- 1. Name of Listed Entity: K.M.Sugar Mills Limited
- 2. Scrip Code/Name of Scrip/Class of Security: KMSUGAR
- 3. Share Holding Pattern Filed under: 31b
- 4. Share Holding Pattern as on: 31-Dec-2017
- 5. **Declaration**: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any	No	
	partly paid up shares?		
2	Whether the Listed Entity has issued any	No	
	Convertible Securities?		
3	Whether the Listed Entity has any shares	No	
	against which depository receipts are		
	issued?		
4	Whether the Listed Entity has any shares	No	
	in locked-in?		
5	Whether any shares held by promoters are	Yes	Promoter and Promoter Group
	pledge or otherwise encumbered?		
6	Whether the Listed Entity has issued any	No	
	differential Voting Rights?		

Table I - Summary Statement holding of specified securities

Catego	Category of	Nos. of	No. of fully	No. of	No. of	Total	Shareholding	Nur	nber of \	oting F	Rights	No. of	Shareholding,	Numl	er of	Nur	nber of	Number of
ry	shareholder	shareh	paid up	Partly	shares	nos.	as a % of total	h	eld in ea	ch clas	s of	Shares	as a % assuming	Lock	ed in	SI	hares	equity
(1)	(II)	olders	equity	paid-up	underlying	shares	no. of shares		secu	ırities		Underlying	full conversion	sha	res	pled	dged or	shares held
		(III)	shares	equity	Depository	held	(calculated as		(1	X)		Outstanding	of convertible			oth	erwise	in
			held	shares	Receipts	(VII) =	per SCRR,					convertible	securities (as a	<u>(X</u>	II)	encu	ımbered	dematerializ
			(IV)	held	(VI)	(IV)+(V)+	1957)					securities	percentage of			(XIII)	ed form
				(V)		(VI)	(VIII)					(including	diluted share					
							As a % of	No	of Votin	ng	Total as a	Warrants)	capital)	No. (a)	As a % of	No. (a)	As a % of	(XIV)
							(A+B+C2)	Clas	Clas	Tot	% of	(X)	(XI) = (VII) + (X)	(4)	total	(a)	total	
								Clas	Clas		(A+B+			1			Share	
								s	S	al	(ATDT		As a % of		Shar		Snare	

													(A+B+C2)					
A	Promoter & Promoter Group	18	5918117 0	0	0	591811 70		5918 1170		591 811 70	64.33	0	64.33	0	0	159 703 55	26.99	59181170
В	Public	16128	3281900 0	0	0	328190 00		3281 9000	1	328 190 00	35.67	0	35.67	0	0			32817870
С	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Total	16146	9200017 0	0	0	920001 70		9200 0170	1	920 001 70	100	0	100	0	0	159 703 55	17.36	91999040

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total	Sharehol	Numbe	er of Votin	ng Righ	ts held in	No. of	Shareholdin	Num	ber of	Nui	nber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	nos.	ding %	ea	ch class		rities	Shares	g, as a %		ked in		hares	equity
	Shareholders (I)		older (III)	paid up	equity shares	underlying Depository	shares held	calculate d as per	-	(1	X)		Underlying Outstanding	assuming full		ares (II)	oth	dged or erwise	shares held in
	1.7		()	equity	held	Receipts	(VII =	SCRR,					convertible	conversion	<u>'</u>	,	encu	ımbered	dematerializ
				share s held	(V)	(VI)	IV+V+VI)	1957	No of	Voting Ri	ahta	Total as	securities (including	of convertible	No.	As a	No.	(XIII) As a	ed form (XIV)
				(IV)				As a % of (A+B+C2)	Noor	voung Ki	ynts	a % of Total	Warrants) (X)	securities ((a)	% of total	(a)	% of total	(210)
								(VIII)	Class X	Class Y	Tot al	Voting rights		percentage of diluted share capital) (XI) = (VII)+(X) as a		Shar es held (b)		share s held (b)	
1	Indian						0	0			0	0	0	% of A+B+C2		0		0	
1			1.1	12.16.1	0		12.16.17	47.24	12.16.1	0	U	47.24	0	47.24		-	1.50	<u> </u>	42.46.47.67
a	Individuals/Hi ndu undivided Family	l	11	43464 767	0	0	434647 67	47.24	43464 767		434 647 67	47.24	0	47.24	0	0	703 55	36.74	43464767
	Prakashchnad	ΔΔΚ		97620	0	0	976203	10.61	97620	0	976	10.61	0	10.61	0	0	0	0	9762032
	ra Dwarkadas Jhunjhunwala	PJ443	1	32	O		2	10.01	32	O	203	10.01		10.01					7102032
		AAA HL94 03N		10065 900	0	0	100659 00	10.94	10065 900	0	100 659 00	10.94	0	10.94	0	0	0	0	10065900
	Lakshmi Kant Jhunjhunwala	l		56026 00	0	0	560260 0	6.09	56026 00	0	560 260 0	6.09	0	6.09	0	0	560 260 0	100	5602600
	Jhunjhunwala	ABQ PJ782 3H		29377 31	0	0	293773 1	3.19	29377 31	0	293 773 1	3.19	0	3.19	0	0	0	0	2937731
	Naina Devi Jhunjhunwala	AAN PJ092 1A	1	41834 48	0	0	418344 8	4.55	41834 48	0	418 344 8	4.55	0	4.55	0	0	416 895 5	99.65	4183448
	Prakashchnad ra Dwarkadas Jhunjhunwala	HJ95		38129 00	0	0	381290 0	4.14	38129 00	0	381 290 0	4.14	0	4.14	0	0	0	0	3812900

	-HUF																		
	Aditya Jhunjhunwala	AAN PJ092 3C	l I	042	0	0	370420 0	4.03	37042 00	0	370 420 0	4.03	0	4.03	0	0	370 420 0	100	3704200
	Sanjay Jhunjhunwala	AAN PJ974 7L	l I	946	0	0	249460 0	2.71	24946 00	0	249 460 0	2.71	0	2.71	0	0	249 460 0		2494600
	Vatsal Jhunjhunwala	AGH PJ616 3G	l I	000	0	0	450000	0.49	45000 0	0	450 000	0.49	0	0.49	0	0	0	0	450000
	Vridhi Jhunjhunwala	AMW PJ096 2E	l I	000	0	0	450000	0.49	45000 0	0	450 000	0.49	0	0.49	0	0	0	0	450000
	Madhu Prakash Jhunjhunwala	AAN PJ974 2R		56	0	0	1356	0	1356	0	135 6	0	0	0	0	0	0	0	1356
b	Central Government/ State Government(s)		0 0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
С	Financial Institutions/ Banks		0 0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Any Other (specify)		7 15 40	716 3	0	0	157164 03	17.08	15716 403	0	157 164 03	17.08	0	17.08	0	0	0	0	15716403
	Trust		1 18	878	0	0	188780	0.21	18878 0	0	188 780	0.21	0	0.21	0	0	0	0	188780
		AAA TV72 36P	18	878	0	0	188780	0.21	18878 0	0	188 780	0.21	0	0.21	0	0	0	0	188780
	Trust		1 12	054	0	0	120549	0.13	12054 9	0	120 549	0.13	0	0.13	0	0	0	0	120549
	Shivam Trust	AAF TS34 98D	12 ¹ 9	054	0	0	120549	0.13	12054 9	0		0.13	0	0.13	0	0	0	0	120549

Trust		1	49721	0	0	49721	0.05	49721	0	497 21	0.05	0	0.05	0	0	0	0	49721
	AAA TV72 37N		49721	0	0	49721	0.05	49721	0		0.05	0	0.05	0	0	0	0	49721
Body Corporate		1	22833 64	0	0	228336 4	2.48	22833 64	0	228 336 4	2.48	0	2.48	0	0	0	0	2283364
Pvt. Ltd.	AAA CK59 91M		22833 64	0	0	228336 4	2.48	22833 64	0	228 336 4	2.48	0	2.48	0	0	0	0	2283364
Body Corporate		1	50000	0	0	500000	0.54	50000	0	500 000	0.54	0	0.54	0	0	0	0	500000
Jhunjhunwala Securities Pvt.			50000	0	0	500000	0.54	50000	0	500 000	0.54	0	0.54	0	0	0	0	500000
Body Corporate		1	42000 0	0	0	420000	0.46	42000 0	0	420 000	0.46	0	0.46	0	0	0	0	420000
Francoise Commerce Pvt. Ltd.	AAA CF43 36P		42000 0	0	0	420000	0.46	42000 0	0	420 000	0.46	0	0.46	0	0	0	0	420000
Body Corporate		1	12153 989	0	0	121539 89	13.21	12153 989	0	121 539 89	13.21	0	13.21	0	0	0	0	12153989
	AAB CM72 31K		12153 989	0	0	121539 89	13.21	12153 989	0	121 539 89	13.21	0	13.21	0	0	0	0	12153989
Sub-Total (A)(1)		18	59181 170	0	0	591811 70	64.32	59181 170	0	591 811 70	64.32	0	64.32	0	0	159 703 55	26.99	59181170
Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

b	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Portfolio																	
	Investor																	
e	Any Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(specify)																	
	Sub-Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(A)(2)																	
	Total	18	59181	0	0	591811	64.32	59181	0	591	64.32	0	64.32	0	0		26.99	59181170
	Shareholding		170			70		170		811						703		
	of Promoter									70						55		
	and Promoter																	
	Group (A)=																	
	(A)(1)+(A)(2)																	

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareh older (III)	No. of fully paid up equity share	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held <u>VII =</u> <u>IV+V+V</u> I	Sharehol ding % calculate d as per SCRR, 1957	ea	ach class (I	of secu IX)		No. of Shares Underlying Outstanding convertible securities	Total shareholdin g , as a % assuming full conversion	Lock sha (X	ber of red in ares (II)	Si pled oth encu	mber of hares dged or erwise umbered (XIII)	Number of equity shares held in dematerializ ed form
				s held (IV)				As a % of (A+B+C2) VIII	No of	Voting Ri	ghts	Total as a % of Total	(including Warrants) (X)	of convertible securities	No. (a)	As a % of total	No. (No t	As a % of total	(XIV)
									Class X	Class Y	Tot al	Voting rights		(as a percentage of diluted share capital) (XI)		Shar es held (b)	ap pli ca ble) (a)	share s held (Not applic able) (b)	
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
С	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Foreign Venture		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0

	Capital Investors																	
e	Foreign Portfolio Investors	1	12500	0	0	12500	0.01	12500	0	125 00	0.01	0	0.01	0	0			12500
f	Financial Institutions/ Banks	3	81467	0	0	81467	0.09	81467	0	814 67	0.09	0	0.09	0	0			81467
g	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
h	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
i	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Sub-Total (B)(1)	4	93967	0	0	93967	0.1	93967	0	939 67	0.1	0	0.1	0	0			93967
2	Central Government/ State Government(s)/ President of India	1	1140	0	0	1140	0	1140	0	114	0	0	0	0	0			1140
	Sub-Total (B)(2)	1	1140	0	0	1140	0	1140	0	114 0	0	0	0	0	0			1140
3	Non- institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals -	15187	23521 684	0	0	235216 84	25.57	23521 684	0	235 216 84	25.57	0	25.57	0	0	0	0	23520559
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	15176	20210 163	0	0	202101 63	21.97	20210 163	0		21.97	0	21.97	0	0			20209038

ii	Individual shareholders holding nominal share capital in	11	33115 21	0	0	331152 1	3.6	33115 21	0	331 152 1	3.6	0	3.6	0	0	3311521
	excess of Rs. 2 lakhs.															
b	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0)
С	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0)
d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0)
e	Any Other (specify)	936	92022 09	0	0	920220 9	10	92022 09	0	920 220 9	10	0	10	0	0	9202204
	Sub-Total (B)(3)	16123	32723 893	0	0	327238 93	35.57	32723 893	0	327 238 93	35.57	0	35.57	0	0	32722763
	Total Public Shareholding (B)= (B)(1)+(B)(2) +(B)(3)	16128	32819 000	0	0	328190 00	35.67	32819 000	0	328 190 00	35.67	0	35.67	0	0	32817870

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total no.	Sharehol				ts held in	No. of	Total	Num			nber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	shares	ding %	ea	ch class o		rities	Shares	shareholdin	Lock			hares	equity
	Shareholders		older	paid	equity	underlying	held (VII =	calculate		(I	X)		Underlying Outstanding	g, as a %		ares		dged or erwise	shares held
	(1)		(III)	up equity	shares held	Depository Receipts	<u>(VII –</u> V+V+VI)	d as per SCRR,					convertible	assuming full	<u>۱</u>	(II)		erwise imbered	in dematerializ
				share	(V)	(VI)	,	1957					securities	conversion	1			(XIII)	ed form
				s held] ' '	' ′		As a % of	No of	Voting Rig	ghts	Total as	(including	of	No.	As a	No.	As a	(XIV)
				(IV)				(A+B+C2)				a % of	Warrants)	convertible		% of	(No	% of	(Not
								(VIII)				Total Voting	(X)	securities (as a	-	total Shar	t ap	total share	Applicable)
									Class	Class	Tot	rights		percentage	1	es	pli	s held	
									X	, Y	al			of diluted	1	held	ca	(Not	
														share			ble	applic	
														capital) (XI)	-)	able)	
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	(2)	0	0			0
2	Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
1			0	U	ľ	0	ľ	O	0	٢		ľ	0	O	0	0			0
	Benefit Trust																		
	(under SEBI																		
	(Share based																		
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \																		
	Employee																		
	Benefit)																		
	Regulations,																		
	2014)																		
	Total Non-		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Promoter-																		
	Non Public																		
	Shareholding																		
	(C)=																		
	(C)(1)+(C)(2)																		

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

Name	PAN	Passport No. in case of a foreign	Nationality	Details of holding/ ex	xercise of right of the SI	BO in the reporting company	, whether direct or in	ndirect*	Date of creation / acquisition of
		national		Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	significant beneficial interest

Table II- Unclaim Details

	en here along with details such as number of shareholders, uspense account, voting rights which are frozen etc.	•		
No. of shareholders	No of share held			
1	1140			

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.				

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding					
Name of shareholder	Name of PAC	No. of share	Holding %		
nil	nil	0	0		