

K.M. Sugar Mills Ltd.

Factory & Works: P.O. Motinagar-224201, Dist. Ayodhya (U.P.)
Phone: 7571000692, Email: director@kmsugar.com
CIN No.: L15421UP1971PLC003492 GSTIN No.: 09AAACK5545P1ZZ

Date: 12.04.2022

National Stock Exchange Of India Limited.	Bombay Stock Exchange Limited,	
Exchange Plaza,C-1,Block-G,	27 th Floor, Phiroze Jejeebhoy Tower,	
Bandra Kurla Complex ,Bandra (E),	Dalal Street ,Fort ,Mumbai-400001	
Mumbai-400051	Phone No.022-22728527	
Phone No.022-26598100	Bandra (E),Mumbai-400051	
Scrip Code: INE157h01023	Scrip Code:532673	

Dear Sirs,

Sub: Regulation 30 and 31A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)- Intimation of submission of Reclassification Application under Regulation 31A to BSE Limited and National Stock Exchange of India Limited.

We would like to inform you that pursuant to the approval by the Shareholders at the Extra-Ordinary General meeting held on March 24, 2022, the Company has submitted the Reclassification Application to BSE Limited and National Stock Exchange of India Limited on April 12, 2022 under Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The details of persons seeking reclassification from 'Promoter/Promoter Group' to 'Public' category shareholders as under.

Name	Category	No. of shares held	% of capital
Prakashchandra Dwarkadas Jhunjhunwala -HUF	Promoter Group	3278271	3.56
Umadevi Jhunjhunwala	Promoter Group	2551717	2.77
Madhu Prakash Promoter Group Jhunjhunwala	1571660	1.71	
		7401648	8.04

The above is for your information and records.

Yours Faithfully, For K.M Sugar Mills Limited

Poojaj Dua

Company Secretary- cum-Compliance officer