

1. Name of Listed Entity:K.M.Sugar Mills Limited
2. Scrip Code/Name of Scrip/Class of Security: KMSUGAR
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2017
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								As a % of (A+B+C2)	Clas s	Clas s			Tot al	Total as a % of (A+B+C2)	No. (a)	As a % of total Shar	

													(A+B+C2)					
A	Promoter & Promoter Group	18	59181170	0	0	59181170	64.33	59181170	0	59181170	64.33	0	64.33	0	0	15970355	26.99	59181170
B	Public	16128	32819000	0	0	32819000	35.67	32819000	0	32819000	35.67	0	35.67	0	0			32817870
C	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Total	16146	92000170	0	0	92000170	100	92000170	0	92000170	100	0	100	0	0	15970355	17.36	91999040

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
1	Indian					0	0			0	0	0	0	0	0	0		
a	Individuals/Hindu undivided Family		11	434640767	0	0	43464767	47.24	434640767	43464767	47.24	0	47.24	0	0	15970355	36.74	43464767
	Prakashnada Dwarkadas Jhunjunwala	AAK PJ443 7C		9762032	0	0	9762032	10.61	9762032	9762032	10.61	0	10.61	0	0	0	0	9762032
	Lakshmi Kant Dwarkadas-HUF	AAA HL94 03N		10065900	0	0	10065900	10.94	10065900	10065900	10.94	0	10.94	0	0	0	0	10065900
	Lakshmi Kant Jhunjunwala	AEJP J8858 E		5602600	0	0	5602600	6.09	5602600	5602600	6.09	0	6.09	0	0	5602600	100	5602600
	Uma Devi Jhunjunwala	ABQ PJ782 3H		2937731	0	0	2937731	3.19	2937731	2937731	3.19	0	3.19	0	0	0	0	2937731
	Naina Devi Jhunjunwala	AAN PJ092 1A		4183448	0	0	4183448	4.55	4183448	4183448	4.55	0	4.55	0	0	4183485	99.65	4183448
	Prakashnada Dwarkadas Jhunjunwala	AAD HJ95 65J		3812900	0	0	3812900	4.14	3812900	3812900	4.14	0	4.14	0	0	0	0	3812900

	-HUF																		
	Aditya Jhunjhunwala	AAN PJ0923C		3704200	0	3704200	4.03	3704200	3704200	4.03	0	4.03	0	0	3704200	100	3704200		
	Sanjay Jhunjhunwala	AAN PJ9747L		2494600	0	2494600	2.71	2494600	2494600	2.71	0	2.71	0	0	2494600	100	2494600		
	Vatsal Jhunjhunwala	AGH PJ6163G		450000	0	450000	0.49	450000	450000	0.49	0	0.49	0	0	0	0	450000		
	Vridhi Jhunjhunwala	AMW PJ0962E		450000	0	450000	0.49	450000	450000	0.49	0	0.49	0	0	0	0	450000		
	Madhu Prakash Jhunjhunwala	AAN PJ9742R		13560	0	13560	0	13560	13560	0	0	0	0	0	0	0	13560		
b	Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
c	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
d	Any Other (specify)		7	15716403	0	15716403	17.08	15716403	15716403	17.08	0	17.08	0	0	0	0	15716403		
	Trust		1	188780	0	188780	0.21	188780	188780	0.21	0	0.21	0	0	0	0	188780		
	Vridhi Trust	AAA TV7236P		188780	0	188780	0.21	188780	188780	0.21	0	0.21	0	0	0	0	188780		
	Trust		1	120549	0	120549	0.13	120549	120549	0.13	0	0.13	0	0	0	0	120549		
	Shivam Trust	AAF TS3498D		120549	0	120549	0.13	120549	120549	0.13	0	0.13	0	0	0	0	120549		



b	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
e	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		18	591810	170	0	0	591811	64.32	591810	170	591811	64.32	0	64.32	0	0	159703	26.99	59181170

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0				0
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0				0
c	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0				0
d	Foreign Venture		0	0	0	0	0	0	0	0	0	0	0	0	0				0

	Capital Investors																		
e	Foreign Portfolio Investors	1	12500	0	0	12500	0.01	12500	0	12500	0.01	0	0.01	0	0				12500
f	Financial Institutions/ Banks	3	81467	0	0	81467	0.09	81467	0	81467	0.09	0	0.09	0	0				81467
g	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0
h	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0
i	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0
	Sub-Total (B)(1)	4	93967	0	0	93967	0.1	93967	0	93967	0.1	0	0.1	0	0				93967
2	Central Government/ State Government(s) )/ President of India	1	1140	0	0	1140	0	1140	0	1140	0	0	0	0	0				1140
	Sub-Total (B)(2)	1	1140	0	0	1140	0	1140	0	1140	0	0	0	0	0				1140
3	Non-institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals -	15187	23521684	0	0	23521684	25.57	23521684	0	23521684	25.57	0	25.57	0	0	0	0		23520559
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	15176	20210163	0	0	20210163	21.97	20210163	0	20210163	21.97	0	21.97	0	0				20209038

ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	11	3311521	0	0	3311521	3.6	3311521	0	3311521	3.6	0	3.6	0	0			3311521
b	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
c	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e	Any Other (specify)	936	9202209	0	0	9202209	10	9202209	0	9202209	10	0	10	0	0			9202204
	Sub-Total (B)(3)	16123	32723893	0	0	32723893	35.57	32723893	0	32723893	35.57	0	35.57	0	0			32722763
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	16128	32819000	0	0	32819000	35.67	32819000	0	32819000	35.67	0	35.67	0	0			32817870





Table II- Unclaim Details

<b>Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.</b>		
<b>No. of shareholders</b>	<b>No of share held</b>	
1	1140	

Table III- Unclaim Details

<b>Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.</b>	
<b>No. of shareholders</b>	<b>No of share held</b>

Table III- Person in Concert

<b>Details of the shareholders acting as persons in Concert including their Shareholding</b>			
<b>Name of shareholder</b>	<b>Name of PAC</b>	<b>No. of share</b>	<b>Holding %</b>
nil	nil	0	0