0	159 703 55	17.36	91999040

	Category & Name of the Shareholders (I)	<u>PAN</u> (II)	No. of shareh older (III)	No. of fully paid up equity share s held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Sharehol ding % calculate d as per SCRR, 1957 As a % of (A+B+C2) (VIII)	ea	er of Votin ch class c (l. Voting Rig Class Y	of secul X)		No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholdin g, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Lock	ber of red in ares KII) As a % of total Shar es held (b)	Si plea oth encu	nber of hares dged or erwise mbered XIII) As a % of total share s held (b)	Number of equity shares held in dematerializ ed form (XIV)
1	Indian						0	0			0	0	0	0		0		0	
a	Individuals/Hi ndu undivided Family		11	43226 551	0		432265 51	46.99	43226 551		265 51	46.99	0	46.99	0	0	159 703 55	36.95	43226551
	Prakashchnad ra Dwarkadas Jhunjhunwala	PJ443		15620 32	0	0	156203 2	1.7	15620 32		156 203 2	1.7	0	1.7	0	0	0	0	1562032
		AAA HL94 03N	1	10065 900	0	0	100659 00	10.94	10065 900		100 659 00	10.94	0	10.94	0	0	0	0	10065900
	Lakshmi Kant Jhunjhunwala			13802 600	0	0	138026 00	15	13802 600		138 026 00	15	0	15	0	0	560 260 0	40.59	13802600
	Jhunjhunwala	ABQ PJ782 3H	1	25220 97	0	0	252209 7	2.74	25220 97		252 209 7	2.74	0	2.74	0	0	0	0	2522097
	Jhunjhunwala	AAN PJ092 1A		41834 48	0	0	418344 8	4.55	41834 48		418 344 8	4.55	0	4.55	0	0	416 895 5	99.65	4183448
	Prakashchnad ra Dwarkadas Jhunjhunwala	HJ95	1	38085 71	0	0	380857 1	4.14	38085 71		380 857 1	4.14	0	4.14	0	0	0	0	3808571

# Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	-HUF																		
	Aditya Jhunjhunwala	AAN PJ092 3C		38352 26	0	0	383522 6	4.17	38352 26	0	383 522 6	4.17	0	4.17	0	0	370 420 0	1	3835226
	Sanjay Jhunjhunwala	AAN PJ974 7L		24946 00	0	0	249460 0	2.71	24946 00	0	249 460 0	2.71	0	2.71	0	0	249 460 0	1	2494600
	Vatsal Jhunjhunwala	AGH PJ616 3G	1	49972 1	0	0	499721	0.54	49972 1	0	499 721	0.54	0	0.54	0	0	0	0	499721
	Vridhi Jhunjhunwala	AMW PJ096 2E	1	45000 0	0	0	450000	0.49	45000 0	0	450 000	0.49	0	0.49	0	0	0	0	450000
	Madhu Prakash Jhunjhunwala	AAN PJ974 2R		2356	0	0	2356	0	2356	0	235 6	0	0	0	0	0	0	0	2356
b	Central Government/ State Government(s)	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
с	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Any Other (specify)		6	15216 702	0	0	152167 02	16.54	15216 702	0	152 167 02	16.54	0	16.54	0	0	0	0	15216702
	Trust		1	18878 0	0	0	188780	0.21	18878 0	0	188 780	0.21	0	0.21	0	0	0	0	188780
	Vridhi Trust	AAA TV72 36P	1	18878 0	0	0	188780	0.21	18878 0	0	188 780	0.21	0	0.21	0	0	0	0	188780
	Trust		1	12054 9	0	0	120549	0.13	12054 9	0	120 549	0.13	0	0.13	0	0	0	0	120549
	Shivam Trust	AAF TS34 98D	1	12054 9	0	0	120549	0.13	12054 9	0		0.13	0	0.13	0	0	0	0	120549

	Bodies Corporate		1	22833 64	0	0	228336 4	2.48	22833 64	0	228 336 4	2.48	0	2.48	0	0	0	0	2283364
	K M Vyapar Ltd	AAA CK59 91M	1	22833 64	0	0	228336 4	2.48	22833 64	0		2.48	0	2.48	0	0	0	0	2283364
	Bodies Corporate		1	20	0	0	20	0	20	0	20	0	0	0	0	0	0	0	20
	Francoise Commerce Pvt. Ltd.	AAA CF43 36P	1	20	0	0	20	0	20	0	20	0	0	0	0	0	0	0	20
	Bodies Corporate		1	12123 989	0	0	121239 89	13.18	12123 989	0	121 239 89		0	13.18	0	0	0	0	12123989
	Mavel Business Pvt Ltd	AAB CM72 31K		12123 989	0	0	121239 89	13.18	12123 989	0	121 239 89	13.18	0	13.18	0	0	0	0	12123989
	Bodies Corporate		1	50000 0	0	0	500000	0.54	50000 0	0	500 000	0.54	0	0.54	0	0	0	0	500000
	Jhunjhunwala Securities Pvt Ltd			50000 0	0	0	500000	0.54	50000 0	0		0.54	0	0.54	0	0	0	0	500000
	Sub-Total (A)(1)		17	58443 253	0	0	584432 53	63.53	58443 253	0	584 432 53	63.53	0	63.53	0	0	159 703 55	27.33	58443253
2	Foreign		0	0	0	0	0	0	0	0		0	0	0	0	0	0	0	0
a	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Any Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(specify)																	
Sub-Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(A)(2)																	
Total	17	58443	0	0	584432	63.53	58443	0	584	63.53	0	63.53	0	0	159	27.33	58443253
Shareholding		253			53		253		432						703		
of Promoter									53						55		
and Promoter																	
Group (A)=																	
(A)(1)+(A)(2)																	

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareh older (III)	No. of fully paid up equity share	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held <u>VII =</u> <u>IV+V+V</u> I	Sharehol ding % calculate d as per SCRR, 1957	ea	ach class (I	of secu X)		No. of Shares Underlying Outstanding convertible securities	Total shareholdin g , as a % assuming full conversion	Loci sha ()	ber of ked in ares KII)	Si plea oth encu (	nber of hares Iged or erwise mbered XIII)	Number of equity shares held in dematerializ ed form
				s held (IV)				As a % of (A+B+C2) VIII	No of	Voting Rig	ghts	Total as a % of Total	(including Warrants) (X)	of convertible securities	No. (a)	As a % of total	No. (No t	As a % of total	(XIV)
									Class X	Class Y	Tot al	Voting rights		(as a percentage of diluted share capital) (XI)		Shar es held (b)	ap pli ca ble ) (a)	share s held (Not applic able) (b)	
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
c	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e	Foreign Portfolio Investors		1	12500	0	0	12500	0.01	12500		125 00	0.01	0	0.01	0	0			12500

f	Financial Institutions/ Banks	3	40064 2	0	0	400642	0.44	40064 2	0	400 642	0.44	0	0.44	0	0			400642
g	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
h	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
i	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Sub-Total (B)(1)	4	41314 2	0	0	413142	0.45	41314 2	0	413 142	0.45	0	0.45	0	0			413142
2	Central Government/ State Government(s )/ President of India	1	1140	0	0	1140	0	1140	0	114 0	0	0	0	0	0			1140
	Sub-Total (B)(2)	1	1140	0	0	1140	0	1140	0	114 0	0	0	0	0	0			1140
3	Non- institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals -	161	04 26603 213	0	0	266032 13	28.92	26603 213	0	266 032 13	28.92	0	28.92	0	0	0	0	26602088
1	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	160	93 24076 591		0	240765 91	26.17	24076 591		765 91	26.17	0	26.17	0	0			24075466
11	Individual shareholders holding nominal share capital in	11	25266 22	0	0	252662 2	2.75	25266 22	0	252 662 2	2.75	0	2.75	0	0			2526622

								-							1 1	
excess of 2 lakhs.	Rs.															
b NBFCs registered with RBI		2	32500	0	0	32500	0.04	32500	0	325 00	0.04	0	0.04	0	0	32500
c Employe Trusts	e	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d Overseas Deposito (holding (balancin figure)	ries DRs)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e Any Othe (specify)		873	65069 22	0	0	650692 2	7.07	65069 22	0	650 692 2	7.07	0	7.07	0	0	6506917
Sub-Tota (B)(3)	ıl	16979	33142 635	0	0	331426 35	36.03	33142 635	0	331 426 35	36.03	0	36.03	0	0	33141505
Total Pul Sharehol (B)= (B)(1)+(1 +(B)(3)	ding	16984	33556 917	0	0	335569 17	36.48	33556 917	0	335 569 17	36.48	0	36.48	0	0	33555787

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total no.	Sharehol		er of Votin			No. of	Total		ber of		nber of	Number of
	of the	(11)	shareh	fully	paid-up	shares	shares	ding %	ea	ch class o		rities	Shares	shareholdin		ed in		hares	equity
	Shareholders		older (III)	paid up	equity shares	underlying Depository	held (VII =	calculate d as per	-	(1	<b>X</b> )		Underlying Outstanding	g , as a % assuming		ares (II)		dged or erwise	shares held in
	(1)		(111)	equity	held	Receipts	IV+V+VI)	SCRR,					convertible	full	- ~	(II)		imbered	dematerializ
				share	(V)	(VI)		1957					securities	conversion				(XIII)	ed form
				s held				As a % of	No of	Voting Rig	ghts	Total as	(including	of	No.	As a	No.	As a	(XIV)
				(IV)				(A+B+C2) (VIII)	-			a % of Total	Warrants)	convertible	-	% of	(No	% of	(Not Applicable)
								(VIII)				Voting	(X)	securities ( as a	-	total Shar	t ap	total share	Арріїсаріе)
									Class X	Class Y	Tot al	rights		percentage		es	pli	s held	
									^	'	a 1			of diluted		held	ca	(Not	
														share	-		ble	applic	
														capital) (XI)	-		,	able)	
1	Custodian/DR		0	0	0	0	0	0	0	0	0	0	0		0	0			0
	Holder																		
2			0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
2	Employee		0	0	0	0	0	U	U	U	U	U	0	0	U	U			0
	Benefit Trust																		
	(under SEBI																		
	(Share based																		
	Employee																		
	Benefit)																		
	Regulations,																		
	2014)																		
	Total Non-		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
			V	V	V	V	V	V	V	V	V	V	V	V	V	V	V	V	v
	Promoter-																		
	Non Public																		
	Shareholding																		
	(C)=																		
	(C)(1)+(C)(2)																		

## Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

## Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

Name	PAN	Passport No. in case of a foreign	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*				Date of creation / acquisition of	
		national		Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	significant beneficial interest

#### Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.					
No. of shareholders	No of share held				
1	1140				

### Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders,					
outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.					
No. of shareholders	No of share held				

#### Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding						
Name of shareholder	Name of PAC	No. of share	Holding %			
nil	nil	0	0			