

1. Name of Listed Entity:K.M.Sugar Mills Limited
2. Scrip Code/Name of Scrip/Class of Security: KMSUGAR
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2019
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

<b>S. No.</b>	<b>Particulars</b>	<b>Yes/No</b>	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants ?	No	
8	Whether the listed entity has any significant beneficial owner?	Yes	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)			
								Class eg: X	Class eg: y	Total										
																			As a % of (A+B+C2)	
A	Promoter & Promoter Group	176	5865059	0	0	5865096	63.75	5860596	0	5865096	63.75	0	0	15970355	27.23	58650596				
B	Public	159064	33349574	0	0	3334974	36.25	33349574	0	3334974	36.25	0	0			33348444				
C	Non Promoter-Non Public	0	0	0	0	0		0	0	0	0	0	0	0			0			
C1	Shares underlying DRs	0	0	0	0	0		0	0	0	0	0	0	0			0			
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
	Total	159230	92000170	0	0	9200070	100	92000170	0	9200070	100	0	0	15970355	17.36	91999040				

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
1	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals/Hindu undivided Family		11	43416843	0	0	43416843	47.19	43416843	0	43416843	0	47.19	0	0	15970355	36.78	43416843
	Lakshmi Kant Jhunjhunwala	AEJPJ8858E	1	13802600	0	0	13802600	15	13802600	0	13802600	0	15	0	0	560260	40.59	13802600
	Lakshmi Kant Dwarkadas-HUF	AAAHL9403N	1	10065900	0	0	10065900	10.94	10065900	0	10065900	0	10.94	0	0	0	0	10065900
	Naina Jhunjhunwala	AANPJ0921A	1	4198448	0	0	4198448	4.56	4198448	0	4198448	0	4.56	0	0	4168955	99.3	4198448
	Aditya Jhunjhunwala	AANPJ0923C	1	3972981	0	0	3972981	4.32	3972981	0	3972981	0	4.32	0	0	3704200	93.23	3972981
	Prakashchandra Dwarkadas Jhunjhunwala-HUF	AADHJ9565J	1	3798271	0	0	3798271	4.13	3798271	0	3798271	0	4.13	0	0	0	0	3798271
	Umadevi Jhunjhunwala	ABQPJ782	1	2556146	0	0	2556146	2.78	2556146	0	2556146	0	2.78	0	0	0	0	2556146

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	Sanjay Jhunjhunwala	AAN PJ974 7L	1	2494600	0	0	2494600	2.71	2494600	2494600	2.71	0	2.71	0	0	2494600	100	2494600	
	Prakashchandra Dwarkadas Jhunjhunwala	AAK PJ443 7C	1	1559732	0	0	1559732	1.7	1559732	1559732	1.7	0	1.7	0	0	0	0	1559732	
	Vatsal Jhunjhunwala	AGH PJ616 3G	1	499721	0	0	499721	0.54	499721	499721	0.54	0	0.54	0	0	0	0	499721	
	Vridhi Jhunjhunwala	AMW PJ096 2E	1	450000	0	0	450000	0.49	450000	450000	0.49	0	0.49	0	0	0	0	450000	
	Madhu Prakash Jhunjhunwala	AAN PJ974 2R	1	18444	0	0	18444	0.02	18444	18444	0.02	0	0.02	0	0	0	0	18444	
b	Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
c	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
d	Any Other (specify)		6	15233753	0	0	15233753	16.56	15233753	15233753	16.56	0	16.56	0	0	0	0	15233753	
	Bodies Corporate		4	14924424	0	0	14924424	16.22	14924424	14924424	16.22	0	16.22	0	0	0	0	14924424	
	Marvel Business Private Ltd	AAB CM72 31K	1	12141040	0	0	12141040	13.2	12141040	12141040	13.2	0	13.2	0	0	0	0	12141040	
	K M Vyapar Private Ltd	AAA CK59 91M	1	2283364	0	0	2283364	2.48	2283364	2283364	2.48	0	2.48	0	0	0	0	2283364	
	Jhunjhunwala	AAA	1	500000	0	0	500000	0.54	500000	500000	0.54	0	0.54	0	0	0	0	500000	

	Securities Private Limited	CJ9775C		0					0		000								
	Francoise Commerce Private Limited	AAA CF4336P	1	20	0	0	20	0	20	0	20	0	0	0	0	0	0	0	20
	Trusts		2	309329	0	0	309329	0.34	309329	0	309329	0.34	0	0.34	0	0	0	0	309329
	Vridhi Trust	AAA TV7236P	1	188780	0	0	188780	0.21	188780	0	188780	0.21	0	0.21	0	0	0	0	188780
	Shivam Trust	AAF TS3498D	1	120549	0	0	120549	0.13	120549	0	120549	0.13	0	0.13	0	0	0	0	120549
	Sub-Total (A)(1)		17	58650596	0	0	58650596	63.75	58650596	0	58650596	63.75	0	63.75	0	0	15970355	27.23	58650596
2	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter		17	58650596	0	0	58650596	63.75	58650596	0	58650596	63.75	0	63.75	0	0	15970355	27.23	58650596

and Promoter  
Group (A)=  
(A)(1)+(A)(2)

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
l	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0			0	
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0			0	
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0			0	
c	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0			0	
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0			0	
e	Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0			0	
f	Financial Institutions/ Banks		2	97212	0	0	97212	0.11	97212	0	97212	0.11	0	0.11	0	0			97212
g	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0			0	
h	Provident Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0			0	



d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	744	4195814	0	0	4195814	4.56	4195814	4195814	4.56	0	4.56	0	0			4195809	
	Sub-Total (B)(3)	15903	33251222	0	0	33251222	36.14	33251222	33251222	36.14	0	36.14	0	0			33250092	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	15906	33349574	0	0	33349574	36.25	33349574	33349574	36.25	0	36.25	0	0			33348444	



1	Lakshmi Kant Jhunjhunwala	AEJPJ8858E		India	25.94	25.94	25.94			
A	A Lakshmi Kant Dwarkadas-HUF	AAAHL9403N		India	25.94	25.94	25.94	No	No	01-Feb-2012
2	Aditya Jhunjhunwala	AANPJ0923C		India	17.49	17.49	17.49			
A	Marvel Business Private Ltd	AABCM7231K		India	17.49	17.49	17.49	No	No	24-May-2005

Table II- Unclaim Details

<b>Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.</b>	
<b>No. of shareholders</b>	<b>No of share held</b>

Table III- Unclaim Details

<b>Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.</b>	
<b>No. of shareholders</b>	<b>No of share held</b>

Table III- Person in Concert

<b>Details of the shareholders acting as persons in Concert including their Shareholding</b>			
<b>Name of shareholder</b>	<b>Name of PAC</b>	<b>No. of share</b>	<b>Holding %</b>