

1. Name of Listed Entity:K.M.Sugar Mills Limited
2. Scrip Code/Name of Scrip/Class of Security: KMSUGAR
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2020
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants ?	No	
8	Whether the listed entity has any significant beneficial owner?	Yes	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: y	Total								
A	Promoter & Promoter Group	178	5960556	0	0	5960556	64.79	5960556	0	5960556	64.79	0	0	15970355	26.79	5960556		
B	Public	181112	3239460	0	0	3239460	35.21	3239460	0	3239460	35.21	0	0			32393472		
C	Non Promoter-Non Public	0	0	0	0	0		0	0	0	0	0	0			0		
C1	Shares underlying DRs	0	0	0	0	0		0	0	0	0	0	0			0		
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0			0		
	Total	181280	92000170	0	0	92000170	100	92000170	0	92000170	100	0	0	15970355	17.36	91999040		

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)			
								As a % of (A+B+C2) (VIII)	No of Voting Rights	Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)				
																		Class X	Class Y	Total
1	Indian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
a	Individuals/Hindu undivided Family	11	44268602	0	0	44268602	48.12	44268602	0	44268602	48.12	0	48.12	0	0	15970355	36.08	44268602		
	Lakshmi Kant Jhunjhunwala	AEJPJ8858E	14302600	0	0	14302600	15.55	14302600	0	14302600	15.55	0	15.55	0	0	560260	39.17	14302600		
	Lakshmi Kant Dwarkadas-HUF	AAAHL9403N	10065900	0	0	10065900	10.94	10065900	0	10065900	10.94	0	10.94	0	0	0	0	10065900		
	Naina Jhunjhunwala	AANPJ0921A	4180748	0	0	4180748	4.54	4180748	0	4180748	4.54	0	4.54	0	0	4168955	99.72	4180748		
	Aditya Jhunjhunwala	AANPJ0923C	4839242	0	0	4839242	5.26	4839242	0	4839242	5.26	0	5.26	0	0	3704200	76.55	4839242		
	Prakashchandra Dwarkadas Jhunjhunwala-HUF	AADHJ9565J	3298271	0	0	3298271	3.59	3298271	0	3298271	3.59	0	3.59	0	0	0	0	3298271		
	Umadevi Jhunjhunwala	ABQPJ782	2562717	0	0	2562717	2.79	2562717	0	2562717	2.79	0	2.79	0	0	0	0	2562717		

		3H								7									
	Sanjay Jhunjhunwala	AAN PJ974 7L	1	2494600	0	0	2494600	2.71	2494600	2494600	2.71	0	2.71	0	0	2494600	100	2494600	
	Prakashchandra Dwarkadas Jhunjhunwala	AAK PJ443 7C	1	1559732	0	0	1559732	1.7	1559732	1559732	1.7	0	1.7	0	0	0	0	1559732	
	Vatsal Jhunjhunwala	AGH PJ616 3G	1	499721	0	0	499721	0.54	499721	499721	0.54	0	0.54	0	0	0	0	499721	
	Vridhi Jhunjhunwala	AMW PJ096 2E	1	450000	0	0	450000	0.49	450000	450000	0.49	0	0.49	0	0	0	0	450000	
	Madhu Prakash Jhunjhunwala	AAN PJ974 2R	1	150710	0	0	150710	0.02	150710	150710	0.02	0	0.02	0	0	0	0	150710	
b	Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
c	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
d	Any Other (specify)		6	15336966	0	0	15336966	16.67	15336966	15336966	16.67	0	16.67	0	0	0	0	15336966	
	Bodies Corporate		4	15027637	0	0	15027637	16.33	15027637	15027637	16.33	0	16.33	0	0	0	0	15027637	
	Marvel Business Private Ltd	AAB CM72 31K	1	12244253	0	0	12244253	13.31	12244253	12244253	13.31	0	13.31	0	0	0	0	12244253	
	K M Vyapar Private Ltd	AAA CK59 91M	1	2283364	0	0	2283364	2.48	2283364	2283364	2.48	0	2.48	0	0	0	0	2283364	
	Jhunjhunwala	AAA	1	500000	0	0	500000	0.54	500000	500000	0.54	0	0.54	0	0	0	0	500000	

	Securities Private Limited	CJ9775C		0					0		000								
	Francoise Commerce Private Limited	AAA CF4336P	1	20	0	0	20	0	20	0	20	0	0	0	0	0	0	0	20
	Trusts		2	309329	0	0	309329	0.34	309329	0	309329	0.34	0	0.34	0	0	0	0	309329
	Vridhi Trust	AAA TV7236P	1	188780	0	0	188780	0.21	188780	0	188780	0.21	0	0.21	0	0	0	0	188780
	Shivam Trust	AAF TS3498D	1	120549	0	0	120549	0.13	120549	0	120549	0.13	0	0.13	0	0	0	0	120549
	Sub-Total (A)(1)		17	59605568	0	0	59605568	64.79	59605568	0	59605568	64.79	0	64.79	0	0	15970355	26.79	59605568
2	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter		17	59605568	0	0	59605568	64.79	59605568	0	59605568	64.79	0	64.79	0	0	15970355	26.79	59605568

d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	745	3351256	0	0	3351256	3.64	3351256	0	3351256	3.64	0	3.64	0	0			3351251
	Sub-Total (B)(3)	18109	32392977	0	0	32392977	35.21	32392977	0	32392977	35.21	0	35.21	0	0			32391847
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	18111	32394602	0	0	32394602	35.21	32394602	0	32394602	35.21	0	35.21	0	0			32393472

1	Lakshmi Kant Jhunjhunwala	AEJJPJ8858E		India	26.49	26.49	26.49			
A	Lakshmi Kant Dwarkadas-HUF	AAAHL9403N		India	26.49	26.49	26.49	No	No	01-Feb-2012
2	Aditya Jhunjhunwala	AANPJ0923C		India	18.57	18.57	18.57			
A	Marvel Business Private Ltd	AABCM7231K		India	18.57	18.57	18.57	No	No	24-May-2005

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %