- 1. Name of Listed Entity: K.M.Sugar Mills Limited
- 2. Scrip Code/Name of Scrip/Class of Security: KMSUGAR
- 3. Share Holding Pattern Filed under: 31b
- 4. Share Holding Pattern as on: 31-Dec-2020
- 5. **Declaration**: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants?	No	
8	Whether the listed entity has any significant beneficial owner?	Yes	

Table I - Summary Statement holding of specified securities

Catego ry (I)	Category of shareholder (II)	Nos. of shareh olders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Nun ho		Voting I ch clas urities IX)	Rights s of	No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share	Lock sha	ber of ed in ares	pled oth encu	mber of hares dged or erwise imbered (XIII)	Number of equity shares held in dematerializ ed form
							As a % of (A+B+C2)	Clas s eg: X	of Voti Rights Clas s eg:y	Tot al	Total as a % of (A+B+ C)	Warrants) (X)	(XI)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shar es held (b)	No. (a)	As a % of total Share s held (b)	( <u>XIV)</u>
A	Promoter & Promoter Group	17	5960556 8	0	0	596055 68	64.79	5960 5568	0	596 055 68	64.79	0	64.79	0	0	159 703 55	26.79	59605568
В	Public	18111	3239460 2	0	0	323946 02	35.21	3239 4602	0	323 946 02	35.21	0	35.21	0	0			32393472
С	Non Promoter- Non Public	0	0	0	0	0		0	0	0	0	0		0	0			0
C1	Shares underlying DRs	0	0	0	0	0		0	0	0	0	0		0	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Total	18128	9200017 0	0	0	920001 70	100	9200 0170		920 001 70	100	0	100	0	0	159 703 55	17.36	91999040

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total	Sharehol	Numbe	er of Votin	a Riah	ts held in	No. of	Shareholdin	Num	ber of	Nur	nber of	Number of
	of the	(11)	shareh	fully	paid-up	shares	nos.	ding %		ch class c			Shares	g, as a %		red in	Si	hares	equity
	Shareholders	] '	older	paid	equity	underlying	shares	calculate		(L	X)		Underlying	assuming	sha	ares		dged or	shares held
	(1)		(III)	up	shares	Depository	held (VII =	d as per	-				Outstanding	full	(	(II)		erwise	in
				equity share	held (V)	Receipts (VI)	(VII = 	SCRR, 1957	1				convertible securities	conversion of	+			mbered (XIII)	dematerializ ed form
				s held	(*)	(**)	1011011,	1007	No of	Voting Rig	ghts	Total as	(including	convertible	No.	As a	No.	As a	(XIV)
				(IV)				As a % of (A+B+C2)	}			a % of Total	Warrants) (X)	securities ( as a	(a)	% of total	(a)	% of total	
								(VIII)	Class	Class	Tot	Voting	(-7	percentage		Shar		share	
									X	Y	al	rights		of diluted share	4	es held		s held (b)	
														capital)	1	(b)		(6)	
														(XI) =		(2)			
														(VII)+(X) as a % of	4				
														% of A+B+C2	1				
														1.2.02					
1	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals/Hi		11	44268	0	0	442686	48.12	44268	0	442	48.12	0	48.12	0	0	159	36.08	44268602
	ndu undivided			602			02		602		686						703		
				002			02		002								55		
	Family										02				-				
	Lakshmi Kant	AEJP	1	14302	0	0	143026	15.55	14302	0	143	15.55	0	15.55	0	0	560	39.17	14302600
	Jhunjhunwala	J8858		600			00		600		026						260		
	3	F									00						0		
	Lakshmi Kant	ΔΛΛ	1	10065	0	0	100659	10.04	10065			10.94	0	10.94	0	0	0	0	10065900
			1		U	U		10.54	1			10.54	U	10.54	U	U	V	0	10003900
		HL94		900			00		900		659								
	HUF	03N									00								
	Naina	AAN	1	41807	0	0	418074	4.54	41807	0	418	4.54	0	4.54	0	0	416	99.72	4180748
	Jhunjhunwala	P1092		48			8		48		074						895		
	Judijianwaia						0				0 / 1						5		
		1A		40202	^		402024		40202	^	0						3		4020242
		AAN	1	48392	0	0	483924	5.26	48392			5.26	0	5.26	0	0		/6.55	4839242
	Jhunjhunwala	PJ092		42			2		42		924						420		
		3C									2						0		
	Prakashchand		1	32982	0	0	329827	3 59	32982			3.59	0	3.59	0	0	0	0	3298271
	ra Dwarkadas		_	71		ľ	1	,	71		827								2270271
				1			1		/ 1		04/								
	Jhunjhunwala	65J									1								
	-HUF																		
	Umadevi	ABQ	1	25627	0	0	256271	2.79	25627	0	256	2.79	0	2.79	0	0	0	0	2562717
	Jhunjhunwala			17	-		7		17		271			1			[		
	phunjhunwala	µ J / OZ		1 /			/		1 /		<u>~ / 1</u>						1		

		3H								,	7								
	Sanjay Jhunjhunwala	AAN PJ974 7L	I I	4946 0	0	0	249460 0	2.71	24946 00		249 460 0	2.71	0	2.71	0	0	249 460 0		2494600
	Prakashchand ra Dwarkadas Jhunjhunwala	PJ443	1 1 3	5597 2	0	0	155973 2	1.7	15597 32	2	155 973 2		0	1.7	0	0	0	0	1559732
	Vatsal Jhunjhunwala	AGH PJ616 3G		9972	0		499721		49972 1		499 721	0.54	0	0.54	0	0	0	0	499721
	Vridhi Jhunjhunwala	AMW PJ096 2E	I I	5000	0	0	450000	0.49	45000 0		450 000	0.49	0	0.49	0	0	0	0	450000
	Madhu Prakash Jhunjhunwala	AAN PJ974 2R	I I	5071	0	0	15071	0.02	15071		150 71	0.02	0	0.02	0	0	0	0	15071
b	Central Government/ State Government(s )		0 0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
С	Financial Institutions/ Banks		0 0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Any Other (specify)			5336 66	0	0	153369 66	16.67	15336 966	[	153 369 66	16.67	0	16.67	0	0	0	0	15336966
	Bodies Corporate			5027 37	0	0	150276 37	16.33	15027 637		150 276 37	16.33	0	16.33	0	0	0	0	15027637
		AAB CM72 31K		2244 53	0	0	122442 53	13.31	12244 253	4	122 442 53	13.31	0	13.31	0	0	0	0	12244253
	Private Ltd	AAA CK59 91M	I I	2833 4	0	0	228336 4	2.48	22833 64		228 336 4	2.48	0	2.48	0	0	0	0	2283364
	Jhunjhunwala	AAA	1 5	0000	0	0	500000	0.54	50000	0	500	0.54	0	0.54	0	0	0	0	500000

	Securities Private Limited	CJ977 5C	7	0					0		000								
	Francoise Commerce Private Limited	AAA CF43 36P	1	20	0	0	20	0	20	0	20	0	0	0	0	0	0	0	20
	Trusts		2	30932 9	0	0	309329	0.34	30932 9	0	309 329	0.34	0	0.34	0	0	0	0	309329
	Vridhi Trust	AAA TV72 36P	1	18878	0	0	188780	0.21	18878 0	0		0.21	0	0.21	0	0	0	0	188780
	Shivam Trust	AAF TS34 98D	1	12054 9	0	0	120549	0.13	12054 9	0	120 549	0.13	0	0.13	0	0	0	0	120549
	Sub-Total (A)(1)		17	59605 568	0	0	596055 68	64.79	59605 568	0	596 055 68	64.79	0	64.79	0	0	159 703 55	26.79	59605568
2	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Government		0	0	0	0	0	0		0	0	0	0	0	0	0	0	0	0
c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	O	0	0	0	0	0	0	0	0	0
e	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter		17	59605 568	0	0	596055 68	64.79	59605 568	0	596 055 68	64.79	0	64.79	0	0	159 703 55		59605568

and Promoter								
Group (A)=								
(A)(1)+(A)(2)								

## Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareh older (III)	No. of fully paid up equity share	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held <u>VII =</u> <u>IV+V+V</u> I	Sharehol ding % calculate d as per SCRR, 1957	e	ach class (	of secu		No. of Shares Underlying Outstanding convertible securities	Total shareholdin g , as a % assuming full conversion	Lock sha (X	ber of ced in ares (II)	Sh plea oth encu (2	nber of nares Iged or erwise mbered XIII)	Number of equity shares held in dematerializ ed form
				s held (IV)				As a % of (A+B+C2) VIII	No of	Voting Ri	ights	Total as a % of Total	(including Warrants) (X)	of convertible securities	No. (a)	As a % of total	No. (No t	As a % of total	(XIV)
									Class X	Class Y	Tot al	Voting rights		(as a percentage of diluted share capital) (XI)		Shar es held (b)	ap pli ca ble ) (a)	share s held (Not applic able) (b)	
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
c	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e	Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
f	Financial Institutions/ Banks		1	485	0	0	485	0	485	0	485	0	0	0	0	0			485
g	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
h	Provident Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0

	Pension Funds																
i	Any Other (specify)	(	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total	-	1	485	0	0	485	0	485	0	485	0	0	0	0	0	485
	(B)(1)																
2	Central		1	1140	0	0	1140	0	1140	0	114	0	0	0	0	0	1140
	Government/										0						
	State																
	Government(s																
	)/ President of India																
	Sub-Total	-	1	1140	0	0	1140	0	1140	0	114	0	0	0	0	0	1140
	(B)(2)										0						
3	Non-	(	)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	institutions																
a	Individuals -		17363	29029	0	0	290292	31.55	29029	0		31.55	0	31.55	0	0	29028096
				221			21		221		292 21						
i	Individual		17348	25640	0	0	256402	27.87	25640	0		27.87	0	27.87	0	0	25639145
	shareholders			270			70		270		402						
	holding										70						
	nominal share																
	capital up to																
	Rs. 2 lakhs.																
	Individual		15	33889	0	0	338895	3.68	33889	0		3.68	0	3.68	0	0	3388951
	shareholders			51			1		51		895						
	holding										I						
	nominal share																
	capital in																
	excess of Rs.																
b	2 lakhs. NBFCs		1	12500	0	0	12500	0.01	12500	0	125	0.01	0	0.01	0	0	12500
1	registered	-	I	12300	U	U	12300	0.01	12300	0	00	0.01	U	0.01	U	0	12300
	with RBI										00						
c	Employee	(	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Trusts																

d	Overseas	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Depositories															
	(holding DRs)															
	(balancing															
	figure)															
e	Any Other	745	33512	0	0	335125	3.64	33512	0	335	3.64	0	3.64	0	0	3351251
	(specify)		56			6		56		125						
	Sub-Total	18109	32392	0	0	323929	35.21	32392	0		35.21	0	35.21	0	0	32391847
	(B)(3)		977			[77		977		929 77						
	Total Public	18111	32394	0	0	323946	35.21	32394	0	323	35.21	0	35.21	0	0	32393472
	Shareholding		602			02		602		946						
	(B)=									02						
	(B)(1)+(B)(2)															
	+(B)(3)															

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total no.	Sharehol	Numb	er of Votin	g Righ	ts held in	No. of	Total	Num	ber of	Nun	nber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	shares	ding %	ea	ch class o		rities	Shares	shareholdin		ed in		nares	equity
	Shareholders		older	paid	equity	underlying	held (VII =	calculate	-	(I	X)		Underlying	g, as a %		ares	pled	lged or erwise	shares held in
	(1)		(III)	up equity	shares held	Depository Receipts	<u>(VII –</u> <u>IV+V+VI)</u>	d as per SCRR,	-				Outstanding convertible	assuming full	· (^	(II)		mbered	dematerializ
				share	(V)	(VI)	1010101	1957	1				securities	conversion	1			XIII)	ed form
				s held				As a % of	No of	Voting Ri	ghts	Total as	(including	of	No.	As a	No.	As a	(XIV)
				(IV)				(A+B+C2) (VIII)				a % of Total	Warrants) (X)	convertible securities (		% of	(No	% of total	(Not Applicable)
								(VIII)	01	01	<b>-</b>	Voting	(*)	as a	-	total Shar	ap	totai share	Арріісавіе)
									Class X	Class Y	Tot al	rights		percentage of diluted		es	pli	s held	
									^		"					held	ca	(Not	
														share capital)	-		ble	applic able)	
														(XI)			'	able)	
1	Custodian/DR		0	0	0	0	0		0	0	0	0	0	,	0	0			0
	Holder																		
2	Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Benefit Trust																		
	(under SEBI																		
	(Share based																		
	Employee																		
	Benefit)																		
	Regulations,																		
	2014)																		
	Total Non-		0	0	0	0	0		0	0	0	0	0		0	0			0
	Promoter-																		
	Non Public																		
	Shareholding																		
	(C)=																		
	(C)(1)+(C)(2)																		

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

Name	PAN	Passport No. in case of a foreign	Nationality	Details of holding/ ex	xercise of right of the SI	BO in the reporting company	, whether direct or in	direct*	Date of creation / acquisition of
		national		Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	significant beneficial interest

1	Lakshmi Kant	AEJPJ8858E	India	26.49	26.49	26.49			
	Jhunjhunwala								
Α	Lakshmi Kant	AAAHL940	India	26.49	26.49	26.49	No	No	01-Feb-2012
	Dwarkadas-	3N							
	HUF								
2	Aditya	AANPJ0923	India	18.57	18.57	18.57			
	Jhunjhunwala	C							
A	Marvel	AABCM723	India	18.57	18.57	18.57	No	No	24-May-2005
	Business	1K							
	Private Ltd								

## Table II- Unclaim Details

	Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.			
	No. of shareholders	No of share held		

## Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders,				
outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.				
No. of shareholders	No of share held			

## Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding					
Name of shareholder	Name of PAC	No. of share	Holding %		