- 1. Name of Listed Entity:K.M.Sugar Mills Limited
- Scrip Code/Name of Scrip/Class of Security: KMSUGAR
 Share Holding Pattern Filed under: 31b
- 4. Share Holding Pattern as on : 31-Dec-2018
- 5. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any	No	
	partly paid up shares?		
2	Whether the Listed Entity has issued any	No	
	Convertible Securities?		
3	Whether the Listed Entity has any shares	No	
	against which depository receipts are		
	issued?		
4	Whether the Listed Entity has any shares	No	
	in locked-in?		
5	Whether any shares held by promoters are	Yes	Promoter and Promoter Group
	pledge or otherwise encumbered?		
6	Whether the Listed Entity has issued any	No	
	differential Voting Rights?		
7	Whether the Listed Entity has issued any	No	
	Warrants ?		

Catego	Category of	Nos. of	No. of fully	No. of	No. of	Total	Shareholding	Number of Voting Rights	No. of	Shareholding,	Number of	Number of	Number of
ry	shareholder	shareh	paid up	Partly	shares	nos.	as a % of total	held in each class of	Shares	as a % assuming	Locked in	Shares	equity
(1)	(11)	olders	equity	paid-up	underlying	shares	no. of shares	securities	Underlying	full conversion	shares	pledged or	shares held
		(111)	shares	equity	Depository	held	(calculated as	(IX)	Outstanding	of convertible		otherwise	in
			held	shares	Receipts	<u>(</u> VII) =	per SCRR,		convertible	securities (as a	<u>(XII)</u>	encumbered	dematerializ
			(IV)	held	(VI)	(IV)+(V)+	1957)		securities	percentage of		(XIII)	ed form
				(V)		(VI)	(VIII)		(including	diluted share			
													0/00

							As a % of (A+B+C2)	Clas s eg: X	Clas s eg:y	Tot al		Warrants) (X)	capital) (XI)= (VII)+(X) As a % of (A+B+C2)	-				
A	Promoter & Promoter Group	17	5740908 0	0		574090 80	62.4	5740 9080		574 090 80	62.4	0	62.4	0	0	159 703 55	27.82	57409080
В	Public	17444	3459109 0	0		345910 90	37.6	3459 1090		345 910 90	37.6	0	37.6	0	0			34589960
С	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Total	17461	9200017 0	0		920001 70	100	9200 0170		920 001 70	100	0	100	0	0	159 703 55	17.36	91999040

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total	Sharehol				ts held in	No. of	Shareholdin		ber of		mber of	Number of
	of the Shareholders	(11)	shareh older	fully paid	paid-up equity	shares underlying	nos. shares	ding % calculate	ea	ch class c (l.	of secu X)	rities	Shares Underlying	g , as a % assuming	sh	ked in ares	plee	hares dged or	equity shares held
	(1)		(111)	up equity share	shares held (V)	Depository Receipts (VI)	held (VII = IV+V+VI)	d as per SCRR, 1957					Outstanding convertible securities	full conversion of		<ii)< th=""><th>encu</th><th>erwise Imbered (XIII)</th><th>in dematerializ ed form</th></ii)<>	encu	erwise Imbered (XIII)	in dematerializ ed form
				s held (IV)				As a % of (A+B+C2)	No of	Voting Rig	ghts	Total as a % of Total	(including Warrants) (X)	convertible securities (as a	No. (a)	As a % of total	No. (a)	As a % of total	(XIV)
								(VIII)	Class X	Class Y	Tot al	Voting rights		percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2		Shar es held (b)		share s held (b)	
1	Indian						0	0			0	0	0	0		0		0	
a	Individuals/Hi ndu undivided Family		11	43408 438	0		434084 38	47.18	43408 438		084 38	47.18	0	47.18	0	0	159 703 55	36.79	43408438
	Prakashchnad ra Dwarkadas Jhunjhunwala	PJ443		15600 32	0	0	156003 2	1.7	15600 32		156 003 2	1.7	0	1.7	0	0	0	0	1560032
		AAA HL94 03N	1	10065 900	0	0	100659 00	10.94	10065 900		100 659 00	10.94	0	10.94	0	0	0	0	10065900
	Lakshmi Kant Jhunjhunwala		1	13802 600	0	0	138026 00	15	13802 600		138 026 00	15	0	15	0	0	560 260 0	40.59	13802600
	Jhunjhunwala	ABQ PJ782 3H	1	25677 29	0	0	256772 9	2.79	25677 29		256 772 9	2.79	0	2.79	0	0	0	0	2567729
	Jhunjhunwala	AAN PJ092 1A	1	41834 48	0	0	418344 8	4.55	41834 48		418 344 8	4.55	0	4.55	0	0	416 895 5	99.65	4183448
	Prakashchnad ra Dwarkadas Jhunjhunwala	HJ95	1	38085 71	0	0	380857 1	4.14	38085 71		380 857 1	4.14	0	4.14	0	0	0	0	3808571

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	-HUF																		
	Aditya Jhunjhunwala	AAN PJ092 3C		39729 81	0	0	397298 1	4.32	39729 81	0	397 298 1	4.32	0	4.32	0	0	370 420 0	93.23	3972981
	Sanjay Jhunjhunwala	7L		24946 00		0	249460 0	2.71	24946 00	0	460 0	2.71	0	2.71	0	0	249 460 0		2494600
	Vatsal Jhunjhunwala	3G		49972 1	0	0	499721	0.54	49972 1	0	721	0.54	0	0.54	0	0	0	0	499721
	Vridhi Jhunjhunwala	AMW PJ096 2E		45000 0	0	0	450000	0.49	45000 0	0	450 000	0.49	0	0.49	0	0	0	0	450000
	Madhu Prakash Jhunjhunwala	AAN PJ974 2R		2856	0	0	2856	0	2856	0	285 6	0	0	0	0	0	0	0	2856
b	Central Government/ State Government(s)	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
с	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Any Other (specify)		6	14000 642	0	0	140006 42	15.22	14000 642	0	140 006 42	15.22	0	15.22	0	0	0	0	14000642
	Trust		1	18878 0	0	0	188780	0.21	18878 0	0	188 780	0.21	0	0.21	0	0	0	0	188780
	Vridhi Trust	AAA TV72 36P	1	18878 0	0	0	188780	0.21	18878 0	0	188 780	0.21	0	0.21	0	0	0	0	188780
	Trust		1	12054 9	0	0	120549	0.13	12054 9	0	120 549	0.13	0	0.13	0	0	0	0	120549
	Shivam Trust	AAF TS34 98D		12054 9	0	0	120549	0.13	12054 9	0		0.13	0	0.13	0	0	0	0	120549

	Bodies Corporate		1	22833 64	0	0	228336 4	2.48	22833 64	0	228 336 4	2.48	0	2.48	0	0	0	0	2283364
	K M Vyapar Ltd	AAA CK59 91M		22833 64	0	0	228336 4	2.48	22833 64	0		2.48	0	2.48	0	0	0	0	2283364
	Bodies Corporate		1	20	0	0	20	0	20	0	20	0	0	0	0	0	0	0	20
	Francoise Commerce Pvt. Ltd.	AAA CF43 36P	1	20	0	0	20	0	20	0	20	0	0	0	0	0	0	0	20
	Bodies Corporate		1	10907 929	0	0	109079 29	11.86	10907 929	0	109 079 29	11.86	0	11.86	0	0	0	0	10907929
	Mavel Business Pvt Ltd	AAB CM72 31K		10907 929	0	0	109079 29	11.86	10907 929	0	109 079 29	11.86	0	11.86	0	0	0	0	10907929
	Bodies Corporate		1	50000 0	0	0	500000	0.54	50000 0	0		0.54	0	0.54	0	0	0	0	500000
	Jhunjhunwala Securities Pvt Ltd			50000 0	0	0	500000	0.54	50000 0	0		0.54	0	0.54	0	0	0	0	500000
	Sub-Total (A)(1)		17	57409 080	0	0	574090 80	62.4	57409 080	0	574 090 80	62.4	0	62.4	0	0	159 703 55	27.82	57409080
2	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

e Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub-Total (A)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group $(A)=$ (A)(1)+(A)(2)	17	57409 080	0	0	574090 80	62.4	57409 080	0	574 090 80		0	62.4	0	0	159 703 55	27.82	57409080

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareh older (III)	No. of fully paid up equity share	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held <u>VII =</u> <u>IV+V+V</u> I	Sharehol ding % calculate d as per SCRR, 1957	ea	ach class (I	of secu X)		No. of Shares Underlying Outstanding convertible securities	Total shareholdin g , as a % assuming full conversion	Lock sha ()	ber of ked in ares (II)	Sh plea oth encu (/	nber of nares Iged or erwise mbered XIII)	Number of equity shares held in dematerializ ed form
				s held (IV)				As a % of (A+B+C2) VIII	NO OT	Voting Rig	gnts	Total as a % of Total	(including Warrants) (X)	of convertible securities	No. (a)	As a % of total	No. (No t	As a % of total	(XIV)
									Class X	Class Y	Tot al	Voting rights		(as a percentage of diluted share capital) (XI)		Shar es held (b)	ap pli ca ble) (a)	share s held (Not applic able) (b)	
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
с	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e	Foreign Portfolio Investors		1	12500	0	0	12500	0.01	12500	1	125 00	0.01	0	0.01	0	0			12500

f	Financial Institutions/ Banks	2	9815	0	0	9815	0.01	9815	0	981 5	0.01	0	0.01	0	0			9815
g	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
h	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
i	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Sub-Total (B)(1)	3	22315	0	0	22315	0.02	22315	0	223 15	0.02	0	0.02	0	0			22315
2	Central Government/ State Government(s)/ President of India	1	1140	0	0	1140	0	1140	0	114 0	0	0	0	0	0			1140
	Sub-Total (B)(2)	1	1140	0	0	1140	0	1140	0	114 0	0	0	0	0	0			1140
3	Non- institutions	0	0	0	0	0	0	0	0	_	0	0	0	0	0	0	0	0
a	Individuals -	1658	8 29509 906	0	0	295099 06	32.08	29509 906	0	295 099 06	32.08	0	32.08	0	0	0	0	29508781
	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	1657.	382		0	260703 82		26070 382		703 82		0	28.34	0	0			26069257
	Individual shareholders holding nominal share capital in	15	34395 24	0	0	343952 4	3.74	34395 24	0	343 952 4	3.74	0	3.74	0	0			3439524

r					1						1					
excess o 2 lakhs.	of Rs.															
b NBFCs registere with RB		3	33500	0	0	33500	0.04	33500	0	335 00	0.04	0	0.04	0	0	33500
c Employe Trusts	ee	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d Oversea Deposito (holding (balancin figure)	ories g DRs)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e Any Oth (specify)		849	50242 29	0	0	502422 9	5.46	50242 29	0	502 422 9	5.46	0	5.46	0	0	5024224
Sub-Tot (B)(3)	al	17440	34567 635	0	0	345676 35	37.58	34567 635	0	345 676 35	37.58	0	37.58	0	0	34566505
Total Pu Shareho (B)= (B)(1)+(+(B)(3)	lding	17444	34591 090	0	0	345910 90	37.6	34591 090	0	345 910 90	37.6	0	37.6	0	0	34589960

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total no.	Sharehol		er of Votin			No. of	Total		ber of		nber of	Number of
	of the	(11)	shareh	fully	paid-up	shares	shares	ding %	ea	ch class o		rities	Shares	shareholdin		ed in		hares	equity
	Shareholders		older (III)	paid up	equity shares	underlying Depository	held (VII =	calculate d as per	-	(1	X)		Underlying Outstanding	g , as a % assuming		ares (II)		dged or erwise	shares held in
	(1)		(111)	equity	held	Receipts	IV+V+VI)	SCRR,					convertible	full	- ~	(II)		imbered	dematerializ
				share	(V)	(VI)		1957					securities	conversion				(XIII)	ed form
				s held				As a % of	No of	Voting Rig	ghts	Total as	(including	of	No.	As a	No.	As a	(XIV)
				(IV)				(A+B+C2) (VIII)	-			a % of Total	Warrants)	convertible	-	% of	(No	% of	(Not Applicable)
								(VIII)				Voting	(X)	securities (as a	-	total Shar	t ap	total share	Арріїсаріе)
									Class X	Class Y	Tot al	rights		percentage		es	pli	s held	
									^	'	a 1			of diluted		held	ca	(Not	
														share	-		ble	applic	
														capital) (XI)	-		,	able)	
1	Custodian/DR		0	0	0	0	0	0	0	0	0	0	0		0	0			0
	Holder																		
2			0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
2	Employee		0	0	0	0	0	U	U	U	U	U	0	0	U	U			0
	Benefit Trust																		
	(under SEBI																		
	(Share based																		
	Employee																		
	Benefit)																		
	Regulations,																		
	2014)																		
	Total Non-		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
			V	V	V	V	V	V	V	V	V	V	V	V	V	V	V	V	v
	Promoter-																		
	Non Public																		
	Shareholding																		
	(C)=																		
	(C)(1)+(C)(2)																		

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

Name	PAN	Passport No. in case of a foreign	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*				Date of creation / acquisition of	
		national		Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	significant beneficial interest

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.					
No. of shareholders	No of share held				
1	1140				

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders,					
outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.					
No. of shareholders	No of share held				

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding						
Name of shareholder	Name of PAC	No. of share	Holding %			
nil	nil	0	0			