- 1. Name of Listed Entity: K.M.Sugar Mills Limited
- 2. Scrip Code/Name of Scrip/Class of Security: KMSUGAR
- 3. Share Holding Pattern Filed under: 31b
- 4. Share Holding Pattern as on: 30-Jun-2017
- 5. **Declaration**: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any	No	
	partly paid up shares?		
2	Whether the Listed Entity has issued any	No	
	Convertible Securities?		
3	Whether the Listed Entity has any shares	No	
	against which depository receipts are		
	issued?		
4	Whether the Listed Entity has any shares	No	
	in locked-in?		
5	Whether any shares held by promoters are	Yes	Promoter and Promoter Group
	pledge or otherwise encumbered?		
6	Whether the Listed Entity has issued any	No	
	differential Voting Rights?		

Table I - Summary Statement holding of specified securities

Catego	Category of	Nos. of	No. of fully	No. of	No. of	Total	Shareholding	Number of Voting Rights	No. of	Shareholding,	Numbe	er of	Num	ber of	Number of
ry	shareholder	shareh	paid up	Partly	shares	nos.	as a % of total	held in each class of	Shares	as a % assuming	Locked	d in	Sh	ares	equity
(1)	(II)	olders	equity	paid-up	underlying	shares	no. of shares	securities	Underlying	full conversion	share	es	pled	ged or	shares held
		(III)	shares	equity	Depository	held	(calculated as	(IX)	Outstanding	of convertible			othe	rwise	in
			held	shares	Receipts	(VII) =	per SCRR,		convertible	securities (as a	(XII))	encur	nbered	dematerializ
			(IV)	held	(VI)	(IV)+(V)+	1957)		securities	percentage of			()	(III)	ed form
				(V)		(VI)	(VIII)		(including	diluted share					
							As a % of	No of Voting Total	Warrants)	capital)	No.	As a	No.	As a	<u>(XIV)</u>
							(A+B+C2)	Rights as a	(X)	. ,	(a)	% of	(a)	% of	
							' ' '	Clas Clas Tot % of		(XI) = (VII) + (X)		total		total	
								s s al (A+B+		As a % of		Shar		Share	

	\top	\Box	\top		$\overline{}$	T		\top					(A+B+C2)		\top			
A	Promoter & Promoter Group	18	5974723 9	0		597472 39	64.94	5974 7239		472 39			64.94	0		159 703 55	26.73	59747239
В		14554	3225293 1	0		322529 31		3225 2931		322 529 31	35.06	0	35.06	0	0			32251801
С	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0		0	0	0	0			0
	Total	14572	9200017 0	0	0	920001 70		9200 0170		920 001 70	100	0	100	0		159 703 55	17.36	91999040

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total	Sharehol	Numbe	er of Votir	ng Righ	ts held in	No. of	Shareholdin	Num	ber of	Nur	nber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	nos.	ding %		ch class	of secu		Shares	g, as a %		red in	Si	hares	equity
	Shareholders		older	paid	equity	underlying	shares	calculate	-	(I	X)		Underlying	assuming	sh	ares		dged or	shares held
	(1)		(III)	up equity	shares held	Depository Receipts	held (VII =	d as per SCRR,	1				Outstanding convertible	full conversion	- P	(II)		erwise ımbered	in dematerializ
				share	(V)	(VI)	IV+V+VI)	1957	1				securities	of	1			(XIII)	ed form
				s held	, ,		,		No of	Voting Ri	ghts	Total as	(including	convertible	No.	As a	No.	As a	(XIV)
				(IV)				As a % of (A+B+C2)	_			a % of Total	Warrants) (X)	securities (as a	(a)	% of total	(a)	% of total	
								(VIII)	Class	Class	Tot	Voting		percentage		Shar		share	
									X	Y	al	rights		of diluted share	1	es held		s held (b)	
														capital)		(b)		()	
														(XI) = (VII)+(X) as a	4				
														% of	1				
														A+B+C2					
1	Indian						0	0			0	0	0	0		0		0	
a	Individuals/Hi		11	43901	0	0	439018	47.72	43901	0	439	47.72	0	47.72	0	0	159	36.38	43901800
	ndu undivided			800			00		800		018						703		
				000			00		000										
	Family										00						55		
	Prakashchnad	AAK		98918	0	0	989182	10.75	98918	0	989	10.75	0	10.75	0	0	0	0	9891820
	ra Dwarkadas	PJ443		20			0		20		182								
	Jhunjhunwala										0								
	- HUF	, C									0								
				10065	0		100650	1004	10065	0	100	10.04	0	10.04		0	0	0	10065000
	Lakshmi Kant			10065	0	O	100659	10.94	10065	O	1	10.94	0	10.94	0	0	0	0	10065900
	Dwarkadas-	HL94		900			00		900		659								
	HUF	03N									00								
	Lakshmi Kant	AFIP		56026	0	0	560260	6.09	56026	0	560	6.09	0	6.09	0	0	560	100	5602600
				00	U	ľ	0	0.07	00	0		0.07	O	0.07				100	3002000
	Jhunjhunwala	10020		UU			U		00		260						260		
		E									0						0		
	Uma Devi	ABQ		32409	0	0	324097	3.52	32409	0	324	3.52	0	3.52	0	0	0	0	3240976
	Jhunjhunwala	PJ782		76			6		76		097								
		3H		, ,					, 0		6								
		AAN		41844	0	0	418444	1 5 5	41844	0		4.55		4.55	0	0	116	00.62	4184448
				1	V	U	410444	4.33	1	U	1	4.33	V	4.33	U	U		99.03	4184448
	Jhunjhunwala	PJ092		48			8		48		444						895		
		1A									8						5		
	Prakashchnad	AAD		38159	0	0	381590	4.15	38159	0	381	4.15	0	4.15	0	0	0	0	3815900
	ra Dwarkadas	HJ95		00			0		00		590								

	Jhunjhunwala	65J									0								
	Aditya Jhunjhunwala	AAN PJ092 3C	l I	042	0	0	370420 0	4.03	37042 00		370 420 0	4.03	0	4.03	0	0	370 420 0	100	3704200
	Sanjay Jhunjhunwala	PPNP J9747 L	249	946	0	0	249460 0	2.71	24946 00		249 460 0	2.71	0	2.71	0	0	249 460 0	100	2494600
	Vatsal Jhunjhunwala	AGH PJ616 3G	l I	000	0	0	450000	0.49	45000 0	0	450 000	0.49	0	0.49	0	0	0	0	450000
	Vridhi Jhunjhunwala	AMW PJ096 2E	l I	000	0	0	450000	0.49	45000 0	0	450 000	0.49	0	0.49	0	0	0	0	450000
	Madhu Prakash Jhunjhunwala	AAN PJ974 2R	13:	56	0	0	1356	0	1356	0	135 6	0	0	0	0	0	0	0	1356
b	Central Government/ State Government(s		0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
С	Financial Institutions/ Banks		0 0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Any Other (specify)		7 158 439	845 9	0	0	158454 39	17.22	15845 439		158 454 39	17.22	0	17.22	0	0	0	0	15845439
	Trust		1 188	878	0	0	188780	0.21	18878 0	0	188 780	0.21	0	0.21	0	0	0	0	188780
		AAA TV72 36P	188	878	0	0	188780	0.21	18878 0	0	188 780	0.21	0	0.21	0	0	0	0	188780
	Trust		1 120	054	0	0	120549	0.13	12054 9		120 549	0.13	0	0.13	0	0	0	0	120549
	Shivam Trust	AAF TS34 98D	120	054	0	0	120549	0.13	12054 9	0		0.13	0	0.13	0	0	0	0	120549

Trust		1	49721	0	0	49721	0.05	49721	0	497 21	0.05	0	0.05	0	0	0	0	49721
	AAA TV72 37N		49721	0	0	49721	0.05	49721	0	497 21	0.05	0	0.05	0	0	0	0	49721
Body Corporate		1	22833 64	0	0	228336 4	2.48	22833 64	0	228 336 4	2.48	0	2.48	0	0	0	0	2283364
Pvt. Ltd.	AAA CK59 91M		22833 64	0	0	228336 4	2.48	22833 64	0	228 336 4	2.48	0	2.48	0	0	0	0	2283364
Body Corporate		1	50000	0	0	500000	0.54	50000	0	500 000	0.54	0	0.54	0	0	0	0	500000
Jhunjhunwala Securities Pvt. Ltd.			50000 0	0	0	500000	0.54	50000	0	500 000	0.54	0	0.54	0	0	0	0	500000
Body Corporate		1	42000 0	0	0	420000	0.46	42000 0	0	420 000	0.46	0	0.46	0	0	0	0	420000
Francoise Commerce Pvt. Ltd.	AAA CF43 36P		42000 0	0	0	420000	0.46	42000 0	0	420 000	0.46	0	0.46	0	0	0	0	420000
Body Corporate		1	12283 025		0	122830 25	13.35	12283 025		122 830 25	13.35		13.35		0	0	0	12283025
	AAB CM72 31K		12283 025		0	122830 25	13.35	12283 025		122 830 25	13.35		13.35		0	0	0	12283025
Sub-Total (A)(1)		18	59747 239	0	0	597472 39	64.94	59747 239	0	597 472 39	64.94	0	64.94	0	0	159 703 55	26.73	59747239
2 Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

b	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Portfolio																	
	Investor																	
e	Any Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(specify)																	
	Sub-Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(A)(2)																	
	Total	18	59747	0	0	597472	64.94	59747	0	597	64.94	0	64.94	0	0	159	26.73	59747239
	Shareholding		239			39		239		472						703		
	of Promoter									39						55		
	and Promoter																	
	Group (A)=																	
	(A)(1)+(A)(2)																	

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareh older (III)	No. of fully paid up equity share	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held <u>VII =</u> <u>IV+V+V</u> I	Sharehol ding % calculate d as per SCRR, 1957	ea	ach class (l	of secu X)		No. of Shares Underlying Outstanding convertible securities	Total shareholdin g , as a % assuming full conversion	Lock sha (X	ber of ced in ares (II)	Si pled oth encu (mber of hares dged or erwise imbered (XIII)	Number of equity shares held in dematerializ ed form
				s held (IV)				As a % of (A+B+C2) VIII	No of	Voting Ri	ghts	Total as a % of Total	(including Warrants) (X)	of convertible securities	No. (a)	As a % of total	No. (No t	As a % of total	(XIV)
									Class X	Class Y	Tot al	Voting rights		(as a percentage of diluted share capital) (XI)		Shar es held (b)	ap pli ca ble) (a)	share s held (Not applic able) (b)	
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
c	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Foreign Venture		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0

	Capital Investors																	
e	Foreign Portfolio Investors	2	28450 3	0	0	284503	0.31	28450 3	0	284 503	0.31	0	0.31	0	0			284503
f	Financial Institutions/ Banks	3	12540 4	0	0	125404	0.14	12540 4	0	125 404	0.14	0	0.14	0	0			125404
g	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
h	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
i	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Sub-Total (B)(1)	5	40990 7	0	0	409907	0.45	40990 7	0	409 907	0.45	0	0.45	0	0			409907
2	Central Government/ State Government(s)/ President of India	1	1140	0	0	1140	0	1140	0	114	0	0	0	0	0			1140
	Sub-Total (B)(2)	1	1140	0	0	1140	0	1140	0	114 0	0	0	0	0	0			1140
3	Non- institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals -	13591	23260 803	0	0	232608 03	25.28	23260 803	0	608 03		0	25.28	0	0	0	0	23259678
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	13579	18780 959	0	0	187809 59	20.41	18780 959	0	187 809 59	20.41	0	20.41	0	0			18779834

ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			44798 44	0	0	447984 4	4.87	44798 44	0	447 984 4	4.87	0	4.87	0	0	4479844
b	NBFCs registered with RBI	()	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Employee Trusts	()	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Overseas Depositories (holding DRs) (balancing figure)	()	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	Ç		85810 81	0	0	858108 1	9.33	85810 81	0	858 108 1	9.33	0	9.33	0	0	8581076
	Sub-Total (B)(3)]	14548	31841 884	0	0	318418 84	34.61	31841 884	0	318 418 84	34.61	0	34.61	0	0	31840754
	Total Public Shareholding (B)= (B)(1)+(B)(2) +(B)(3)	1		32252 931	0	0	322529 31	35.06	32252 931	0	322 529 31	35.06	0	35.06	0	0	32251801

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total no.	Sharehol				ts held in	No. of	Total	Num			nber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	shares	ding %	ea	ch class o		rities	Shares	shareholdin	Lock			hares	equity
	Shareholders		older	paid	equity	underlying	held (VII =	calculate		(I	X)		Underlying Outstanding	g, as a %		ares		dged or erwise	shares held
	<i>(I)</i>		(III)	up equity	shares held	Depository Receipts	<u>(VII –</u> V+V+VI)	d as per SCRR,					convertible	assuming full	<u>۱</u>	(II)		erwise imbered	in dematerializ
				share	(V)	(VI)	,	1957					securities	conversion	1			(XIII)	ed form
				s held] ' '	' ′		As a % of	No of	Voting Rig	ghts	Total as	(including	of	No.	As a	No.	As a	(XIV)
				(IV)				(A+B+C2)				a % of	Warrants)	convertible		% of	(No	% of	(Not
								(VIII)				Total Voting	(X)	securities (as a	-	total Shar	t ap	total share	Applicable)
									Class	Class	Tot	rights		percentage	1	es	pli	s held	
									X	, Y	al			of diluted	1	held	ca	(Not	
														share			ble	applic	
														capital) (XI)	-)	able)	
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	(2)	0	0			0
2	Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
1			0	U	ľ		ľ	O	0	٢		ľ	0	O	0	0			0
	Benefit Trust																		
	(under SEBI																		
	(Share based																		
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \																		
	Employee																		
	Benefit)																		
	Regulations,																		
	2014)																		
	Total Non-		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Promoter-																		
	Non Public																		
	Shareholding																		
	(C)=																		
	(C)(1)+(C)(2)																		

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

Name	PAN	Passport No. in case of a foreign	Nationality	Details of holding/ ex	xercise of right of the SI	BO in the reporting company	, whether direct or in	ndirect*	Date of creation / acquisition of
		national		Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	significant beneficial interest

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.			
No. of shareholders	No of share held		
1	1140		

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.				

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding					
Name of shareholder	Name of PAC	No. of share	Holding %		
nil	nil	0	0		