

1. Name of Listed Entity:K.M.Sugar Mills Limited
2. Scrip Code/Name of Scrip/Class of Security: KMSUGAR
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 30-Jun-2017
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								As a % of (A+B+C2)	Clas s	Clas s			Tot al	Total as a % of (A+B+C2)	No. (a)	As a % of total Shar	

													(A+B+C2)					
A	Promoter & Promoter Group	18	59747239	0	0	59747239	64.94	59747239	0	59747239	64.94	0	64.94	0	0	15970355	26.73	59747239
B	Public	14554	32252931	0	0	32252931	35.06	32252931	0	32252931	35.06	0	35.06	0	0			32251801
C	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Total	14572	92000170	0	0	92000170	100	92000170	0	92000170	100	0	100	0	0	15970355	17.36	91999040

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
1	Indian					0	0			0	0	0	0	0	0	0	0	
a	Individuals/Hindu undivided Family		11	43901800	0	0	43901800	47.72	43901800	43901800	47.72	0	47.72	0	0	15970355	36.38	43901800
	Prakashchandra Dwarkadas Jhunjhunwala - HUF	AAK PJ443 7C		9891820	0	0	9891820	10.75	9891820	9891820	10.75	0	10.75	0	0	0	0	9891820
	Lakshmi Kant Dwarkadas- HUF	AAA HL94 03N		10065900	0	0	10065900	10.94	10065900	10065900	10.94	0	10.94	0	0	0	0	10065900
	Lakshmi Kant Jhunjhunwala	AEJP J8858 E		5602600	0	0	5602600	6.09	5602600	5602600	6.09	0	6.09	0	0	5602600	100	5602600
	Uma Devi Jhunjhunwala	ABQ PJ782 3H		3240976	0	0	3240976	3.52	3240976	3240976	3.52	0	3.52	0	0	0	0	3240976
	Naina Devi Jhunjhunwala	AAN PJ092 1A		418448	0	0	418448	4.55	418448	418448	4.55	0	4.55	0	0	4188955	99.63	418448
	Prakashchandra Dwarkadas	AAD HJ95		3815900	0	0	3815900	4.15	3815900	3815900	4.15	0	4.15	0	0	0	0	3815900

	Jhunjhunwala	65J								0									
	Aditya Jhunjhunwala	AAN PJ0923C		3704200	0	3704200	4.03	3704200	3704200	4.03	0	4.03	0	0	3704200	100	3704200		
	Sanjay Jhunjhunwala	PPNP J9747L		2494600	0	2494600	2.71	2494600	2494600	2.71	0	2.71	0	0	2494600	100	2494600		
	Vatsal Jhunjhunwala	AGH PJ6163G		450000	0	450000	0.49	450000	450000	0.49	0	0.49	0	0	0	0	450000		
	Vridhi Jhunjhunwala	AMW PJ0962E		450000	0	450000	0.49	450000	450000	0.49	0	0.49	0	0	0	0	450000		
	Madhu Prakash Jhunjhunwala	AAN PJ9742R		1356	0	1356	0	1356	1356	0	0	0	0	0	0	0	1356		
b	Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
c	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
d	Any Other (specify)		7	15845439	0	15845439	17.22	15845439	15845439	17.22	0	17.22	0	0	0	0	15845439		
	Trust		1	188780	0	188780	0.21	188780	188780	0.21	0	0.21	0	0	0	0	188780		
	Vridhi Trust	AAA TV7236P		188780	0	188780	0.21	188780	188780	0.21	0	0.21	0	0	0	0	188780		
	Trust		1	120549	0	120549	0.13	120549	120549	0.13	0	0.13	0	0	0	0	120549		
	Shivam Trust	AAF TS3498D		120549	0	120549	0.13	120549	120549	0.13	0	0.13	0	0	0	0	120549		

b	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
e	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		18	597470	239	0	0	597472	64.94	597470	239	597472	64.94	0	64.94	0	0	159703	26.73	59747239

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0				0
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0				0
c	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0				0
d	Foreign Venture		0	0	0	0	0	0	0	0	0	0	0	0	0				0

	Capital Investors																		
e	Foreign Portfolio Investors	2	284503	0	0	284503	0.31	284503	0	284503	0.31	0	0.31	0	0				284503
f	Financial Institutions/ Banks	3	125404	0	0	125404	0.14	125404	0	125404	0.14	0	0.14	0	0				125404
g	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0
h	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0
i	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0
	Sub-Total (B)(1)	5	409907	0	0	409907	0.45	409907	0	409907	0.45	0	0.45	0	0				409907
2	Central Government/ State Government(s))/ President of India	1	1140	0	0	1140	0	1140	0	1140	0	0	0	0	0				1140
	Sub-Total (B)(2)	1	1140	0	0	1140	0	1140	0	1140	0	0	0	0	0				1140
3	Non-institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals -	13591	23260803	0	0	23260803	25.28	23260803	0	23260803	25.28	0	25.28	0	0	0	0		23259678
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	13579	18780959	0	0	18780959	20.41	18780959	0	18780959	20.41	0	20.41	0	0				18779834

ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	12	4479844	0	0	4479844	4.87	4479844	0	4479844	4.87	0	4.87	0	0			4479844
b	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
c	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e	Any Other (specify)	957	8581081	0	0	8581081	9.33	8581081	0	8581081	9.33	0	9.33	0	0			8581076
	Sub-Total (B)(3)	14548	31841884	0	0	31841884	34.61	31841884	0	31841884	34.61	0	34.61	0	0			31840754
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	14554	32252931	0	0	32252931	35.06	32252931	0	32252931	35.06	0	35.06	0	0			32251801

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held
1	1140

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %
nil	nil	0	0